

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Education Networks of America, Inc.		12/16/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	NXT Capital, LLC, as Agent		
Street Address:	191 N. Wacker Drive, Suite 2100		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3563662	EN@	
Registration Number:	3563663	EN@ EDUCATION NETWORKS OF AMERICA	
Registration Number:	3563664	EN@ SERVICE IS THE SOLUTION	
Registration Number:	3563670	ENA SERVICES	
Registration Number:	3563673	ENA SERVICES AN EN@ COMPANY	
Registration Number:	3575328	ENA SERVICES AN EN@ COMPANY	
CORRESPONDENCE DATA			
Fax Number:	(312)577-4565		
Phone:	312-577-8265		
Email:	kristin.brozovic@kattenlaw.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Kristin Brozovic c/o Katten Muchin		
Address Line 1:	525 W Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		

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ATTORNEY DOCKET NUMBER:	342663-16
NAME OF SUBMITTER:	Kristin Brozovic
Signature:	/Kristin Brozovic/
Date:	12/19/2011
Total Attachments: 4 source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the “**Agreement**”) made as of this 16th day of December, 2011, by Education Networks of America, Inc. (“**Grantor**”), in favor of NXT Capital, LLC, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, “**Grantee**”):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Credit Agreement dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”) providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of the date hereof, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Collateral Agreement**”), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor’s Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Collateral Agreement. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.


2. Grant and Reaffirmation of Grant of Security Interests. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor’s entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the “**Trademark Collateral**”), whether now owned or existing or hereafter created, acquired or arising:

- (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

**EDUCATION NETWORKS OF
AMERICA, INC.**, a Delaware corporation

By: 
Name: David Pierce
Title: Chief Executive Officer

Agreed and Accepted
as of the date first written above:

NXT CAPITAL, LLC,
as Agent

By: _____
Name: Scott E. Gast
Title: Managing Director

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

**EDUCATION NETWORKS OF
AMERICA, INC.**, a Delaware corporation

By: _____
Name: David Pierce
Title: Chief Executive Officer

Agreed and Accepted
as of the date first written above:

NXT CAPITAL, LLC,
as Agent

By: _____
Name: Scott E. Gast
Title: Managing Director

Schedule 1

Trademarks

en@ logo (Registration Number: 3563662; Registration Date: 01/20/2009)

en@ EDUCATION NETWORKS OF AMERICA (Registration Number: 3563663; Registration Date: 01/20/2009)

en@ SERVICE IS THE SOLUTION (Registration Number: 3563664; Registration Date: 01/20/2009)

ENA SERVICES and Design (Registration Number: 3563670; Registration Date: 01/20/2009)

ENA SERVICES An en@ Company and Design (Registration Number: 3563673; Registration Date: 01/20/2009)

ENA SERVICES An en@ Company and Design II (Registration Number: 3575328; Registration Date: 02/17/2009)