

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SANDELL MANUFACTURING COMPANY, INC. | | 04/13/2011 | CORPORATION: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Name: | MITEK HOLDINGS, INC. | | |
| Street Address: | 300 Delaware Avenue, Suite 1704 | | |
| City: | Wilmington | | |
| State/Country: | DELAWARE | | |
| Postal Code: | 19801 | | |
| Entity Type: | CORPORATION: DELAWARE | | |
| PROPERTY NUMBERS Total: 6 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3062902 | S | |
| Registration Number: | 2912640 | NUFLEX | |
| Registration Number: | 0769012 | SANDELL | |
| Registration Number: | 2227241 | SANDO-SEAL | |
| Registration Number: | 2282458 | POLYSEAL | |
| Serial Number: | 85005998 | ENVIRO-FLASH | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (314)345-7600 | | |
| Phone: | 314-345-7000 | | |
| Email: | kbastunas@senniger.com | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Correspondent Name: | Paul Fleischut- Senniger Powers LLP | | |
| Address Line 1: | 100 North Broadway, 17th Floor | | |
| Address Line 4: | St. Louis, MISSOURI 63102 | | |

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| ATTORNEY DOCKET NUMBER: | MLP 7621 |
| NAME OF SUBMITTER: | Paul I. J. Fleischut |
| Signature: | /paul fleischut/ |
| Date: | 10/17/2011 |
| Total Attachments: 2 source=01605960#page1.tif source=01605960#page2.tif | |

TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (the "TRADEMARK ASSIGNMENT") is made effective as of April 13, 2011 (the "EFFECTIVE DATE") by SANDELL MANUFACTURING COMPANY, INC., a New York corporation (the "ASSIGNOR"), in favor of MITEK HOLDINGS, INC., a Delaware corporation (the "ASSIGNEE").

WHEREAS, ASSIGNOR is the owner of the entire right, title and interest in and to the following registered trademarks (hereinafter "TRADEMARKS"):

- (a) U.S. Trademark Registration No. 3,062,902 for S (Stylized);
- (b) U.S. Trademark Registration No. 2,912,640 for NUFLEX (Stylized);
- (c) U.S. Trademark Registration No. 769,012 for SANDELL;
- (d) U.S. Trademark Registration No. 2,227,241 for SANDO-SEAL; and
- (e) U.S. Trademark Registration No. 2,282,458 for POLYSEAL.

WHEREAS, ASSIGNOR is the owner of the entire right, title and interest in and to U.S. Trademark Application Serial No. 85-005998 for ENVIRO-FLASH (hereinafter "APPLICATION");

WHEREAS, ASSIGNEE is desirous of acquiring all right, title, and interest in and to the TRADEMARKS;

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by ASSIGNOR:

1. ASSIGNOR agrees to, and hereby does, sell, assign, and transfer unto ASSIGNEE, a) the entire right, title, and interest in and to the TRADEMARKS, and the U.S. Trademark Registrations thereon, on the EFFECTIVE DATE, all of the goodwill associated with the TRADEMARKS, and the right to sue and recover for infringements occurring prior to this assignment, and b) the APPLICATION, together with the business to which the mark set forth in the APPLICATION pertains, and the entire right, title and interest in and to the mark set forth in the APPLICATION.

2. ASSIGNOR represents and warrants that, on the EFFECTIVE DATE, it is the owner of all right, title, and interest in and to the TRADEMARKS and the APPLICATION, and all the goodwill therein; that the registration is currently in force; and that it has not licensed, mortgaged, or otherwise transferred any rights in the TRADEMARKS or the APPLICATION to any person or entity other than ASSIGNEE.

IN WITNESS WHEREOF, intending to be legally bound hereby, ASSIGNOR has executed and delivered this Assignment as of the day and year first below written.

FOR: SANDELL MANUFACTURING COMPANY, INC.

("ASSIGNOR")

R. S. Burkhardt

Name: Ronald S. Burkhardt, President

Date: _____

Witnessed: Julia Mary Curley

Name: JULIA MARY CURLEY

Date: APRIL 13, 2011

Address: 14515 NORTH OUTER FORTY DRIVE
SUITE 300
CHESTERFIELD MO 63017