

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		RELEASE BY SECURED PARTY	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Huntington National Bank successor in interest to Union Federal Bank of Indianapolis		12/02/2011	national bank:
RECEIVING PARTY DATA			
Name:	Central Indiana Hardware Co., inc.		
Street Address:	9190 Corporation Drive		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46256		
Entity Type:	CORPORATION: INDIANA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2843065	BRAVURA	
CORRESPONDENCE DATA			
Fax Number:	(317)634-2501		
Phone:	317-635-5005		
Email:	kellis@hopperblackwell.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Kara Ellis		
Address Line 1:	111 Monument Circle, Suite 452		
Address Line 4:	Indianapolis, INDIANA 46204		
NAME OF SUBMITTER:		Kara Ellis	
Signature:		/Kara Ellis/	
Date:		12/02/2011	

OP \$40.00 2843065

Total Attachments: 9

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James A. Woodward
Senior Vice President
Special Assets Division
The Huntington National Bank
45 N. Pennsylvania St., Ste. 400
Indianapolis, IN 46204

December 1, 2011

Ms. Ellen T. Cook
Senior Vice President
Cole Taylor Bank
9550 West Higgins Road, 8th Floor
Rosemont, IL 60018

RE: CENTRAL INDIANA HARDWARE, INC. ("Borrower")

VIA ELECTRONIC AND REGULAR MAIL

Dear Ms. Cook:

This letter supersedes and replaces the letter delivered to you earlier today. The following will provide payoff information as of December 1, 2011 for the subject's loan from The Huntington National Bank:

Principal	\$4,617,992.03
Interest	\$ 9,373.52
Outstanding checks	\$ 114,025.59
Legal Fees	\$ 1,700.00
Payoff Amount	\$4,743,001.14

Per diem after 12/1/11 = \$547.77

Upon Huntington's receipt of the Payoff Amount, in immediately available funds, and except as set forth below, Huntington shall deliver to you or execute all documents, instruments, or filings reasonably requested by the Borrower or Cole Taylor Bank to release any lien or security interest in the assets of the Borrower held by Huntington including but not limited to those liens set forth on Exhibit A attached hereto. Further, as successor by merger to Union Federal Bank and Sky Bank, Huntington is authorized to release any liens filed on behalf of those institutions.

The Payoff Amount should be sent via wire transfer according to the following:

The Huntington National Bank
45 N. Pennsylvania St., Suite 400
Indianapolis, IN 46204
ABA #044000024
Acct. #15804-777777
Re: Central Indiana Hardware, Inc. (CML #800 1071907-26)
Attn: Cheryl Cox (317-761-7550)

Huntington agrees that, except as set forth below, upon receipt of the amounts reflected above that (i) all of Huntington's security interests in and liens on any and all properties and assets of the Borrower, granted or arising under the loan shall be, without further action, released, terminated and discharged, (ii) the loan shall, without further action, terminate and be of no further force or effect and (iii) the Borrower or its designees or counsel to their designees (which may include but is not limited to Cole Taylor Bank), may prepare and file such UCC termination statements and intellectual property releases as the Borrower or its designee may reasonably deem necessary or desirable in connection with the termination of the security interests and liens in favor of Huntington.

Notwithstanding anything set forth above, neither this letter nor the releases referenced herein shall affect The Huntington National Bank's rights and interests in the "Lock Box" and the "Blocked Account" as set forth in that certain Lockbox and Blocked Account Agreement of equal date hereto, which shall remain in full force and effect.

Please feel free to contact the undersigned at 317-237-2580 if you have any questions.

