

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Movie Grill Concepts Trademark Holdings, Inc.		10/12/2011	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	Movie Grill Concepts Trademark Holdings, LLC		
Street Address:	11300 N. Central Expressway, Suite 200		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75243		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	85268839	STUDIO MOVIE GRILL	
Serial Number:	85268869	STUDIO MOVIE GRILL EAT DRINK MOVIES	
CORRESPONDENCE DATA			
Fax Number:	(214)740-1499		
Phone:	214-740-1474		
Email:	danicam@bellnunnally.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Danica L. Mathes		
Address Line 1:	3232 McKinney Ave, Ste 1400		
Address Line 4:	Dallas, TEXAS 75204		
ATTORNEY DOCKET NUMBER:	8020.1 - CHANGE OF NAME		
NAME OF SUBMITTER:	Danica L. Mathes		
Signature:	/Danica L. Mathes/		

OP \$65.00 85268839

Date:

12/15/2011

Total Attachments: 7

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source=Movie Grill Concepts Trademark Holdings - Entity Conversion#page1.tif

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HOPE ANDRADE

[UCC](#) [Business Organizations](#) [Trademarks](#) [Notary](#) [Account](#) [Help/Fees](#) [Briefcase](#) [Logout](#)

BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 801493332 **Entity Type:** Domestic Limited Liability Company (LLC)
Original Date of Filing: October 12, 2011 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 32001743486 **FEIN:**
Duration: Perpetual
Name: MOVIE GRILL CONCEPTS TRADEMARK HOLDINGS, LLC
Address: [ADDRESS NOT PROVIDED]

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES

Name	Entity Type	Document Description	Filing Date	Entity Filing Number	Jurisdiction	Capacity
MOVIE GRILL CONCEPTS TRADEMARK HOLDINGS, INC.	Domestic For-Profit Corporation			154693200		Converting

Instructions:

☛ To place an order for additional information about a filing press the 'Order' button.

TRADEMARK

REEL: 004680 FRAME: 0647

Form 632
(Revised 05/11)

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See instructions



Certificate of Conversion
of a
Corporation Converting
to a
Limited Liability Company

This space reserved for office use.

FILED
In the Office of the
Secretary of State of Texas
OCT 12 2011
Corporations Section

Converting Entity Information

The name of the converting corporation is:
MOVIE GRILL CONCEPTS TRADEMARK HOLDINGS, INC.

The jurisdiction of formation of the corporation is: Texas

The date of formation of the corporation is: August 13, 1999

The file number, if any, issued to the corporation by the secretary of state, is: 0154693200

Plan of Conversion - Alternative Statements

The corporation named above is converting to a limited liability company. The name of the limited liability company is:

MOVIE GRILL CONCEPTS TRADEMARK HOLDINGS, LLC

The limited liability company will be formed under the laws of : Texas

The plan of conversion is attached.

If the plan of conversion is not attached, the following statements must be completed.

Instead of attaching the plan of conversion, the corporation certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the corporation, the converting entity. The address of the principal place of business of the corporation is:

11300 N. Central Expressway, Suite 200 Dallas TX USA 75243
Street or Mailing Address City State Country Zip Code

A signed plan of conversion will be on file after the conversion at the principal place of business of the limited liability company, the converted entity. The address of the principal place of business of the limited liability company is:

11300 N. Central Expressway, Suite 200 Dallas TX USA 75243
Street or Mailing Address City State Country Zip Code

A copy of the plan of conversion will be furnished on written request without cost by the converting entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

RECEIVED

OCT 12 2011

Secretary of State

Certificate of Formation for the Converted Entity

The converted entity is a Texas limited liability company. The certificate of formation of the Texas limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C)

A. This document becomes effective when the document is accepted and filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Tax Certificate

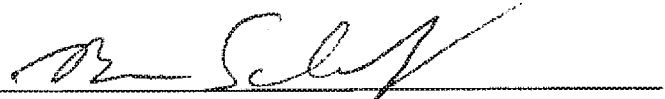
Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the corporation.

In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 10/11/2011

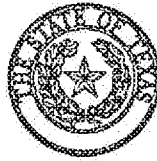


Brian Schultz, CEO

Signature and title of authorized person on behalf of the converting entity

Form 205
(Revised 05/11)

Submit in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709
Filing Fee: \$300



This space reserved for office use.

