

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
First Midwest Bank		12/20/2011	a banking corporation: ILLINOIS
Steven A. Nerger, not individually but solely as: Assignee for the benefit of creditors for Moo & Oink, Inc. pursuant to the Assignment for the Benefit of Creditors of Moo & Oink, Inc. and Trust Agreement dated July 29, 2011		12/20/2011	TRUST: ILLINOIS

RECEIVING PARTY DATA

Name:	Moo and Oink, LLC
Street Address:	3550 Hobson Road
City:	Woodridge
State/Country:	ILLINOIS
Postal Code:	60517
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	3629221	
Registration Number:	3629220	
Registration Number:	3617952	MOO & OINK
Registration Number:	3617948	MOO & OINK
Registration Number:	3617947	MOO & OINK
Registration Number:	3617946	
Registration Number:	2837852	HIGH 5
Registration Number:	2156927	MS. MOLLYE'S
Registration Number:	1505288	MOO
Registration Number:	1505287	OINK

CH \$340.00 3629221

Registration Number:	1154313	OINK
Registration Number:	1154312	MOO
Registration Number:	1154311	HOME OF MOO AND OINK

CORRESPONDENCE DATA

Fax Number: (312)609-5005
Phone: (312) 609-7838
Email: podonoghue@vedderprice.com
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Correspondent Name: Patricia O'Donoghue, Vedder Price P.C.
Address Line 1: 222 North LaSalle Street
Address Line 2: Suite 2500
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	39965.00.0021
NAME OF SUBMITTER:	Patricia O'Donoghue
Signature:	/Patricia O'Donoghue/
Date:	12/28/2011

Total Attachments: 7
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Assignment of Trademarks

This Assignment of Trademarks (this "Assignment"), is entered into and effective as of this 20th day of December, 2011, by Moo and Oink, LLC, a Delaware limited liability company ("Assignee"), First Midwest Bank (the "Secured Party") in its capacity as holder of a security interest in certain assets of Moo & Oink, Inc., Your Meat Store and More, LLC, and Home of Moo & Oink, LLC (the "Debtors"), and Steven A. Nerger, not individually but solely as Assignee for the benefit of creditors for (i) Moo & Oink, Inc. pursuant to the Assignment for the Benefit of Creditors of Moo & Oink, Inc. and Trust Agreement dated July 29, 2011, (ii) Your Meat Store and More, LLC pursuant to the Assignment for the Benefit of Creditors of Your Meat Store and More, LLC and Trust Agreement dated July 29, 2011, and (iii) Home of Moo & Oink, LLC pursuant to the Assignment for the Benefit of Creditors of Home of Moo & Oink, LLC and Trust Agreement dated November 21, 2011 (the "ABC Assignee"), (the Secured Party and the ABC Assignee are referred to collectively as "Assignor").

WHEREAS, the Assignor has conducted an auction sale of interests in and to certain trademarks specifically set forth on Schedule A attached hereto (the "Trademarks"); and the parties desire that Assignee acquire the Assignor's interests in the Trademarks according to the terms of and as set forth in the First Midwest Bank/ABC Assignee For Benefit Of Creditors Bill of Sale – IP.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties agree as follows:

The Assignor has assigned, transferred and conveyed and does hereby assign, transfer and convey unto Assignee, and its successors, assigns and legal representatives, all right, title and interest of the Assignor in and to the Trademarks together with all common law rights and all that part of the goodwill of the business connected with the use of and symbolized thereby, and all claims for damages by reason of infringement with the right to sue for and collect damages for acts that may occur from and after the date of the parties' execution of this Assignment, except for any rights in and to the trademark infringement suit that is captioned *Moo & Oink, Inc. v. Chicago Boxed Beef Distributors, Inc., et al.*, and pending in the United States District Court for the Northern District of Illinois as case number 11-cv-03545 and any damages or other proceeds relating to that suit (all of which belong to the bankruptcy estate of *In re Moo & Oink, Inc.* that is pending in the United States Bankruptcy Court for the Northern District of Illinois as case number 11-34616 and are not the subject of the auction sale of the Trademarks or this Assignment Agreement) (the "Suit"). Notwithstanding the foregoing, nothing contained herein shall constitute an assignment by the Assignor to the Assignee of any liability or claims against the Debtors arising from or relating to the Suit, including any counterclaims asserted against Moo & Oink, Inc. in the Suit.

The Assignor agrees that it will execute papers to terminate its security interests in the Trademarks and, when requested, sign all papers, take all rightful oaths, and do all acts which may be necessary, desirable or convenient for consummating the assignment and transfer of the Trademarks for vesting title thereto in the Assignee its successors, assigns and legal representatives or nominees.

IN WITNESS WHEREOF, each party has executed this agreement by its duly authorized representative on the date(s) indicated below.

