

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| BMO Nesbitt Burns Corporation Limited | | 12/22/2011 | LIMITED LIABILITY COMPANY: CANADA |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of Montreal | | |
| Street Address: | First Canadian Place, 100 King St. West | | |
| City: | Toronto | | |
| State/Country: | ONTARIO | | |
| Postal Code: | M5X 1A1 | | |
| Entity Type: | CORPORATION: CANADA | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3546677 | BMO CAPITAL MARKETS RESEARCH RED BOOK | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (312)516-3213 | | |
| Phone: | 3128453413 | | |
| Email: | berman@chapman.com | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Correspondent Name: | Jane S. Berman | | |
| Address Line 1: | 111 West Monroe Street, Suite 1700 | | |
| Address Line 2: | Chapman and Cutler LLP | | |
| Address Line 4: | Chicago, ILLINOIS 60603-4080 | | |
| ATTORNEY DOCKET NUMBER: | 3310034 | | |
| NAME OF SUBMITTER: | Jane S. Berman | | |
| Signature: | /jane s berman/ | | |
| Date: | 12/23/2011 | | |
| Total Attachments: 1 source=Assign3546677#page1.tif | | | |

CH \$40.00 3546677

TRADEMARK ASSIGNMENT

WHEREAS, BMO NESBITT BURNS CORPORATION LIMITED, a limited liability company organized and existing under the laws of Canada, and having a principal place of business at 1501 McGill College Avenue, #3200, Montreal, Quebec H3A 3M8, Canada (the "Assignor"), is the owner of the rights in the United States of America to the Mark:

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("the Mark"), and of the goodwill represented thereby, and is the owner of a U.S. Trademark Registration covering the Mark, namely U.S. Trademark Registration No. 3546677, issued on December 16, 2008 (the "Registration");

WHEREAS, BANK OF MONTREAL, a corporation organized and existing under the laws of the Canada, and having a principal place of business at First Canadian Place, 100 King Street West, Toronto, Ontario M5X 1A1 Canada (the "Assignee"), is desirous of acquiring all of the Assignor's rights and interest in and to the Mark in the United States of America, and all the goodwill associated therewith, and the above-referenced Registration; and

WHEREAS, Assignor is desirous of assigning all of the Assignor's rights, title and interest in and to the Mark in the United States of America, and all the goodwill associated therewith, and the above-referenced Registration, to Assignee;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby assign and convey to Assignee all of the Assignor's rights and interest in and to the Mark in the United States of America, and all the goodwill associated therewith, and the above-referenced Registration.

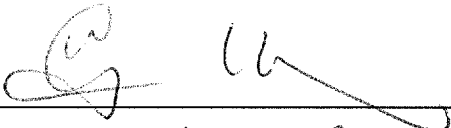
BMO NESBITT BURNS CORPORATION LIMITED

By: 

Printed Name: DAVID C. FERGUSON

Title: CHIEF FINANCIAL OFFICER

Date of Signature: DECEMBER 19, 2011

By: 

Printed Name: VANDRA GOEDVINK

Title: CORPORATE SECRETARY

Date of Signature: DECEMBER 22, 2011