**Certificate of Formation
Limited Liability Company**

FILED
In the Office of the
Secretary of State of Texas
OCT 12 2011
Corporations Section

Article 1 – Entity Name and Type

The filing entity being formed is a limited liability company. The name of the entity is:

MOVIE GRILL CONCEPTS TRADEMARK HOLDINGS, LLC

The name must contain the words "limited liability company," "limited company," or an abbreviation of one of these phrases.

Article 2 – Registered Agent and Registered Office

(See instructions. Select and complete either A or B and complete C.)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

Brian		Schultz	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>

C. The business address of the registered agent and the registered office address is:

11300 N. Central Expressway, Suite 200	Dallas	TX	75243
<i>Street Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>

Article 3—Governing Authority

(Select and complete either A or B and provide the name and address of each governing person.)

A. The limited liability company will have managers. The name and address of each initial manager are set forth below.

B. The limited liability company will not have managers. The company will be governed by its members, and the name and address of each initial member are set forth below.

GOVERNING PERSON(S)			
NAME (Enter the name of either an individual or an organization, but not both.)			
IF INDIVIDUAL			
Brian		Schultz	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>
OR			
IF ORGANIZATION			
<i>Organization Name</i>			
ADDRESS			
11300 N. Central Expressway, Suite 200	Dallas	TX	USA 75243
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country Zip Code</i>

GOVERNING PERSON 2				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
OR				
IF ORGANIZATION				
<i>Organization Name</i>				
ADDRESS				
<i>Street or Mailing Address</i>		<i>City</i>	<i>State</i>	<i>Country Zip Code</i>

GOVERNING PERSON 3				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
OR				
IF ORGANIZATION				
<i>Organization Name</i>				
ADDRESS				
<i>Street or Mailing Address</i>		<i>City</i>	<i>State</i>	<i>Country Zip Code</i>

Article 4 – Purpose

The purpose for which the company is formed is for the transaction of any and all lawful purposes for which a limited liability company may be organized under the Texas Business Organizations Code.

Supplemental Provisions/Information

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

This entity is being formed pursuant to the conversion of Movie Grill Concepts Trademark Holdings, Inc. into Movie Grill Concepts Trademark Holdings, LLC.

Movie Grill Concepts Trademark Holdings, Inc. is a Texas corporation formed on August 13, 1999 with the following address: 11300 N. Central Expressway, Suite 200, Dallas, Texas 75243.

Organizer

The name and address of the organizer:

Mary U. Irozuru

Name

3232 McKinney Avenue, Suite 1400

Dallas

TX 75204

Street or Mailing Address

City

State Zip Code

Effectiveness of Filing (Select either A, B, or C.)


- A. This document becomes effective when the document is filed by the secretary of state.
- B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
- C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: October 10, 2011



Signature of organizer

Mary U. Irozuru

Printed or typed name of organizer

STUDIO MOVIE GRILL
11300 N. Central Expressway
Suite 200
Dallas, Texas 75243

October 10, 2011

Office of the Secretary of State
Corporations Section
James Earl Rudder State Office Building
1019 Brazos
Austin, Texas 78701

RE: Permission to use the names "Movie Grill Concepts" and "Movie Grill Concepts Trademark Holdings" in Movie Grill Concepts Trademark Holdings, LLC

Dear Sir or Madam:

I am the Chief Executive Officer of Movie Grill Concepts I, Ltd., Movie Grill Concepts III, Ltd., Movie Grill Concepts IV, Ltd., Movie Grill Concepts VI, Ltd., Movie Grill Concepts, Movie Grill Concepts VII, LLC, Movie Grill Concepts IX, LLC, Movie Grill Concepts X LLC, Movie Grill Concepts XI, LLC, Movie Grill Concepts XII, LLC, Movie Grill Concepts XIII, LLC, and Movie Grill Concepts XIV, LLC and Movie Grill Concepts Trademark Holdings, Inc.

Please be advised that the entity listed above has permission to organize and use the names "Movie Grill Concepts" and "Movie Grill Concepts Trademark Holdings" in its filings with your office for Movie Grill Concepts Trademark Holdings, LLC.

Sincerely,



Brian Schultz,
Chief Executive Office