

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/28/1995

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
D & B Holding, Inc.	FORMERLY Dave & Buster's, Inc.	06/20/1995	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Dave & Buster's, Inc.
Street Address:	501 North Broadway
City:	St. Louis
State/Country:	MISSOURI
Postal Code:	63102
Entity Type:	CORPORATION: MISSOURI

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1491690	D & B
Registration Number:	1491691	DAVE & BUSTER'S
Registration Number:	1492658	D & B
Registration Number:	1493618	DAVE & BUSTER'S
Registration Number:	1494597	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	1543908	DAVE AND BUSTER'S D & B

CORRESPONDENCE DATA

Fax Number: (202)955-5564
 Phone: (202) 419-2405
 Email: anthony.masiello@hklaw.com
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Correspondent Name: Anthony R. Masiello
 Address Line 1: 2099 Pennsylvania Avenue, N.W.

OP \$165.00 1491690

900209269

**TRADEMARK
 REEL: 004676 FRAME: 0537**

Address Line 2: Holland & Knight LLP
Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

NAME OF SUBMITTER:	Anthony R. Masiello
Signature:	/anthony masiello/
Date:	12/12/2011

Total Attachments: 3

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State of Delaware
Office of the Secretary of State

PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"D & B HOLDING, INC.", A DELAWARE CORPORATION,
WITH AND INTO "DAVE & BUSTER'S, INC." UNDER THE NAME OF "DAVE & BUSTER'S, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF MISSOURI, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF JUNE, A.D. 1995, AT 9 O'CLOCK A.M.

A CERTIFIED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS FOR RECORDING.



Edward J. Freel

Edward J. Freel, Secretary of State

AUTHENTICATION:

7557587

DATE:

06-28-95

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TRADEMARK
REEL: 004676 FRAME: 0539

CERTIFICATE OF MERGER

OF

D & B HOLDING, INC.

INTO

DAVE & BUSTER'S, INC.

The undersigned corporation

DOES HEREBY CERTIFY:

FIRST. That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

NAME	STATE OF INCORPORATION
D & B Holding, Inc.	Delaware
Dave & Buster's, Inc.	Missouri

SECOND. That an agreement of merger between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware.

THIRD. The name of the surviving corporation of the merger is Dave & Buster's, Inc., a Missouri corporation.

FOURTH. That the Articles of Incorporation of Dave & Buster's, Inc., a Missouri corporation, shall be the Articles of Incorporation of the surviving corporation.

FIFTH. That the executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation. The address of said principal place of business is 501 North Broadway, St. Louis, Missouri 63102.

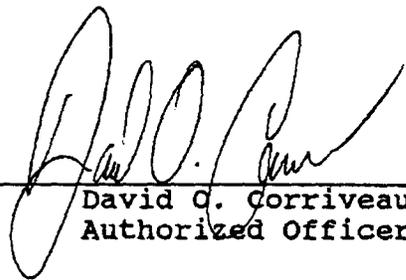
SIXTH. That a copy of the Agreement and Plan of Merger will be furnished on request and without cost to any stockholder of any constituent corporation.

SEVENTH. The authorized capital stock of each foreign corporation which is a party to a merger is as follows:

<u>Corporation</u>	<u>Class</u>	<u>Number of Shares</u>	<u>Par Value per share or statement that shares are without par value</u>
Dave & Buster's, Inc.	Common	1,000	\$.01

EIGHTH. The surviving corporation may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of Delaware, as well as for enforcement of any obligation of the surviving corporation arising from the merger, including any suit or other proceeding to enforce the right of any stockholder as determined in appraisal proceedings pursuant to the provisions of Section 262 of the General Corporation Law of the State of Delaware, and it does hereby irrevocably appoint the Secretary of State of the State of Delaware as its agent to accept service of process in any such suit or other proceeding. The address to which a copy of such process shall be mailed by the Secretary of State of Delaware is 501 N. Broadway, St. Louis, Missouri 63102 until the surviving corporation shall have hereafter designated in writing to the said Secretary of State a different address for such purpose.

IN WITNESS WHEREOF, said corporation has caused this Certificate to be signed by David O. Corriveau, President, this 20th day of June A.D. 1995.



 David O. Corriveau
 Authorized Officer