

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		12/19/2011	Bank:

RECEIVING PARTY DATA

Name:	Icelandic USA, Inc.
Also Known As:	AKA Coldwater Seafood Corporation, Icelandic (USA), Inc. and Icelandic (USA), and successor in interest to Icelandic Seafood Corporation
Street Address:	190 Enterprise Drive
City:	Newport News
State/Country:	VIRGINIA
Postal Code:	23603
Entity Type:	CORPORATION: NEW YORK

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Serial Number:	78778206	A NEW WAVE IN SEAFOOD
Serial Number:	85258127	BIG BOB'S BELLY BUSTER
Serial Number:	75343211	BREWER'S CHOICE
Serial Number:	76492057	CAPE CRUNCHERS
Serial Number:	76604230	CAPE CRUNCHERS
Serial Number:	85372169	CATCHING DELICIOUS EVERY DAY
Serial Number:	78959726	CERTIFIED LAKE PURE TASTE TILAPIA
Serial Number:	85049671	CHEF SAUTE
Serial Number:	85288504	COLDWATER
Serial Number:	75034359	COOL CATS
Serial Number:	74699661	CRISPY STYLE
Serial Number:	73673247	CRISPY STYLE
Serial Number:	78778247	CURRENTS

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Serial Number:	75017631	ELEGANT ENTREES
Serial Number:	74699662	FISH MUNCHIES
Serial Number:	73673246	FISH MUNCHIES
Serial Number:	73457038	ICELANDER FORM'D FILLETS
Serial Number:	77196631	ICELANDIC CRAB PEARLS
Serial Number:	75003031	ISLAND
Serial Number:	76624502	MARKET BAY
Serial Number:	72305741	NORSEA
Serial Number:	73313626	ROYAL ICELAND
Serial Number:	77204771	CURRENTS
Serial Number:	75429324	SCRODDLES
Serial Number:	73673243	SEACRISP
Registration Number:	2336312	SEAFIT
Registration Number:	2061676	SEAFIT
Serial Number:	75008075	SEASIDE
Serial Number:	78907851	SERGEANT PEPPERS
Serial Number:	78959662	SERGEANT PEPPERS HOT & SPICY SEAFOOD
Serial Number:	74498068	SIGNATURE GRILLS SEASONED & SEARED FISHFILLETS
Serial Number:	76007437	THE COD SQUAD'S FRIDAY NIGHT FISH FRY
Serial Number:	76503223	THE FISH THAT BREAKS THE RULES
Serial Number:	76547597	TILAPIA TONIGHT
Serial Number:	73182684	ICELAND CRUNCHIES
Serial Number:	73120487	DOLPHIN
Serial Number:	74682207	SAMBAND
Serial Number:	78608490	SAMBAND OF ICELAND
Serial Number:	74682209	SAMBAND OF ICELAND
Serial Number:	73212046	SEA STAR
Serial Number:	73704196	SEASTAR
Serial Number:	73212047	SEA STAR

CORRESPONDENCE DATA

Fax Number: (617)523-1231

Phone: 617-570-1000

Email: rthomas@goodwinprocter.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK
REEL: 004690 FRAME: 0777

Correspondent Name: Ryan E. Thomas
Address Line 1: Goodwin Procter LLP
Address Line 2: 53 State Street
Address Line 4: Boston, MASSACHUSETTS 02109

NAME OF SUBMITTER:	Ryan E. Thomas
Signature:	/Ryan E. Thomas/
Date:	01/04/2012

Total Attachments: 5
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (the “Release”) is made this 19th day of December, 2011 (the “Release Date”) by Bank of America, N.A., a national banking association, as Agent for the Lenders under and as defined in the Security Agreement referred to below (the “Secured Party”), to Icelandic USA, Inc., a New York corporation (also known as Coldwater Seafood Corporation, Icelandic (USA), Inc. and Icelandic (USA), and successor in interest to Icelandic Seafood Corporation; collectively, the “Debtor”).

WHEREAS, the Debtor has entered into that certain Amended and Restated Loan and Security Agreement, dated as of September 16, 2010 with the Secured Party (as at any time prior to the date hereof amended, supplemented or otherwise modified, the “Security Agreement”), pursuant to which the Debtor granted to the Secured Party security interests and liens in and to certain assets of the Debtor, including, without limitation, (i) all of the Debtor’s right, title and interest in and to all trademarks, including all trademark registrations, set forth on Schedule A attached hereto, together with (ii) all Proceeds and products of such trademarks, (iii) the goodwill of the business with which such trademarks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of such trademarks or unfair competition regarding same (the “Marks”);

WHEREAS, the Secured Party has filed with the United States Patent and Trademark Office (the “USPTO”) notices of security interests in the Marks; and

WHEREAS, the Debtor has paid all outstanding amounts currently owing under the Security Agreement and the other financing documents executed in connection therewith and has requested that the Secured Party release its security interest in the Marks.