Best regards,

THE HUNTINGTON NATIONAL BANK



James A. Woodward
Senior Vice President

cc: Larry Gross (via email)
Jason Burke, Esq. (via email)

EXHIBIT A

Liens to be Released

- a. [UCC release] **Union Federal Bank of Indianapolis** - UCC-1, 200600005384341 filed 6/2/2006 with the Indiana Secretary of State.
- b. [UCC release] **Union Federal Bank of Indianapolis** - Marion County, Indiana - Fixture Filing 1158 filed 05/17/2006 with the Indiana Secretary of State.
- c. [UCC release] **The Huntington National Bank** - UCC-1, 201000006607274 filed 08/06/2010 with the Indiana Secretary of State.
- d. [IP release] **Union Federal Bank of Indianapolis** - Reel/Frame: 3346/0503 Received: 05/30/2006 Recorded: 05/25/2006 with the USPTO.

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 16, 2006, between **CENTRAL INDIANA HARDWARE CO., INC.**, an Indiana corporation (the "Debtor"), and **UNION FEDERAL BANK OF INDIANAPOLIS**, a federally chartered stock savings bank (the "Secured Party").

Debtor and Secured Party hereby agree as follows:

Section 1. Definitions; Interpretation.

(a) Terms Defined in Credit Agreement. All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Credit Agreement.

(b) Certain Defined Terms. As used in this Agreement, the following terms shall have the following meanings:

"Collateral" has the meaning set forth in Section 2.

"Credit Agreement" means that certain Credit Agreement, dated as of the date hereof, between Debtor and Secured Party.

"PTO" means the United States Patent and Trademark Office.

"UCC" means the Uniform Commercial Code as in effect in the State of Indiana.

(c) Terms Defined in UCC. Where applicable in the context of this Agreement and except as otherwise defined herein, terms used in this Agreement shall have the meanings assigned to them in the UCC.

(d) Construction. In this Agreement, the following rules of construction and interpretation shall be applicable: (i) no reference to "proceeds" in this Agreement authorizes any sale, transfer, or other disposition of any Collateral by Debtor; (ii) "includes" and "including" are not limiting; (iii) "or" is not exclusive; and (iv) "all" includes "any" and "any" includes "all." To the extent not inconsistent with the foregoing, the rules of construction and interpretation applicable to the Credit Agreement shall also be applicable to this Agreement and are incorporated herein by this reference.

Section 2. Security Interest.

(a) Grant of Security Interest. As security for the payment and performance of the Obligations, Debtor hereby grants to Secured Party a security interest in, and a mortgage upon, all of Debtor's right, title and interest in, to and under the following property, in each case whether now or hereafter existing or arising or in which Debtor now has or hereafter owns, acquires or develops an interest and wherever located (collectively, the "Collateral"):

(i) all state (including common law), federal and foreign trademarks, service marks and trade names, and applications for registration of such trademarks, service marks and trade names (but excluding any application to register any trademark, service mark or other mark prior to the filing under applicable law of a verified statement of use (or the equivalent) for such trademark, service mark or other mark to the extent the creation of a security interest therein or

Section 6. Authorization to Supplement. If Debtor shall obtain rights to any new trademarks, the provisions of this Agreement shall automatically apply thereto. Debtor shall give prompt notice in writing to Secured Party with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Debtor's obligations under this Section 6, Debtor authorizes Secured Party to modify this Agreement by amending Schedule A to include any such new patent or trademark rights. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule A shall in any way affect, invalidate or detract from Secured Party's continuing security interest in all Collateral, whether or not listed on Schedule A.

Section 7. Binding Effect. This Agreement shall be binding upon, inure to the benefit of and be enforceable by Debtor, Secured Party and their respective successors and assigns. Debtor may not assign, transfer, hypothecate or otherwise convey its rights, benefits, obligations or duties hereunder except as specifically permitted by the Credit Agreement.

Section 8. Governing Law. This Agreement shall be governed by, and construed in accordance with, the law of the State of Indiana, except as required by mandatory provisions of law or to the extent the validity, perfection or priority of the security interests hereunder, or the remedies hereunder, in respect of any Collateral are governed by the law of a jurisdiction other than Indiana.

