

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Memorandum and Notice of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
National Corset Supply House		10/13/2011	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Capital Business Credit (California) LLC		
Street Address:	700 South Flower Street, Suite 2001		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3598933	100% BABE	
Registration Number:	2957621	GYZ	
Registration Number:	2928464	LUST	
Registration Number:	3047214	SHIRLEY OF HOLLYWOOD	
Registration Number:	2944237	FEMME FORM	
Registration Number:	1946781	INTIMATE ATTITUDES	
CORRESPONDENCE DATA			
Fax Number:	(949)720-0182		
Phone:	949-224-6291		
Email:	Trademark@Buchalter.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Farah P. Bhatti		
Address Line 1:	18400 Von Karman Ave., Suite 800		
Address Line 4:	Irvine, CALIFORNIA 92612		

CH \$165.00 3598933

900205030

**TRADEMARK
 REEL: 004644 FRAME: 0362**

ATTORNEY DOCKET NUMBER:	C1112-0030
NAME OF SUBMITTER:	Farah P. Bhatti, Esq.
Signature:	/Farah P. Bhatti, Esq./
Date:	10/19/2011
Total Attachments: 5 source=National Corset#page1.tif source=National Corset#page2.tif source=National Corset#page3.tif source=National Corset#page4.tif source=National Corset#page5.tif	

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

October 13, 2011

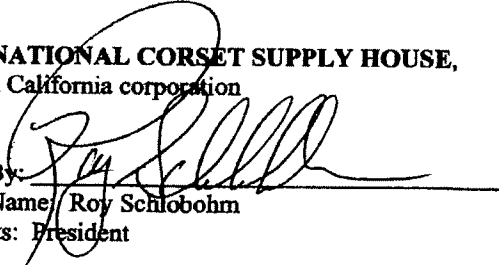
NATIONAL CORSET SUPPLY HOUSE, a California corporation ("Assignor"), whose address is 3240 East 26th Street, Vernon, California 90023, hereby acknowledges that it has granted to Capital Business Credit (California) LLC, a California limited liability company ("Assignee"), whose address is 700 South Flower Street, Suite 2001, Los Angeles, California 90017, a security interest in and to all of Assignor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the Assignor, together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by the Assignor; and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by the Assignor, together with the goodwill and assets of the business, as set forth in the Agreement (as defined below), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Accounts Receivable Management and Security Agreement, dated as of October 13, 2011 (the "Agreement"), by and between the Assignor and Assignee, among others, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Assignee may have in any other collateral described in the Agreement or otherwise. All capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Agreement.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first set forth above.

NATIONAL CORSET SUPPLY HOUSE,
a California corporation

By: 
Name: Roy Schlobohm
Its: President

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

TRADEMARK
REEL: 004644 FRAME: 0365

EXHIBIT A
TRADEMARKS



Status	Owner	Trademark	Reg. No./ Serial No.	Reg. Date/ File Date
Registered.	National Corset Supply House	100% Babe	3,598,933	03/31/09
Registered.	National Corset Supply House		2,957,621	05/31/05
Registered.	National Corset Supply House	LUST	2,928,464	03/01/05
Registered.	National Corset Supply House	SHIRLEY OF HOLLYWOOD	3,047,214	01/24/06
Registered.	National Corset Supply House	FEMME FORM	2,944,237	04/26/05
Registered.	National Corset Supply House		1,946,781	01/09/96

Exhibit A

EXHIBIT B
PATENTS

None.

Exhibit B

BN 9986255v1

TRADEMARK
REEL: 004644 FRAME: 0367

EXHIBIT C
COPYRIGHTS

Status	Owner	Title	Reg. No./ Serial No.	Reg. Date/ File Date
Registered.	National Corset Supply House	Shirley of Hollywood 2006 catalog	VA1359757	06/02/06

Exhibit C

BN 9986255v1

RECORDED: 10/19/2011

TRADEMARK
REEL: 004644 FRAME: 0368