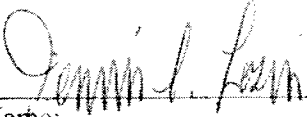
NOW THEREFORE, in consideration thereof and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party agrees as follows:

1. Release of Security Interest. Effective as of the Release Date, the Secured Party hereby irrevocably and forever terminates, releases and discharges any and all security interests in the Marks granted by the Debtor under the Security Agreement.
2. Recordation of Release. The Secured Party understands and agrees that this Release may be recorded by or for the Debtor with the USPTO.
3. Further Actions. The Secured Party further agrees to execute any other documents and take any further action reasonably necessary in any state, country or jurisdiction that the Debtor may reasonably require to effect the intent and purpose of this Release, provided that all such documents are to be prepared by counsel to the Debtor and the cost and expense of such documents and actions shall be borne solely by the Debtor.
4. Capitalized Terms. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Security Agreement.

[Signature pages follow]

IN WITNESS WHEREOF, the Secured Party has caused this Release to be executed as an instrument under seal by its duly authorized officer as of the Release Date.

BANK OF AMERICA, N.A., as Agent

By: 
Name: _____
Title: **Dennis S. Losin**
Senior Vice President

SCHEDULE A

The Marks

Country Name	Status	Appl. Mark	No.	Appl. Date.	Class no.	Goods/ Services:	Reg. No.	Reg. Date
CANADA	Registered	ISC Retail Logo	1,046,102	2/11/2000	29	Frozen seafood products in Class 29	TMA640,281	5/24/2005
CANADA	Registered	SCRODDLES	887,159	8/10/1998		Frozen breaded fish	TMA521,551	1/14/2000
USA	Registered	A NEW WAVE IN SEAFOOD	78/778,206	12/21/2005	29	Fish and seafood	3,320,846	10/23/2007
USA	Pending	BIG BOB's BELLY BUSTER & Design	85/258,127	3/4/2011	29	Fish and seafood		
USA	Registered	BREWER's CHOICE	75/343,211	8/19/1997	29	Seafood	2,173,122	7/14/1998
USA	Registered	CAPE CRUNCHERS	76/492,057	2/21/2003	29	Fish and seafood in Class 29	2,914,913	12/28/2004
USA	Registered	CAPE CRUNCHERS & Design	76/604,230	7/27/2004	29	Fish and seafood	2,996,783	9/20/2005
USA	Pending	CATCHING DELICIOUS EVERY DAY	85/372,169	7/15/2011	29	Fish and seafood		
USA	Registered	CERTIFIED LAKE PURE TASTE TILAPIA and Design	78/959,726	8/24/2006	29	Fish and seafood	3,451,450	6/17/2008
USA	Pending	CHEF SAUTE	85/049,671	5/27/2010	29	Fish and seafood		
USA	Pending	COLDWATER	85/288,504	4/7/2011	29	Fish and seafood		
USA	Registered	COOL CATS	75/034,359	12/18/1995	29	Frozen seafood in Class 29	2,020,834	12/3/1996
USA	Registered	CRISPY STYLE	74/699,661	7/11/1995	29	Seafood	1,993,097	8/13/2006
USA	Registered	CRISPY STYLE	73/673,247	7/20/1987	29	Seafood	1,551,511	8/8/1989
USA	Registered	CURRENTS	78/778,247	12/21/2005	29	Fish and seafood	3,259,491	7/3/2013
USA	Registered	CURRENTS Logo	77/204,771	6/13/2007	29	Fish and seafood	3,411,486	4/15/2008
USA	Registered	ELEGANT ENTREES	75/017,631	11/13/1995	29	Frozen seafood in Class 29	2,213,202	12/22/1998
USA	Registered	FISH MUNCHIES	74/699,662	7/11/1995	29	Seafood	1,993,098	8/13/2006
USA	Registered	FISH MUNCHIES	73/673,246	7/20/1987	29	Seafood	1,551,510	8/8/1989
USA	Registered	ICELANDER FORM'D FILLETS	73/457,038	12/14/1983	29	Processed fish for human consumption	1,323,937	3/5/1985
USA	Pending	ICELANDIC CRAB PEARLS	77/196,631	6/4/2007	29	Fish and seafood, all not live		
USA	Registered	ISLAND	75/003,031	10/10/1995	29	Frozen seafood in Class 29	2,013,560	11/5/1996
USA	Registered	MARKET BAY	76/624,502	12/15/2004	29	Fish and seafood	3,181,395	12/5/2006
USA	Registered	NORSEA	72/305,741	8/22/1968	29	Frozen fish and frozen prepared fish in Class 29	875,277	8/19/1969
USA	Registered	ROYAL ICELAND	73/313,626	6/8/1981	29	Frozen scallops	1,215,050	11/2/1982