Section 9. Entire Agreement; Amendment. This Agreement and the Credit Agreement, together with the Schedules hereto and thereto, contains the entire agreement of the parties with respect to the subject matter hereof and supersedes all prior drafts and communications relating to such subject matter. Neither this Agreement nor any provision hereof may be modified, amended or waived except by the written agreement of the parties, as provided in the Credit Agreement. Notwithstanding the foregoing, Secured Party unilaterally may re-execute this Agreement or modify, amend or supplement the Schedules hereto as provided in Section 6 hereof. To the extent that any provision of this Agreement conflicts with any provision of the Credit Agreement, the provision giving Secured Party greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to Secured Party under the Credit Agreement.

Section 10. Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile shall be equally as effective as delivery of a manually executed counterpart. Any party hereto delivering a counterpart of this Agreement by facsimile shall also deliver a manually executed counterpart, but the failure to so deliver a manually executed counterpart shall not affect the validity, enforceability, or binding effect hereof.

Section 11. Termination. Upon payment and performance in full of all Obligations, the security interests created by this Agreement shall terminate and Secured Party (at Debtor's expense) shall promptly execute and deliver to Debtor such documents and instruments reasonably requested by Debtor as shall be necessary to evidence termination of all such security interests given by Debtor to Secured Party hereunder, including cancellation of this Agreement by written notice from Secured Party to the PTO.

Section 12. No Inconsistent Requirements. Debtor acknowledges that this Agreement and the other documents, agreements and instruments entered into or executed in connection herewith may contain covenants and other terms and provisions variously stated regarding the same or similar matters, and Debtor agrees that all such covenants, terms and provisions are cumulative and all shall be performed and satisfied in accordance with their respective terms.

the grant of a mortgage thereon would void or invalidate such trademark, service mark or other mark), all licenses relating to any of the foregoing and all income and royalties with respect to any licenses (including such marks, names and applications as described in Schedule A), whether registered or unregistered and wherever registered, all rights to sue for past, present or future infringement or unconsented use thereof, all rights arising therefrom and pertaining thereto and all reissues, extensions and renewals thereof;

(ii) the entire goodwill of or associated with the businesses now or hereafter conducted by Debtor connected with and symbolized by any of the aforementioned properties and assets;

(iii) all general intangibles and all intangible intellectual or other similar property of Debtor of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and

(iv) all proceeds of any and all of the foregoing Collateral (including license royalties, rights to payment, accounts receivable and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to the foregoing Collateral.

(b) **Continuing Security Interest.** Debtor agrees that this Agreement shall create a continuing security interest in the Collateral which shall remain in effect until terminated in accordance with Section 11.

Section 3. **Supplement to Credit Agreement.** This Agreement has been entered into in conjunction with the security interests granted to Secured Party under the Credit Agreement or other security documents referred to therein. The rights and remedies of Secured Party with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement or any other security documents referred to therein, all terms and provisions of which are incorporated herein by reference.

Section 4. **Representation and Warranty.** Debtor represents and warrants to Secured Party that a true and correct list of all of the existing Collateral consisting of U.S. trademarks, trademark registrations or applications owned by Debtor, in whole or in part, is set forth in Schedule A.


Section 5. **Further Acts.** On a continuing basis, Debtor shall make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments and documents, and take all such action as may be necessary or advisable or may be requested by Secured Party to carry out the intent and purposes of this Agreement, or for assuring, confirming or protecting the grant or perfection of the security interest granted or purported to be granted hereby, to ensure Debtor's compliance with this Agreement or to enable Secured Party to exercise and enforce its rights and remedies hereunder with respect to the Collateral, including any documents for filing with the PTO or any applicable state office. Secured Party may record this Agreement, an abstract thereof, or any other document describing Secured Party's interest in the Collateral with the PTO, at the expense of Debtor. In addition, Debtor authorizes Secured Party to file financing statements describing the Collateral in any UCC filing office deemed appropriate by Secured Party. If the Debtor shall at any time hold or acquire a commercial tort claim arising with respect to the Collateral, the Debtor shall immediately notify Secured Party in a writing signed by the Debtor of the brief details thereof and grant to the Secured Party in such writing a security interest therein and in the proceeds thereof, all upon the terms of this Agreement, with such writing to be in form and substance satisfactory to the Secured Party.

