53347

CH \$165.00

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Patriarch Partners Agency Services, LLC		10/18/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	American Doors, LLC	
Street Address:	310 Flint Drive	
City:	Mt. Sterling	
State/Country:	KENTUCKY	
Postal Code:	40353	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	533477	AMWELD	
Registration Number:	1249578	STURDI-DOOR	
Registration Number:	1357616	SOUNDSHIELD	
Registration Number:	2427454	AMWELD	
Registration Number:	2932537	A	
Registration Number:	3159520	INDEPENDENCE HARDWARE BY AMWELD	

CORRESPONDENCE DATA

Fax Number: (404)581-8330 Phone: 4045818052

Email: rcampbell@jonesday.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Richard U. Campbell
Address Line 1: 1420 Peachtree St. NE

Address Line 2: Suite 800

TRADEMARK REEL: 004678 FRAME: 0960

900209614

Address Line 4: Atlanta, GEORGIA 30309				
ATTORNEY DOCKET NUMBER:	223194-615029			
NAME OF SUBMITTER:	Richard U. Campbell			
Signature:	/Richard U. Campbell/			
Date:	12/14/2011			
Total Attachments: 12 source=Trademark Assignment#page1.tif source=Trademark Assignment#page2.tif source=Trademark Assignment#page3.tif source=Trademark Assignment#page4.tif source=Trademark Assignment#page5.tif source=Trademark Assignment#page6.tif source=Trademark Assignment#page7.tif source=Trademark Assignment#page8.tif source=Trademark Assignment#page9.tif source=Trademark Assignment#page10.tif source=Trademark Assignment#page11.tif source=Trademark Assignment#page12.tif				

TRADEMARK ASSIGNMENT

This **TRADEMARK ASSIGNMENT** (this "<u>Assignment</u>") is executed and delivered as of October 18, 2011, by and among Amweld International, LLC, a Delaware limited liability company ("<u>Initial Assignor</u>"), ZOHAR CDO 2003-1, Limited, ZOHAR II 2005-1, Limited, ZOHAR III, Limited, Ark Investment Partners II, L.P. and Ark II CLO 2001-1, Ltd. (collectively, "<u>Lender Assignors</u>"), Patriarch Partners Agency Services, LLC, a Delaware limited liability company, as administrative agent for Lender Assignors ("<u>Administrative Agent</u>"), and American Doors, LLC, a Delaware limited liability company ("<u>Assignee</u>").

RECITALS

- A. Pursuant to the Amended and Restated Credit Agreement (the "<u>Credit Agreement</u>"), dated as of February 6, 2009, by and among Initial Assignor, Administrative Agent, and Lender Assignors, Lender Assignors made loans to, and made other financial accommodations to or for the benefit of, Initial Assignor (the "<u>Loans</u>").
- B. Pursuant to the Amended and Restated Security Agreement (the "Security Agreement"), dated as of February 6, 2009, by Initial Assignor in favor of Administrative Agent, Initial Assignor granted Administrative Agent, for the benefit of the Lender Assignors and as security for the Loans, security interests in, the Collateral (as defined in the Security Agreement), which include the Intellectual Property Collateral (as defined in the Security Agreement) and all proceeds, products, offsprings, rents, profits, royalties, revenues, issues, income, benefits, accessions, additions, substitutions and replacements of and to the foregoing.
- C. Initial Assignor subsequently defaulted in the performance of its obligations under the Credit Agreement.
- D. Lender Assignors, Initial Assignor and Administrative Agent are parties to that certain Foreclosure Agreement (the "Foreclosure Agreement"), dated as of the date hereof, pursuant to which Initial Assignor tendered certain Collateral in partial satisfaction of Initial Assignor's outstanding indebtedness under the Credit Agreement, including Initial Assignor's right, title and interest in, to and under all trademarks (including, without limitation, service marks), certification marks, collective marks, trade dress, logos, internet domain names, product configurations, trade names, business names, corporate names and other source identifies, whether or not registered, whether currently in use or not, including, without limitation, all common law rights and registrations and application for registration thereof, and all other marks registered in the U.S. Patent and Trademark Office or in any office or agency of any state or territory of the United States or any foreign country, and all rights therein provided by international treaties or conventions, all renewals of any of the foregoing, together in each case with the goodwill of the business connected therewith and symbolized thereby, and all rights corresponding thereto throughout the world and all other rights of any kind whatsoever accruing thereunder or pertaining thereto, including those set forth on Schedule A attached hereto (collectively, the "Marks").
- E. Administrative Agent, on behalf of the Lender Assignors, now desires to sell, assign, transfer, convey and deliver to Assignee its and the Lender Assignors' respective right,

