

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kanetix Ltd.		09/13/2011	LIMITED PARTNERSHIP: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	Corporate Finance, 11th Floor		
Internal Address:	First Canadian Place		
City:	Toronto, Ontario, M5X 1A1		
State/Country:	CANADA		
Entity Type:	Canadian chartered bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2633929	KANETIX	
CORRESPONDENCE DATA			
Fax Number:	(336)733-8473		
Phone:	(336) 721-3747		
Email:	trademarkswinston@wcsr.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Randel S. Springer		
Address Line 1:	Womble Carlyle Sandridge & Rice LLP		
Address Line 2:	One West Fourth Street		
Address Line 4:	Winston-Salem, NORTH CAROLINA 27101		
ATTORNEY DOCKET NUMBER:	61353.0010.0		
DOMESTIC REPRESENTATIVE			
Name:	Randel S. Springer		

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Address Line 1: Womble Carlyle Sandridge & Rice LLP
Address Line 2: One West Fourth Street
Address Line 4: Winston-Salem, NORTH CAROLINA 27101

NAME OF SUBMITTER:	Randel S. Springer
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Signature:	/Randy Springer/
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Date:	01/05/2012
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Total Attachments: 3
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TRADEMARK COLLATERAL AGREEMENT

This 13th day of SEPTEMBER, 2011, Kanetix Ltd. (the "*Debtor*") with its principal place of business and mailing address at 20 Camden Street, Toronto, Ontario, M5V 1V1 in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to Bank of Montreal (the "*Lender*") with its mailing address at Corporate Finance, 11th Floor, First Canadian Place, Toronto, Ontario, M5X 1A1 and grants to the Lender a continuing security interest in, the following property:

(i) Each trademark and trademark application listed on Schedule A hereto and all of the words, phrases, logos, servicemarks, or other graphical symbols claimed therein and any and all reissues, continuations, continuations-in-part or extensions thereof; and

(ii) All proceeds of the foregoing, including without limitation any claim by the Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark application listed on Schedule A hereto, in each case together with the right to sue for and collect said damages,

to secure the payment and performance of all obligations, present and future, direct and indirect of the Debtor to the Lender arising under a credit agreement among the Debtor and the Lender dated September 13, 2011, as such credit agreement may be amended or amended and restated from time to time (the "*Credit Agreement*").

Debtor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to the assignment, mortgage, pledge and security interest in the trademarks and trademark applications made and granted hereby are more fully set forth in the general security agreement delivered by the Debtor in favour of the Lender in connection with the Credit Agreement.


THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

[execution page follows]

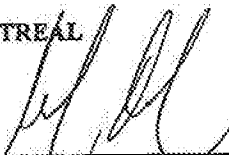
KANETIX LTD.

By: 
Name:
Title:

By: 
Name:
Title:

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL

By: 
Name: NESTOR MOURA
Title: DIRECTOR

SCHEDULE A
TO TRADEMARK COLLATERAL AGREEMENT

U.S. TRADEMARK REGISTRATION NUMBERS
AND PENDING U.S. TRADEMARK APPLICATION NUMBERS

Trademark:	KANETIX
Jurisdiction:	United States Patent and Trademark Office
Registration No.	2,633,929
Registration Date:	October 15, 2002