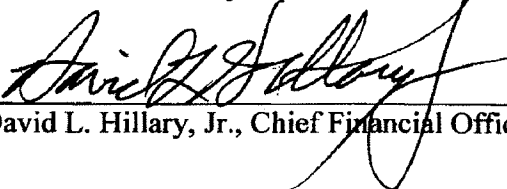
Section 13. Severability. If one or more provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect in any jurisdiction or with respect to any party, such invalidity, illegality or unenforceability in such jurisdiction or with respect to such party shall, to the fullest extent permitted by applicable law, not invalidate or render illegal or unenforceable any such provision in any other jurisdiction or with respect to any other party, or any other provisions of this Agreement.

Section 14. Notices. All notices and other communications hereunder shall be in writing and shall be mailed, sent or delivered in accordance with the Credit Agreement.

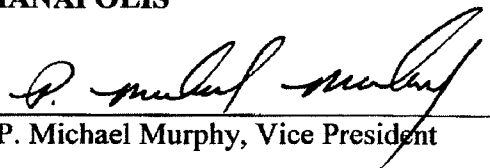
IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

**CENTRAL INDIANA HARDWARE CO.,
INC.**

By: 
Norman L. Bristley, President

By: 
David L. Hillary, Jr., Chief Financial Officer

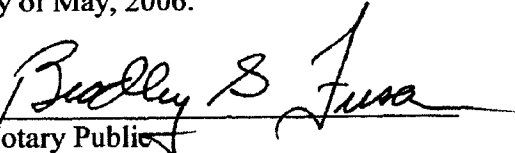
**UNION FEDERAL BANK OF
INDIANAPOLIS**

By: 
P. Michael Murphy, Vice President

STATE OF INDIANA)
) SS:
COUNTY OF HAMILTON)

Before me, a Notary Public in and for said County and State, personally appeared Norman L. Bristley, the President of Central Indiana Hardware Co., Inc., an Indiana corporation, who, having been duly sworn, acknowledged the execution of the foregoing Trademark Security Agreement for and on behalf of such entity as such officer and stated that all representations therein contained are true.

WITNESS my hand and Notarial Seal this 16th day of May, 2006.



Notary Public

Notary Public (Printed)

My County of Residence:

My Commission Expires:

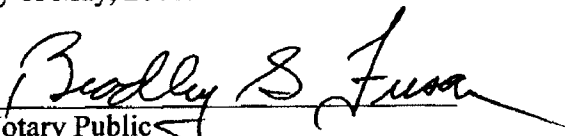


BRADLEY S. FUSON, Notary Public
My Commission Expires: August 28, 2006
Residing in Hamilton County

STATE OF INDIANA)
) SS:
COUNTY OF HAMILTON)

Before me, a Notary Public in and for said County and State, personally appeared David L. Hillary, Jr., the Chief Financial Officer of Central Indiana Hardware Co., Inc., an Indiana corporation, who, having been duly sworn, acknowledged the execution of the foregoing Trademark Security Agreement for and on behalf of such entity as such officer and stated that all representations therein contained are true.

WITNESS my hand and Notarial Seal this 16th day of May, 2006.



Notary Public

Notary Public (Printed)

My County of Residence:

My Commission Expires:



BRADLEY S. FUSON, Notary Public
My Commission Expires: August 28, 2006
Residing in Hamilton County

SCHEDULE A
to the Trademark Security Agreement

Debtor: Central Indiana Hardware Co., Inc.

U.S. Trademarks of Debtor

Registration No.	Registration Date	Registered Owner	Mark
2,843,065	May 18, 2004	Central Indiana Hardware	BRAVURA

Pending U.S. Trademark Applications of Debtor

Debtor: Central Indiana Hardware Co, Inc.

Application No.	Filing Date	Applicant	Mark
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NONE

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