

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2011

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
USG Interiors, Inc.		12/15/2011	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	USG Interiors, LLC
Street Address:	550 W. Adams St., 13th Floor
Internal Address:	Attn: Trademarks
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	4039553	PIXELS
Registration Number:	4036054	SPACE & STRUCTURE
Registration Number:	4015757	USG CEILINGS
Registration Number:	3709566	COMPASSO SLIM
Registration Number:	3505183	COMPASSO
Registration Number:	3495886	GEOMETRIX
Registration Number:	3507799	LIBRETTO
Registration Number:	3495682	ASTRO
Registration Number:	1945140	THE LEARNING WALL
Registration Number:	1892156	CADRE
Registration Number:	1942158	MILLENNIA
Registration Number:	1168937	DX

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Registration Number:	1472834	MERIDIAN
Registration Number:	1256906	MICORE
Registration Number:	1244990	FINELINE
Registration Number:	1206928	PARALINE
Registration Number:	1218856	DONN
Registration Number:	1165221	PARALOCK
Registration Number:	1165220	SIMPLICITEE
Registration Number:	1049575	ROCK FACE
Registration Number:	781221	AURATONE
Registration Number:	681013	DONN
Registration Number:	265549	ACOUSTONE
Serial Number:	85156758	DX3
Serial Number:	77536746	ALTA
Serial Number:	77536744	ALTA
Serial Number:	77795729	TRUE
Serial Number:	85088324	IDENTITEE

CORRESPONDENCE DATA

Fax Number: (312)672-5640

Phone: 3124365640

Email: trademarks@usg.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: USG Corporation

Address Line 1: 550 W. Adams St., 13th Floor

Address Line 2: Attn: Trademarks

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	19341 (MERGER)
NAME OF SUBMITTER:	Pradip Sahu
Signature:	/pradipsahu/
Date:	01/03/2012

Total Attachments: 2

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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"USG INTERIORS, INC.", A DELAWARE CORPORATION,
WITH AND INTO "USG INTERIORS, LLC" UNDER THE NAME OF "USG INTERIORS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIFTEENTH DAY OF DECEMBER, A.D. 2011, AT 4:39 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2011, AT 11:57 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5065657 8100M

111299089



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9246655

DATE: 12-21-11

TRADEMARK
REEL: 004690 FRAME: 0330

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
DOMESTIC LIMITED LIABILITY COMPANY
AND DOMESTIC CORPORATION**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Act and Title 8, Section 264 of the Delaware General Corporation Law, the undersigned limited liability company executed the following Certificate of Merger:

FIRST: The name of the surviving limited liability company is USG Interiors, LLC, a Delaware limited liability company, and the name of the corporation being merged into this surviving limited liability company is USG Interiors, Inc., a Delaware corporation.

SECOND: An Agreement of Merger has been approved and executed by each of the constituent entities.

THIRD: The name of the surviving limited liability company is USG Interiors, LLC.


FOURTH: The merger is to become effective as of 11:57 p.m. (Eastern Time) on December 31, 2011.

FIFTH: The Agreement of Merger is on file at 550 West Adams Street, Chicago, Illinois, the place of business of the surviving limited liability company.

SIXTH: A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member or stockholder of the constituent entities.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 15th day of December, 2011.

USG INTERIORS, LLC

By: 
Name: Daniel G. Gordon
Title: Assistant Secretary