

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Small Bone Innovations, Inc.		12/02/2011	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	New Health Capital Partners Management LP, as Administrative Agent
Street Address:	1350 Avenue of the Americas
Internal Address:	Suite 905
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	3349567	AUTOFIX
Registration Number:	3345941	PGT
Registration Number:	3263694	PRECISE GUIDANCE TECHNOLOGY
Registration Number:	3346026	RE-MOTION
Registration Number:	3410486	RINGFIX
Registration Number:	3366664	SBI
Registration Number:	3308508	SBI
Registration Number:	3469341	SBI UNIVERSALHAND SYSTEM
Registration Number:	3357189	SMALL BONE INNOVATIONS
Registration Number:	2892266	TRIHEDRON
Registration Number:	3419986	VUEFIX
Registration Number:	3442557	WRISTFIT
Serial Number:	77953766	A3 INTERLOCKING NAIL

CH \$340.00 3349567

CORRESPONDENCE DATA

Fax Number: (214)981-3400
Phone: 214-981-3483
Email: dclark@sidley.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP
Address Line 2: 717 N. Harwood St., Suite 3400
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	51052-10050
NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	12/05/2011
Total Attachments: 6 source=SBI TM#page1.tif source=SBI TM#page2.tif source=SBI TM#page3.tif source=SBI TM#page4.tif source=SBI TM#page5.tif source=SBI TM#page6.tif	

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, "Agreement"), dated December 2, 2011, is made by Small Bone Innovations, Inc., a Delaware corporation located at 505 Park Avenue, 14th Floor, New York, NY 10022 ("Grantor") in favor of New Health Capital Partners Management LP., a Delaware limited partnership, located at 1350 Avenue of the Americas, Suite 905, New York, NY 10019, as Administrative Agent for certain lenders (in such capacity, together with any permitted successors and assigns, "Secured Party"). Capitalized terms used in this Agreement and not defined herein have the meanings set forth for such terms in the Security Agreement (as hereinafter defined).

WHEREAS, Grantor is the applicant or registrant for the trademarks and service marks listed on the annexed Schedule 1A hereto, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor has entered into a Security Agreement, dated as of the date hereof, among Grantor and the other grantors signatory thereto, and Secured Party (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, as collateral security for all of the Obligations, Grantor has hypothecated and granted to Secured Party, for the benefit of the Administrative Agent and the Lenders (as such terms are defined in the Security Agreement) a continuing security interest in the Trademarks, together with, among other things, the goodwill of the business symbolized by and associated with the Trademarks and the applications and registrations thereof, and all proceeds thereof (the "Collateral");

NOW, THEREFORE, in consideration of the premises and agreements made herein and in the Security Agreement, the Parties agree as follows:

As collateral security for all of the Obligations, Grantor hereby grants to the Secured Party, for the benefit of the Administrative Agent and the Lenders, a continuing security interest in the Collateral, and Secured Party hereby accepts such security interest from Grantor.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

In the event of an irreconcilable conflict between this Agreement and the Security Agreement, the Security Agreement shall govern.

This Agreement shall be governed by, and construed in accordance with, the law of the state of New York applicable to contracts made and to be performed in the state of New York, except as required by mandatory provisions of law and except to the extent that the perfection and the effect of perfection or non-perfection of the security interest created hereby, or remedies hereunder, in respect of any particular Collateral are governed by the law of a jurisdiction other than the State of New York.

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its officer thereunto duly authorized as of the date above first written.

GRANTOR:

SMALL BONE INNOVATIONS, INC.

By: 

Name: Anthony G. Viscogliosi

Title: Chairman and Chief Executive Officer

Signature Page to Trademark Security Agreement

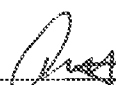
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TRADEMARK
REEL: 004672 FRAME: 0035

Agreed and Accepted:

NEW HEALTH CAPITAL PARTNERS MANAGEMENT LP,
as Administrative Agent

By: New Health Capital Partners Management GP LLC,
its General Partner

By:  _____
Name: ARON DANTZIG
Title: MANAGING DIRECTOR

Signature Page to Trademark Security Agreement

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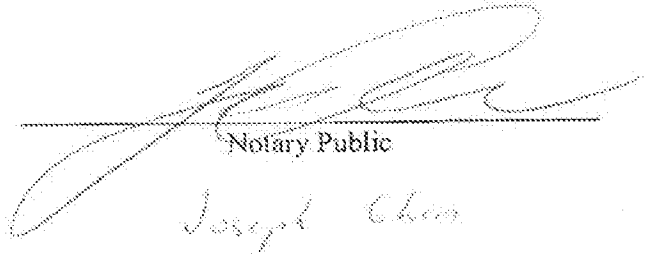
ACKNOWLEDGMENT OF GRANTOR

STATE OF New York

ss:

COUNTY OF New York

On this _____ day of _____, 200____, before me personally came Wendell, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the Chairman of Small Bone Enterprises, Inc., a Company, and that s/he executed the foregoing instrument the foregoing instrument in the name of Small Bone Enterprises, Inc., and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said entity for the uses and purposes therein mentioned.



Notary Public
Joseph Chen

SCHEDULE 1A TO TRADEMARK SECURITY AGREEMENT

[See Schedule I-C to the Security Agreement]

Mark	Appl./Reg. No.	Filing Date	Reg. Date	Country	Class	Owner
AUTOFIX	3349567	06/06/2005	12/4/2007	US	10 Int.	Small Bone Innovations, Inc.
PGT	3345941	04/06/2006	11/27/2007	US	10 Int.	Small Bone Innovations, Inc.
PRECISE GUIDANCE TECHNOLOGY	78855229 3263694	04/06/2006	07/10/2007	US	10 Int.	Small Bone Innovations, Inc.
RE-MOTION	3346026	05/01/2006	11/27/2007	US	10 Int.	Small Bone Innovations, Inc.
RINGFIX	3410486	08/02/2005	4/8/2008	US	10 Int.	Small Bone Innovations, Inc.
SBI	3366664	03/15/2005	1/8/2008	US	10 Int.	Small Bone Innovations, Inc.
SBI Logo	3308508	04/14/2005	10/9/2007	US	10 Int.	Small Bone Innovations, Inc.
SBI UNIVERSAL HAND SYSTEM	3469341	03/15/2005	7/15/2008	US	10 Int.	Small Bone Innovations, Inc.
SMALLBONE INNOVATIONS	3357189	03/15/2005	12/18/2007	US	10 Int.	Small Bone Innovations, Inc.
TRIHEDRON	2892266	05/10/2001	10/12/2004	US	10 Int.	Small Bone Innovations, Inc.
VUEFIX	3419986	06/03/2005	4/29/2008	US	10 Int.	Small Bone Innovations, Inc.
WRISTFIT	3442557	01/10/2006	6/3/2008	US	10 Int.	Small Bone Innovations, Inc.
A ³ INTERLOCKING NAIL	77953,766	03/08/2010		US	10 Int.	Small Bone Innovations, Inc.