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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT
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NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Safety and Ecology Corporation		10/31/2011	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	PNC Bank, National Association, as Agent	
Street Address:	One Piedmont Town Center	
Internal Address:	4720 Piedmont Row Drive, Suite 300	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28210	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3110112	R2S

CORRESPONDENCE DATA

Fax Number: (919)416-8328 **Phone**: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	031558-195
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/

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Date:	11/14/2011
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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Amended and Restated Revolving Credit, Term Loan and Security Agreement dated as of October 31, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among the undersigned (the "Grantor"), the financial institutions parties thereto as the lenders (the "Lenders"), and PNC Bank, National Association, as Agent (the "Agent"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the holders of the Obligations (as defined in the Credit Agreement):

TRADEMARKS

<u>Trademark No.</u> <u>Description of Trademark Item</u> <u>Date of Trademark</u>

See Schedule 1 attached hereto

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TRADEMARK
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The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Safety and Ecology Corporation Notice of Grant of Security Interests in Trademarks

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SAFETY AND ECOLOGY CORPORATION, as Grantor

By:_______
Name:_____
Title:_____

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: COUNCIL W.

Name: ALEX M. COUNCIL W.

Title: VICE PRESIDENT

Schedule 1

Safety and Ecology Corporation (Nevada Corporation)

U.S. Trademarks

Registered Marks

	Mark	Registration No.	Registration Date
R2S		3110112	6/27/06

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RECORDED: 11/15/2011

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