# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SWEETWORKS, INC.		06/30/2011	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	PNC BANK, NATIONAL ASSOCIATION
Street Address:	99 High Street
Internal Address:	PNC Business Credit
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02110
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2854800	BUBBLE KING
Registration Number:	2673091	FLORIDA TROPIC
Registration Number:	3689424	MEGA BLAST
Registration Number:	2501901	MEGGA SURPRIZE
Registration Number:	2501902	MEGGA SURPRIZE
Registration Number:	2730479	NITWITZ
Registration Number:	3871938	OVATION
Registration Number:	3862563	PLAY BALL
Registration Number:	2887056	QBITS
Registration Number:	2782611	SWEETWORKS
Registration Number:	3689425	THUNDER BOLTS
Serial Number:	85320281	RAD PACK

CORRESPONDENCE DATA

900205713

 Fax Number:
 (416)865-7380

 Phone:
 416.865.8178

 Email:
 sdang@torys.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Torys LLP c/o Sumeet Dang
Address Line 1: 79 Wellington Street West

Address Line 2: Suite 3000

Address Line 4: Toronto, CANADA M5K 1N2

ATTORNEY DOCKET NUMBER:	22764-2029
NAME OF SUBMITTER:	Sumeet Dang
Signature:	/Sumeet Dang/
Date:	10/27/2011

#### Total Attachments: 4

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of June 30, 2011 is between SweetWorks, Inc., a Delaware corporation (herein referred to as "Grantor") and PNC Bank, National Association, as Collateral Agent (in such capacity, together with its successors in such capacity, the "Grantee") for the lenders from time to time party to the Credit Agreement (as hereinafter defined). Capitalized terms used and not otherwise defined herein shall have the meaning specified in the Credit Agreement (as hereinafter defined).

WHEREAS, Grantor owns the Marks (as hereinafter defined) listed on Schedule 1 annexed hereto;

WHEREAS, Grantor, SweetWorks, Inc., a Delaware corporation, Oak Leaf Holding Company, Inc., a Delaware corporation, and Oak Leaf Confections Co., a Nova Scotia unlimited liability company, certain lenders (the "Lenders") and Grantee are parties to a Revolving Credit, Term Loan and Security Agreement of even date herewith (as amended, extended, restated, supplemented or modified from time to time, the "Credit Agreement");

WHEREAS, pursuant to the terms of the Revolving Credit Agreement, Grantor has granted to Grantee for the ratable benefit of such Lenders, a security interest in substantially all the assets of the Grantor including all right, title and interest of Grantor in, to and under all Grantor's Marks, whether presently existing or hereafter arising or acquired, together with the goodwill of the business symbolized by the Marks and the applications therefor and the registrations thereof, and all products and proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement or dilution thereof or injury to the associated goodwill, to secure the payment of all amounts owing under the Credit Agreement and the other Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt payment and performance to Agent and each Lender of the Obligations, Grantor hereby grants to Grantee for its benefit and for the ratable benefit of each Lender, a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

(i) each United States or foreign trademark, service mark and trade name now held or hereafter acquired by Grantor, including any registration or application for registration of any trademarks and service marks now held or hereafter acquired by Grantor, which are registered in the United States Patent and Trademark Office or the equivalent thereof in any State of the United States or in any foreign country, as well as any unregistered marks used by Grantor, and any trade dress including logos, designs, company names, business names, fictitious business names and other business identifiers used by Grantor in the United States or any foreign country (collectively, the "Marks"), including, without limitation, each Mark referred to in Schedule 1 annexed hereto, and all of

22764-2029 12144005.1 12144005.1 22764 2029 the goodwill of the business connected with the use of, and symbolized by, each Mark; and

(ii) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement or dilution of any Mark including, without limitation, any Mark referred to in Schedule 1 annexed hereto, or for injury to the goodwill associated with any Mark.

This security interest is granted in conjunction with the security interests granted to the Grantee pursuant to the Credit Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

\* \* \*

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 30th day of June, 2011.

SWEETWORKS, INC.

By:

Philip Terranova

President

Acknowledged:

PNC Bank, National Association, as Collateral Agent

B:

Name:

Title:

## Schedule 1 to Trademark Security Agreement

## **United States:**

### REGISTERED

<u>MARKS</u>	<b>REGISTRATION NUMBERS</b>
Bubble King	2,854,800
Florida Tropic	2,673,091
Mega Blast	3,689,424
Megga Surprize	2,501,901
Megga Surprize (and Design)	2,501,902
Nitwitz	2,730,479
Ovation	3,871,938
Play Ball	3,862,563
Qbits	2,887,056
SweetWorks	2,782,611
Thunder Bolts	3,689,425

## PENDING SERIAL NUMBERS

 Candy Beads
 85-201555

 Rad Pack
 85-320281

## <u>ABANDONED</u> <u>SERIAL NUMBERS</u>

G.I.M.P.S. 76-346799 G.I.M.P.S. 76-346798 P-Not Butter (and Design) 77-511464

## Canada:

### REGISTERED

<u>MARKS</u>	REGISTRATION NUMBERS
Ovation	TMA261,280
Ovation (Design)	TMA266,584
Ovation (Design)	TMA325,446
Ovation (Design)	TMA325,445
Ovation (Design)	TMA327,130
Ovation (Design)	TMA392,387
Ovation (Design)	TMA392,388
Ovation (Design)	TMA392,171
Ovation (Design)	TMA392,389

## <u>APPLICATIONS</u> <u>APPLICATION NUMBERS</u>

Play Ball	1454151
P-Not Butter (and Design)	1401239
Mega Blast	1454150

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