

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pacific Mezzanine Fund, L.P.		05/01/2003	LIMITED PARTNERSHIP: CALIFORNIA

RECEIVING PARTY DATA

Name:	Portrait Displays, Inc.
Street Address:	5117 Johnson Drive
City:	Pleasanton
State/Country:	CALIFORNIA
Postal Code:	94588
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2769809	DISPLAY TUNE
Registration Number:	2606938	PIVOT
Registration Number:	2621965	LIQUID VIEW
Registration Number:	2925522	LIQUID COLOR
Registration Number:	2381737	PIVOT ENABLED
Registration Number:	2136364	PORTRAIT DISPLAYS, INC.
Registration Number:	1992885	WINPORTRAIT
Registration Number:	1992884	MACPORTRAIT
Registration Number:	1670731	PIVOT
Serial Number:	75190430	PAGEVIEW
Serial Number:	74354252	PORTRAIT DISPLAY LABS

CORRESPONDENCE DATA

Fax Number: (650)798-6701

900210454

**TRADEMARK
 REEL: 004685 FRAME: 0943**

CH \$290.00 2769809

Phone: 650-798-6700

Email: sfdoCKET@klgates.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Britt L. Anderson, K&L Gates

Address Line 1: 630 Hansen Way

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER:	1402078.00002/TM ASSIGN
NAME OF SUBMITTER:	Britt L. Anderson, Esq.
Signature:	/Britt L. Anderson/
Date:	12/22/2011

Total Attachments: 3

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RELEASE OF SECURITY INTEREST

WHEREAS, **Pacific Mezzanine Fund, L.P. ("Pacific")**, on one hand, and, Portrait Displays, Inc. ("**PDI**"), on the other, is a party to a "Security Agreement" (the "**Security Agreement**") dated May 1, 2003;

WHEREAS, **Pacific** was also designated and appointed as the agent ("Agent") under this **Security Agreement** and the other Secured Documents as defined in the **Security Agreement** to take such action and to exercise such powers on behalf of the Secured Parties as defined in the **Security Agreement**;

WHEREAS, the Security Agreement granted, assigned and conveyed to Pacific for collateral purposes all of PDI's right, title and interest in and to certain Patents, Trademarks and Copyrights including, without limitation, the Patents, Trademark and Copyrights listed on Schedules A, B and C attached hereto, (collectively, the "**Collateral**"), as security for certain obligations of **PDI** to **Pacific**; and

WHEREAS, the Security Agreement with respect to Trademarks is recorded in the United States Patent & Trademark Office on May 13, 2003, at microfilm reel# 002735, frame # 0069; and

WHEREAS, the Security Agreement with respect to Patents was recorded in the United States Patent & Trademark Office on May 12, 2003 and September 4, 2008, at microfilm reel#'s 014066 and 021478, frame #'s 0069 and 0452, respectively; and

WHEREAS, the Security Agreement with respect to Copyrights was recorded U.S. Copyright Office on July 7, 2008 at volume # 3567 and document # 741; and

WHEREAS, pursuant to the terms of a certain Note Conversion Agreement (the "**Conversion Agreement**"), effective as of June 30, 2011, by and among PDI and Noteholders (as defined in the Conversion Agreement), the Security Agreement automatically terminated and all rights thereunder ceased upon conversion of the Notes (as defined in the Conversion Agreement) into the shares of **PDI**'s Series A and Series B Preferred Stock and cancellation of such Notes; and

WHEREAS, **Pacific** desires to execute and deliver to **PDI** all deeds, assignments and other instruments as may be reasonably necessary to revest in PDI full title to the Collateral set forth in the Security Agreement.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Pacific hereby relinquishes unto PDI the continuing security interest in and lien on the "Collateral" as defined in the Security Agreement, and otherwise assigns, grants and conveys to PDI any and all rights PDI may have in or to the Collateral of the Security Agreement in order to revest in PDI full title to said Collateral.

Pacific as Agent hereby represents and warrants that it has not assigned any interest in the Collateral and has the unqualified right to enter into this release and perform its terms.

Pacific Mezzanine Fund. L.P.


By:

A handwritten signature in black ink, appearing to read "Nathan W. Bell", with a long horizontal flourish extending to the right.

Name: Nathan W. Bell

Title: Managing Director

SCHEDULE A

<i>U.S. Trademarks</i>	<i>Registration/Application Number</i>	<i>Registration/Application Date</i>
DISPLAY TUNE	2,769,809	09/30/2003
PIVOT	2,606,938	08/13/2002
LIQUID VIEW	2,621,965	09/17/2002
LIQUID COLOR	2,925,522	04/03/2000
PIVOT ENABLED	2,381,737	08/09/2000
	2,136,634	02/10/1998
WINPORTRAIT	1,992,885	08/13/1996
MACPORTRAIT	1,992,884	08/13/1996
PIVOT	1,670,731	12/31/1991
PAGEVIEW	75/190,430	10/31/1996
PORTRAIT DISPLAY LABS	74/354,252	02/01/1993
PORTRAIT PIVOT	N/A	
PAGEMASTER	N/A	