# OP \$65.00 23934

### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MUSTANG HOLDINGS L.P.		11/10/2011	LIMITED PARTNERSHIP: DELAWARE

### **RECEIVING PARTY DATA**

Name:	BANK OF MONTREAL, as Administrative Agent	
Street Address:	115 South LaSalle Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Chartered Bank: CANADA	

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2393496	NAVIPLAN
Registration Number:	2522646	EISI

### **CORRESPONDENCE DATA**

Fax Number: (312)863-7806 Phone: 312-863-7198

Email: nancy.brougher@goldbergkohn.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Nancy Brougher
Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 East Monroe Street, Suite 3300 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 3	3630.112
NAME OF SUBMITTER:	Nancy Brougher

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Signature:	/njb/	
Date:	11/10/2011	
Total Attachments: 5 source=Mustang Trademark Security Agreement#page1.tif source=Mustang Trademark Security Agreement#page2.tif source=Mustang Trademark Security Agreement#page3.tif source=Mustang Trademark Security Agreement#page4.tif source=Mustang Trademark Security Agreement#page5.tif		

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### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") dated as of November 10, 2011, among MUSTANG HOLDINGS L.P., a Delaware limited partnership ("Grantor") in favor of BANK OF MONTREAL, as administrative agent ("Administrative Agent").

### WITNESSETH:

WHEREAS, pursuant to that certain Joint Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among EISI LLC, a Delaware limited liability company, ZYWave, Inc., a Wisconsin corporation, the guarantors from time to time party thereto, Administrative Agent and the lenders from time to time party thereto ("Lenders"), Administrative Agent and Lenders have agreed to make certain loans and other financial accommodations for the benefit of Borrower; and

WHEREAS, Administrative Agent and Lenders are willing to make the loans and other financial accommodations as provided for in the Credit Agreement on the condition, among others, that Grantor shall have executed and delivered to Administrative Agent (a) that certain Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") among Grantor and Administrative Agent and (b) to the extent applicable, this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement. The term "Trademarks" shall mean any and all trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on <u>Schedule 1</u> attached hereto, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of Grantor's business symbolized by the foregoing or connected therewith, and (vi) all of Grantor's rights corresponding thereto throughout the world.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the Obligations, the Hedging Liability, and Funds Transfer and Deposit Account Liability, Grantor hereby grants to Administrative Agent a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following included in the Collateral, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

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- (a) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (b) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>AGREEMENT</u>; <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Administrative Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall control.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.
- 5. <u>SEVERABILITY</u>. In the event and to the extent that any provision hereof shall be deemed to be invalid or unenforceable by reason of the operation of any law or by reason of the interpretation placed thereon by any court, this Agreement shall to such extent be construed as not containing such provision, but only as to such locations where such law or interpretation is operative, and the invalidity or unenforceability of such provision shall not affect the validity of any remaining provisions hereof, and any and all other provisions hereof which are otherwise lawful and valid shall remain in full force and effect.
- 6. <u>ASSIGNMENTS</u>. This Agreement shall create a continuing lien on and security interest in the Trademark Collateral and shall be binding upon Grantor and its successors and assigns and shall inure to the benefit of the Administrative Agent and its successors and permitted assigns.
- 7. <u>GOVERNING LAW</u>. This Agreement, and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of Illinois.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MUSTANG HOLDINGS L.P.

By: Lauderdale Holdings LLC, its General Partner

Name: Joe Gibson

Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

BANK OF MONTREAL, as Administrative Agent

Ву \_\_\_\_\_

Name

Title

Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MUSTAN	IG HOLDINGS L.P.
Ву:	
Name:	
Title:	
ACCEPTED AND ACKNOWLEDGED BY:	
BANK OF MONTREAL, as Administrative Agent	
By Many E. Tomash	•
Name Gregory F. Tomczyk	
Title Vice President	

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS

Grantor	Title	Country	Trademark No.	Registration Date
Mustang Holdings, L.P.	NAVIPLAN	Canada	TMA491,550	3/18/1998
Mustang Holdings, L.P.	NAVIPLAN	United States	2,393,496	10/10/2000
Mustang Holdings, L.P.	EISI	Canada	TMA538,807	12/18/2000
Mustang Holdings, L.P.	EISI	United States	2,522,646	12/25/2001
Mustang Holdings, L.P.	TODAY'S SOLUTION TOMORROW'S DIRECTION	Canada	TMA538,799	12/18/2000
Mustang Holdings, L.P.	PLANNING ASSISTANT	Canada	TMA491,312	3/12/1998
Mustang Holdings, L.P.	STRATEGY ASSISTANT	Canada	TMA491,662	3/19/1998

# TRADEMARK APPLICATIONS

None

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**RECORDED: 11/10/2011**