TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Chefs' Warehouse West Coast, LLC		11/07/2011	LIMITED LIABILITY COMPANY: DELAWARE

# RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.		
Street Address:	One Chase Square, Tower-25		
City:	Rochester		
State/Country:	NEW YORK		
Postal Code:	14623		
Entity Type:	National Association: UNITED STATES		

# PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	2302301	PROVVISTA
Registration Number:	2304369	
Registration Number:	2545651	PROVVISTA
Registration Number:	2518025	
Registration Number:	2984712	PROVVISTA
Registration Number:	3000019	
Registration Number:	2343089	PROVVISTA
Registration Number:	2309409	
Registration Number:	2525630	PROVVISTA
Registration Number:	2520685	
Registration Number:	2980621	PROVVISTA
Registration Number:	2980620	
Registration Number:	2319436	PROVVISTA
Registration Number:	2306288	TRADEMARK

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900206721

Registration Number: 3431682 ARGONAUT

#### **CORRESPONDENCE DATA**

Fax Number: (404)888-4190 Phone: 4048884267

Email: dcorey@hunton.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Hunton & Williams LLP

Address Line 1: 600 Peachtree Street NE, Suite 4100

Address Line 2: c/o Deborah Corey

Address Line 4: Atlanta, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER: 64226.000023

NAME OF SUBMITTER: Deborah Corey

Signature: /Deborah Corey/

Date: 11/09/2011

Total Attachments: 3

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### TRADEMARK SECURITY AGREEMENT

WHEREAS, The Chefs' Warehouse West Coast, LLC, a Delaware limited liability company, located at 100 East Ridge Road, Ridgefield, CT 06877 (the "<u>Assignor</u>") owns the trademarks and service marks listed on the annexed <u>Schedule I</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, pursuant to that certain Credit Agreement, dated as of August 2, 2011 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"; the terms defined therein and not otherwise defined herein being used herein as therein defined), by and among Assignor, the other Loan Parties party thereto from time to time, the Lenders party thereto from time to time, and JPMorgan Chase Bank, N.A., as agent for itself and certain lenders (the "Assignee"), the Lenders have agreed to make Loans to, and incur Letter of Credit Obligations for the benefit of, Borrowers;

WHEREAS, pursuant to the Security Agreement, the Assignor has granted to the Assignee for the benefit of itself and the Lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations;

WHEREAS, pursuant to the Security Agreement, Assignor is required to execute and deliver to Administrative Agent, for itself and the benefit of the Lenders, this Trademark Security Agreement, dated as of November 7, 2011;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge to the Assignee and grants to the Assignee for the benefit of itself and the Lenders a continuing first priority security interest in all of Assignor's right, title and interest in, to and under the Collateral, to secure the prompt payment, performance and, for the benefit of itself and the Lenders, observance of the Obligations; provided however that no security interest shall be granted in any Trademark application filed on an intent to use basis until such time as a statement of use has been filed and accepted by the U.S. Patent and Trademark Office.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein; provided that, in the event of any conflict between the provisions of this Trademark Security Agreement and the provisions of the Security Agreement, the provisions of the Security Agreement shall control.

[Signature Page Follows]

Trademark Security Agreement 37821285

IN WITNESS WHEREOF, Assignor has caused this Agreement to be executed and delivered by its duly authorized representative as of the date first set forth above.

THE CHEFS' WAREHOUSE WEST COAST,

LLC

Name: Kenneth Clark

Pitle: Chief Financial Officer

# SCHEDULE I

	<u>Trademark</u>	Reg No.	Reg. Date
1. Provvista		2,302,301	12/21/1999
<ol><li>Sunflower</li></ol>		2,304,369	12/28/1999
3. Provvista		2,545,651	03/12/2002
<ol><li>Sunflower</li></ol>		2,518,025	12/11/2001
<ol><li>Provvista</li></ol>		2,984,712	08/16/2005
<ol><li>Sunflower</li></ol>		3,000,019	09/27/2005
7. Provvista		2,343,089	04/18/2000
8. Sunflower		2,309,409	01/18/2000
9. Provvista		2,525,630	01/01/2002
10. Sunflower		2,520,685	12/18/2001
11. Provvista		2,980,621	08/02/2005
12. Sunflower		2,980,620	08/02/2005
13. Provvista		2,319,436	02/15/2000
14. Sunflower		2,306,288	01/04/2000
15. Argonaut		3,431,682	5/20/2008

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**RECORDED: 11/09/2011** 

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