

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																																													
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY																																													
CONVEYING PARTY DATA																																														
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TRADEMARK
REEL: 004663 FRAME: 0816

CORRESPONDENCE DATA

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Phone: 202-861-1500

Email: trademarks@bakerlaw.com

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Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER:

43467.2

NAME OF SUBMITTER:

Kelu L. Sullivan

Signature:

/KLS/

Date:

11/20/2011

Total Attachments: 4

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PATENT AND TRADEMARK SECURITY AGREEMENT RELEASE

RELEASE OF SECURITY AGREEMENT, dated as of August 26, 2011, by Ares Capital Corporation (the "Second Lien Lender"), for the benefit of Reflexite Corporation (the "Borrower"), in connection with the Amended and Restated Senior Subordinated Loan Agreement by and among the Borrower, the Second Lien Lender and Ivy Hill Middle Market Credit Fund, Ltd. and acknowledged by each of Fresnel Optics, Inc., Reflexite Display Optics, Inc. and Reflexite Energy Solutions, Inc. as guarantors, dated as of October 12, 2010 (the "Loan Agreement"). Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Patent and Trademark Security Agreement (as defined below).

WHEREAS, in connection with the Loan Agreement, the Second Lien Lender and the Borrower entered into the Second Lien Patent and Trademark Security Agreement, dated as of January 9, 2009 and amended pursuant to the First Amendment to Second Lien Patent and Trademark Security Agreement on October 12, 2010 (the "Patent and Trademark Security Agreement"), which was recorded with the United States Patent and Trademark Office at Reel 017025, Frame 0355 on January 12, 2009, Reel 025137, Frame 0507 on October 15, 2010, and Reel 3916, Frame 0876 on January 12, 2009; and

WHEREAS, pursuant to the Patent and Trademark Security Agreement, the Second Lien Lender mortgaged and pledged to the Borrower a lien on, and security interest in, all of the Collateral as collateral security for the full, prompt and complete payment and performance of the Obligations (as defined in the Loan Agreement).

In connection with the termination of all obligations and liabilities of the Borrower under the Patent and Trademark Security Agreement, pursuant to the pay-off letter issued by the Second Lien Lender to the Borrower, dated August 26, 2011, the Second Lien Lender has agreed (i) to terminate and release all its security interest and all its right, title and interest in, to and under the Collateral, including, without limitation, those items identified on Exhibits A and B attached hereto, all reissues, continuations or continuations-in-part of the foregoing and all proceeds of the foregoing, including, without limitation, any claim by the Second Lien Lender against third parties for past, present or future infringement of any Collateral (collectively, the "Released Collateral"), each of such Released Collateral being owned by and registered in the name of the Borrower and with respect to which a security interest therein was granted to the Second Lien Lender pursuant to the Patent and Trademark Security Agreement and (ii) to assign and transfer to the Borrower all deeds, assignments and other instruments as may be necessary or proper to reassign, reconvey and re-vest in the Borrower the entire right, title and interest in the Released Collateral, as herein provided;

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Second Lien Lender hereby releases the Borrower from the Patent and Trademark Security Agreement and assigns and transfers to the Borrower, without representation, warranty or recourse, all of the Second Lien Lender's right, title and interest in and to each of the Released Collateral in which the Borrower granted a security interest to the Second Lien Lender pursuant to the Patent and Trademark Security Agreement, effective as of the date set forth above.

ARES CAPITAL CORPORATION

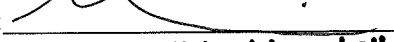

By: 
Name: **Michael Arougheti**
Title: **President**

EXHIBIT A - Patents

	Patent No./Application No.
1.	5171624
2.	5637173
3.	5565151
4.	5592330
5.	5491586
6.	5831766
7.	5840406
8.	5805339
9.	6139158
10.	6206525
11.	6115951
12.	6155689
13.	6231797
14.	6537649
15.	6854855
16.	6699567
17.	6770225
18.	6552106
19.	6877866
20.	6891677
21.	7364314
22.	11037550
23.	7556387
24.	5229882
25.	5236751
26.	5648145
27.	5501545
28.	5558740
29.	5657162
30.	5617247
31.	5780140
32.	5786066
33.	6039909
34.	6119751
35.	6120636
36.	6191200
37.	6967053
38.	6570710
39.	6481857
40.	6626544
41.	7250122
42.	6880946
43.	6736519
44.	7371339
45.	7330315
46.	11128120

	Patent No./Application No.
47.	7790266
48.	5264063
49.	5376431
50.	5512219
51.	6143224
52.	5660768
53.	5642222
54.	5643400
55.	5888618
56.	6258443
57.	6036322
58.	6398287
59.	6114011
60.	6356389
61.	6457835
62.	6612723
63.	6323266
64.	6915605
65.	6676261
66.	6874913
67.	6734235
68.	10728128
69.	7230764
70.	7374297
71.	D418308
72.	7679828
73.	12229990
74.	7847886
75.	7771059
76.	11540613
77.	7517205
78.	12254445
79.	7980727
80.	12342798
81.	7364314
82.	7706073
83.	7503664
84.	12082416
85.	12221807
86.	12286455
87.	12313243
88.	12678224

EXHIBIT B – Trademarks

	Trademark	Registration No.
1.	REFLEXITE	788829
2.	VISIBLY BETTER	2560741
3.	BRILLIANCE	3118798
4.	HOT DOTS	1019304
5.	MANAGEMENT OF LIGHT	2263330
6.	DAYBRIGHT	3276789
7.		1328114
8.	STREETBELT	2326466
9.	REFLEXITE	3179490
10.	REFLEXITE	1582360
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