#### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Winston Furniture Company Of Alabama, Inc.		12/16/2011	CORPORATION: ALABAMA

#### **RECEIVING PARTY DATA**

Name:	Bank Of America, N.A., as the administrative agent
Street Address:	135 South LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Bank - National Association IL: UNITED STATES

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1439990	WINSTON
Registration Number:	3556130	CLASSIC ELEMENTS

#### **CORRESPONDENCE DATA**

Fax Number: (312)706-9000 Phone: 3127018352

zbezbeal@mayerbrown.com, ipdocket@mayerbrown.com,

ejpalmer@mayerbrown.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Erick J. Palmer Address Line 1: P. O. Box 2828

Address Line 4: Chicago, ILLINOIS 606902828

ATTORNEY DOCKET NUMBER:	10386255 EJP
NAME OF SUBMITTER:	Erick J. Palmer

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Signature:	/ejp/	
Date:	12/22/2011	
Total Attachments: 3 source=10386255 (H) Grant of Trademark Security Interest (Winston Furniture)#page1.tif source=10386255 (H) Grant of Trademark Security Interest (Winston Furniture)#page2.tif source=10386255 (H) Grant of Trademark Security Interest (Winston Furniture)#page3.tif		

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#### **GRANT OF SECURITY INTEREST**

#### TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of December 16, 2011, is executed by WINSTON FURNITURE COMPANY OF ALABAMA, INC., an Alabama corporation (the "<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., as the administrative agent (in such capacity, the "<u>Agent</u>") for the financial institutions which are from time to time parties to the First Lien Loan Agreement referred to in <u>Recital A</u> below (collectively, the "<u>Lenders</u>").

- A. Pursuant to that certain Amended and Restated Revolving and Term Loan Agreement, dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the "First Lien Loan Agreement"), among the Grantor, BJI Holdings, LLC, Brown Jordan International, Inc., certain affiliates of the foregoing, Lenders and Agent, the Lenders have agreed to extend loans and other financial accommodations to the Grantor upon the terms and subject to the conditions set forth therein.
- B. The Grantor has adopted, used and is using the trademarks, more particularly described on <u>Schedule 1-A</u> annexed hereto and made a part hereof, which trademarks are registered or subject to an application for registration in the United States Patent and Trademark Office (collectively, the "<u>Trademarks</u>").
- C. Pursuant to the First Lien Loan Agreement, the Grantor has granted to the Agent (for the benefit of the Agent and the Lenders) a security interest in all right, title and interest of the Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (collectively, the "Collateral"), to secure the payment of the Loans and payment or other satisfaction of all other Liabilities, as each term is defined in the First Lien Loan Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Grantor does hereby further grant to the Agent for the benefit of the Agent and the Lenders, a security interest in the Collateral to secure the prompt payment, performance and observance of the Loans and the other Liabilities.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the First Lien Loan Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Agreement shall be construed in accordance with and governed by the internal laws of the State of New York.

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IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be executed as of the day and year first above written.

WINSTON FURNITURE COMPANY OF

ALABAMA, INC.

Title:

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## SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

# $\frac{\text{PURSUANT TO AMENDED AND RESTATED REVOLVING AND TERM LOAN}}{\text{AGREEMENT}}$

## **TRADEMARKS**

Mark	Registration Date	Registration No.
Winston (Stylized Letters)	05/19/1987	1,439,990
Classic Elements	01/06/2009	3,556,130

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**RECORDED: 12/22/2011** 

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