title and interest in, to and under the Marks and Assignee desires to acquire the Marks and the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used but not defined herein will have the meanings set forth in the Foreclosure Agreement.
- 2. Assignment. Administrative Agent, on behalf of the Lender Assignors, hereby sells, assigns, transfers and conveys to Assignee all of its and the Lender Assignors' respective worldwide right, title and interest in, to and under the Marks, and the goodwill symbolized thereby and associated therewith, and all registrations and all applications to register the Marks and registrations of and renewals and extensions of the foregoing, for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors and assigns, together with the right to sue for damages and payments for claims of past, present or future infringement or other unauthorized use of the Marks, if any, and collect the same for Assignee's own use and enjoyment and for the use and enjoyment of Assignee's successors and assigns, as fully and entirely as the same would have been held and enjoyed by Administrative Agent, on behalf of the Lender Assignors, if this assignment and sale had not been made, together with all income, royalties or payments due or payable to Initial Assignor, Administrative Agent or Lender Assignors as of the date of this Assignment of that become due or payable in respect of the Marks thereafter, including, without limitation, all claims for damages by reason of past, present or future infringement or other unauthorized use of the Marks, with the right to sue for and collect the same for Assignee's own use and enjoyment and for the use and enjoyment of its successors, assigns or other legal representatives.
- 3. Recordation. Initial Assignor, Administrative Agent and Lender Assignors authorize and request the United States Commissioner of Patents and Trademarks and any other similar governmental authority to record Assignee as the assignee and owner of the Marks, and issue any and all registrations thereon to Assignee, as assignee of the entire right, title and interest in, to and under the same, for the sole use and enjoyment of Assignee, its successors, assigns or other legal representatives.
- 4. <u>Further Assurances</u>. Initial Assignor, Administrative Agent and Lender Assignors hereby agree to execute, acknowledge and deliver, upon the request of Assignee, such additional documents prepared by Assignee as are reasonably necessary to register and otherwise give full effect to, and to perfect the rights of Assignee under, this Assignment in and to the Marks worldwide, including all documents reasonably necessary to register in the name of Assignee the assignment of the Marks with the United States Patent and Trademark Office and, with respect to any equivalent foreign rights, with any other appropriate foreign or international office or registrar.
- 5. <u>No Use</u>. Initial Assignor, Administrative Agent and Lender Assignors, for themselves and on behalf of their respective successors and assigns, subsequent to the date hereof, covenant not to use, apply for, or register any of the Marks or use, apply for, or register any variation of the Marks or any word, design, domain name, or logo likely to be similar or

DLI-6373940v5 2

confusingly similar with the Marks, for any purpose in the United States or in any foreign country.

- 6. <u>Subsequent Payments</u>. If any proceeds of any of the Marks or any payment thereon is for any reason received by Initial Assignor, Administrative Agent or Lender Assignors subsequent to the date hereof, Initial Assignor, Administrative Agent and Lender Assignors will remit the same to Assignee immediately in the form in which received, together with all necessary assignments and endorsements.
- 7. <u>Binding Effect</u>. This Assignment will be binding upon Initial Assignor, Administrative Agent and Lender Assignors and inure to the benefit of Assignee and their respective successors and assigns.
- 8. <u>Counterparts</u>. This Assignment may be executed in one or more counterparts, all of which shall be considered one and the same instrument and shall become effective when two or more counterparts have been signed by each of the parties and delivered to the other parties. Copies of executed counterparts transmitted by facsimile or other electronic transmission service shall be considered original executed counterparts, provided receipt of such counterparts is confirmed.
- 9. <u>Governing Law.</u> THE VALIDITY AND CONSTRUCTION OF THIS ASSIGNMENT SHALL BE GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS THAT WOULD REQUIRE THE APPLICATION OF ANOTHER JURISDICTION'S LAWS.

- Remainder of Page Intentionally Left Blank -

DLI-6373940v5 3

IN WITNESS WHEREOF, this Assignment has been executed effective as of the date first set forth above.

AMWELD INTERNATIONAL, LLC

By: William W. Wan Name: WILLIAM A. TOLANY Title: OEO

STATE OF

SS:

 ~ 0.0

On this 7th day of Ct, 2011 before me When Tolkanown to me to be of Amweld International, LLC, who acknowledged that she/he signed this instrument as a free act on behalf of Amweld International, LLC.

KRISTY STEGER
MY COMMISSION EXPIRES
July 16, 2015

Notary Public:

.