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Country Name	Status	Appl. Mark and Design	No.	Appl. Date.	Class no.	Goods/ Services:	Reg. No.	Reg. Date
USA	Registered	SCRODDLES	75/429,324	2/5/1998	29	Frozen breaded fish	2,204,127	11/17/1998
USA	Registered	SEACRISP	73/673,243	7/20/1987	29	Seafood	1,514,741	11/29/1988
USA	Registered	SEAFIT	75/474,200	7/8/1999	29	Frozen seafood in Class 29	2,336,312	3/28/2000
USA	Registered	SEAFIT	74/245,391	2/11/1992	29	Seafood; namely, fish nuggets in Class 29	2,061,676	5/13/1997
USA	Registered	SEASIDE	75/008,075	10/20/1995	29	Frozen seafood sold at the wholesale level	2,339,446	4/11/2000
USA	Registered	SERGEANT PEPPERS	78/907,851	6/14/2006	29	Fish and seafood	3,374,275	1/22/2008
USA	Registered	SERGEANT PEPPERS HOT & SPICY SEAFOOD and Design	78/959,662	8/24/2006	29	Fish and seafood	3,474,103	7/22/2008
USA	Registered	SIGNATURE GRILLS SEASONED & SEARED FISH FILLETS (Stylized)	74/498,068	3/7/1994	29	Seafood; namely, fish fillets, sold to institutional foods customers in Class 29	1,872,667	1/10/1995
USA	Registered	THE COD SQUAD'S FRIDAY NIGHT FISH FRY and Design	76/007,437	3/23/437	29	Frozen fish and seafood in Class 29	2,479,537	8/21/2011
USA	Registered	THE FISH THAT BREAKS THE RULES	76/503,223	4/2/2003	29	Fish and seafood in Class 29	2,964,374	6/28/2005
USA	Registered	TILAPIA TONIGHT	76/547,597	9/30/2003	29	Frozen fish and seafood in Class 29	2,886,077	9/21/2004
USA	Registered	ICELAND CRUNCHIES	73/182,684	8/21/1978	29	Fish	1,129,022	10/13/1980
USA	Registered	DOLPHIN	73/120,487	3/28/1977	29	Seafood, excluding Dolphin	1,130,936	2/12/1980
MEXICO	Registered	SCRODDLES	599821	11/24/1998	29	Meat, fish, poultry and game; coffee extracts; fruits and preserved vegetables, dry and cooked; jellies, jams; compotes, eggs, milk and milk products; oils and edible fats.	599821	1/29/1999
BRAZIL	Registered	SIGNATURE GRILLS	818965584	12/6/1995	29	Fish and too much fruit of sea	818965584	9/5/2000
BRAZIL	Registered	SEASIDE	818965606	12/6/1995	29	Fish and too much fruit of sea	818965606	1/18/2010
CANADA	Registered	SAMBAND	796957	11/9/1995	29	Frozen seafood products in	TMA 467,968	12/20/1996

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Country Name	Status	Appl. Mark	No.	Appl. Date.	Class no.	Goods/ Services:	Reg. No.	Reg. Date
						Class 29		
CANADA	Registered	SAMBAND OF ICELAND and Design	796958	11/9/1995	29	Frozen seafood in Class 29	TMA 483,006	9/25/1 997
CHINA	Registered	SAMBAND	950140556	11/9/1995	29	House mark for a full line of frozen seafood products in Class 29	1043243	7/28/1997
CHINA	Registered	SAMBAND OF ICELAND and Design	950140555	11/9/1995	29	Frozen seafood products in Class 29	1055177	7/14/1997
Mexico	Registered	SAMBAND	247614	11/9/1995	29	House mark for a full line of frozen seafood products in Class 29	540371	1/29/1997
Mexico	Registered	SAMBAND OF ICELAND and Design	247615	11/9/1995	29	House mark for a full line of frozen seafood products in Class 29	540788	1/1/1997
USA	Registered	SAMBAND	74/682,207	5/9/1995	29	Full line of frozen seafood products in Class 29	1972918	5/7/1996
USA	Registered	SAMBAND OF ICELAND (word mark only)	78/608,490	4/14/2005	29	Fish and seafood	3392885	3/4/2008
USA	Registered	SAMBAND OF ICELAND and Design	74/682,209	5/9/1995	29	House mark for a full line of frozen seafood products in Class 29	1985420	7/9/1996
BRAZIL	Registered	SAMBAND OF ICELAND	818892366	11/8/1995	29	Cable complete of products of fruit of frozen sea	818892366	10/24/2010
USA	Registered	SEA STAR	73/212,046	4/18/1979	29	Frozen fish products	1,170,449	9/22/1981
USA	Registered	SEASTAR and Design	73/704,196	1/4/1988	29	Seafood	1,527,157	2/28/1989
USA	Registered	SEASTAR and Design	73/212,047	4/18/1979	29	Frozen fish products	1,157,486	6/9/1981
MEXICO	Registered	SEASTAR	155006	11/23/1992	29	Frozen fish	472217	9/5/1994
MEXICO	Registered	SEASTAR and Design	331212	4/30/1998	29	Seafood and fish sea edible included in this class	629382	10/26/1999

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