Dated: December 18, 2011

SECURED PARTY:
FIRST MIDWEST BANK,
an Illinois banking corporation

By: Paul H. Kaskela
Name: Paul Kaskela
Title: Senior Vice President

PURCHASER:
MOO AND OINK, LLC
a Delaware limited liability company

By: _____
Name: _____
Title: _____

ABC ASSIGNEE:
Steven A. Nerger, not individually but solely as: Assignee for the benefit of creditors for Moo & Oink, Inc. pursuant to the Assignment for the Benefit of Creditors of Moo & Oink, Inc. and Trust Agreement dated July 29, 2011; Assignee for the benefit of creditors for Your Meat Store and More, LLC pursuant to the Assignment for the Benefit of Creditors of Your Meat Store and More, LLC and Trust Agreement dated July 29, 2011; and Assignee for the benefit of creditors for Home of Moo & Oink, LLC pursuant to the Assignment for the Benefit of Creditors of Home of Moo & Oink, LLC and Trust Agreement dated November 21, 2011

By: _____
Steven A. Nerger/ABC Assignee

IN WITNESS WHEREOF, each party has executed this agreement by its duly authorized representative on the date(s) indicated below.

Dated: December 21st, 2011

SECURED PARTY:
FIRST MIDWEST BANK,
an Illinois banking corporation

By: _____
Name: Paul Kaskela
Title: Senior Vice President

PURCHASER:
MOO AND OINK, LLC
a Delaware limited liability company

By: David L. Van Kampen
Name: David L. Van Kampen
Title: President / COO

ABC ASSIGNEE:
Steven A. Nerger, not individually but solely as: Assignee for the benefit of creditors for Moo & Oink, Inc. pursuant to the Assignment for the Benefit of Creditors of Moo & Oink, Inc. and Trust Agreement dated July 29, 2011; Assignee for the benefit of creditors for Your Meat Store and More, LLC pursuant to the Assignment for the Benefit of Creditors of Your Meat Store and More, LLC and Trust Agreement dated July 29, 2011; and Assignee for the benefit of creditors for Home of Moo & Oink, LLC pursuant to the Assignment for the Benefit of Creditors of Home of Moo & Oink, LLC and Trust Agreement dated November 21, 2011

By: _____
Steven A. Nerger/ABC Assignee

IN WITNESS WHEREOF, each party has executed this agreement by its duly authorized representative on the date(s) indicated below.

Dated: December 20, 2011

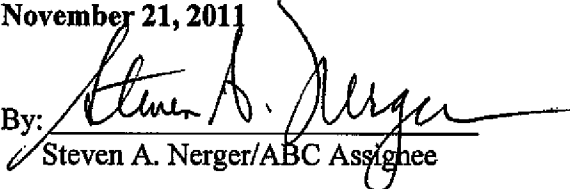
SECURED PARTY:
FIRST MIDWEST BANK,
an Illinois banking corporation

By: _____
Name: Paul Kaskela
Title: Senior Vice President

PURCHASER:
MOO AND OINK, LLC
a Delaware limited liability company

By: _____
Name: _____
Title: _____

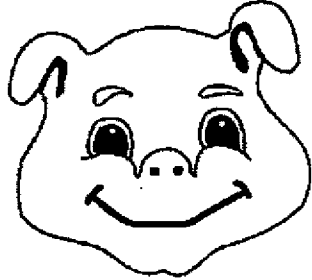
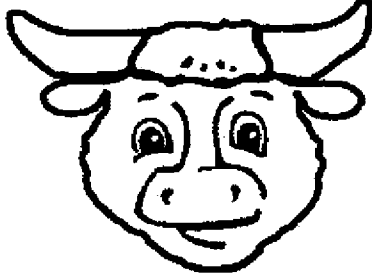
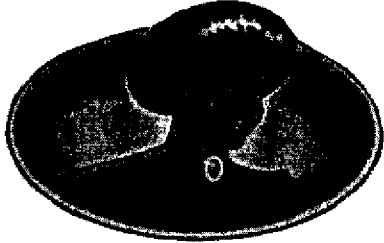
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By: 
Steven A. Nerger/ABC Assignee

SCHEDULE A TO ASSIGNMENT OF TRADEMARKS

List of US Trademark Applications and Registered Trademarks

U.S. FEDERAL TRADEMARKS

<u>Serial Number</u>	<u>Reg. Number</u>	<u>Mark</u>
76694084	3629221	
76694083	3629220	
76688214	3617952	MOO & OINK
76688042	3617948	MOO & OINK
76688041	3617947	MOO & OINK
76688040	3617946	
76455915	2837852	HIGH 5
75304106	2156927	MS. MOLLYE'S

<u>Serial Number</u>	<u>Reg. Number</u>	<u>Mark</u>
73660312	1505288	MOO
73660193	1505287	OINK
73229956	1154313	OINK
73229955	1154312	MOO
73229946	1154311	HOME OF MOO AND OINK

ILLINOIS STATE TRADEMARK REGISTRATIONS

<u>Reg. Number</u>	<u>Mark</u>
099722	MOO
099723	OINK
099724	MOO & OINK
099725	MOO & OINK-WITH LOGO-WORDS APPEAR IN STYLIZED PRINT
099726	MOO & OINK-WITH LOGO-WORDS APPEAR IN STYLIZED PRINT WITH DEPICTION OF COW HEAD AND PIG HEAD
099727	HOME OF MOO & OINK
099728	MOO & OINK LOGO-DEPICTION OF COW HEAD
099729	MOO & OINK LOGO-DEPICTION OF PIG HEAD
044830	MOO AND COW DESIGN
044831	OINK AND PIG DESIGN
044832	HOME OF MOO AND OINK
049083	CALUMET
049084	CALUMET MEAT COMPANY
049085	CALUMET
049086	CALUMET MEAT COMPANY