ARK INVESTMENT PARTNERS II, L.P.,

By: Ark Investment GP II, LLC,

its General Partner

By:

Name: Lynn/Tilton Title: Manager

STATE OF Now York)

) SS:

COUNTY OF Now York)

On this 2 day of day of day, 2011, before me, Lynn Tilton, known to me to be the Manager of the General Partner of Ark Investment Partners II, L.P., who acknowledged that she signed this instrument as a free act on behalf of Ark Investment Partners II, L.P.

Notary Public:

My commission expires: 10/23/2014

ZOHAR CDO 2003-1, LIMITED

By: Patriarch Partners VIII, LLC,

its Collateral Manager

By:

Name: Lynn Tilton Title: Manager

STATE OF Now York)

) SS:

COUNTY OF NewYork)

On this day of Legal, 2011 before me, Lynn Tilton, known to me to be the Manager of the Collateral Manager of Zohar CDO 2003-1, Limited, who acknowledged that she signed this instrument as a free act on behalf of Zohar CDO 2003-1, Limited.

Notary Public:

My commission expires: 10 23 2014

ZOHAR II 2005-1, LIMITED

By: Patriarch Partners XIV, LLC,

its Collateral Manager

By:

Name: Lynn Tilton Title: Manager

STATE OF New York)

On this _____ day of _____, 2011 before me, Lynn Tilton, known to me to be the Manager of the Collateral Manager of Zohar II 2005-1, Limited, who acknowledged that she signed this instrument as a free act on behalf of Zohar II 2005-1, Limited.

Notary Public:
My commission expires: 6 23 2014

ZOHAR III, LIMITED

By: Patriarch Partners XV, LLC,

its Collateral Manager

By:

Name: Lynn Tilton Title: Manager

STATE OF Nurver

) SS:

COUNTY OF New York)

On this _____ day of _____, 2011 before me, Lynn Tilton, known to me to be the Manager of the Collateral Manager of Zohar III, Limited, who acknowledged that she signed this instrument as a free act on behalf of Zohar III, Limited.

Notary Public:

My commission expires:

ARK II CLO 2001-1, LTD.

By:

Name: Lynn Tilton Title: Director

STATE OF New York

) SS:

COUNTY OF New York)

On this day of keepler, 2011 before me, Lynn Tilton, known to me to be the Director of Ark II CLO 2001-1, Ltd., who acknowledged that she signed this instrument as a free act on behalf of Ark II CLO 2001-1, Ltd.

Caula E. Mercada Notony Public

AMERICAN DOORS, LLC

Name!/Lynn Tilton Title:/Manager

STATE OF New York

) SS:

COUNTY OF New York)

On this _____ day of ______, 2011 before me, Lynn Tilton, known to me to be the Manager of American Doors, LLC, who acknowledged that she signed this instrument as a free act on behalf of American Doors, LLC.

Notary Public:
My commission expires: 10 23/2014

PATRIARCH PARTNERS AGENCY SERVICES, LLC, as the Administrative Agent

By: ___ Name:

Name: Lynn Tilton

Title: Manager

STATE OF New York

) SS:

COUNTY OF Dewyork)

On this _____ day of <u>December</u>, 2011 before me, Lynn Tilton, known to me to be the Manager of Patriarch Partners Agency Services, LLC, who acknowledged that she signed this instrument as a free act on behalf of Patriarch Partners Agency Services, LLC.

Notary Public:

My commission expires: 10/23/2014

SCHEDULE A

Marks

Trademark	Jurisdiction	Reg No	App No	Status
Amweld	United States	71/587599	533477	Renewed
Sturdi-Door	United States	73/369415	1249578	Cancelled
Soundshield	United States	73/521038	1357616	Renewed
Amweld	United States	75/651892	2427454	Registered
A (Stylized)	United States	76/578901	2932537	Registered
Independence Hardware by Amweld	United States	76/613,080	3159520	Registered
The Edge	United States	N/A	N/A	Application in Process
Firedoor	United States	N/A	N/A	Application in Process
Amweld International	United States	N/A	N/A	Application in Process
LaserEdge	United States	N/A	N/A	Application in Process
Firesonic	United States	N/A	N/A	Application in Process
Storm Guard	United States	N/A	N/A	Application in Process
Tilt 'N Place	United States	N/A	N/A	Application in Process
HighRiser	United States	N/A	N/A	Application in Process
Firedoor by Amweld International LLC	United States	N/A	N/A	Application in Process
Liberty Hardware by Amweld International LLC	United States	N/A	N/A	Application in Process

TRADEMARK REEL: 004678 FRAME: 0973

DLI-6373940v5 1

RECORDED: 12/14/2011