## TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Norandal USA, Inc.		01/09/2012	CORPORATION: DELAWARE
Noranda Alumina LLC		101/09/2012	LIMITED LIABILITY COMPANY: DELAWARE
Noranda Aluminum, Inc.		01/09/2012	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Merrill Lynch Capital Corporation
Street Address:	101 S. Tryon Street
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	CORPORATION: DELAWARE

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3810848	NORANDA
Serial Number:	77857385	N

## **CORRESPONDENCE DATA**

Fax Number: (212)859-4000 212-859-8000 Phone: Email: teas@friedfrank.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Henry Lebowitz Address Line 1: One New York Plaza

Address Line 4: New York, NEW YORK 10004

ATTORNEY DOCKET NUMBER: 32633-4

**TRADEMARK** 

NAME OF SUBMITTER:	Henry Lebowitz
Signature:	/HCL/
Date:	01/11/2012
Total Attachments: 8 source=Trademark and Patent Security Agr	reement (2012)#page2.tif reement (2012)#page3.tif reement (2012)#page4.tif reement (2012)#page5.tif reement (2012)#page6.tif reement (2012)#page6.tif

#### TRADEMARK AND PATENT SECURITY AGREEMENT

Trademark and Patent Security Agreement (this "Agreement") dated as of January 9, 2012 by and between NORANDAL USA, INC., a Delaware corporation ("Norandal"), having its chief executive office at 801 Crescent Drive, Suite 600, Franklin, TN 37067, NORANDA ALUMINA LLC, a Delaware limited liability company ("Alumina") having its chief executive office at 1111 Airline Hwy 61 Gramercy, LA 70052-3370, NORANDA ALUMINUM, INC., a Delaware corporation ("Noranda", and together with Norandal and Alumina, the "Grantors") having its chief executive office in P.O. 70 / 391 St. Jude Industrial Park, New Madrid, MO 63869 and MERRILL LYNCH CAPITAL CORPORATION, as Collateral Agent (the "Collateral Agent"), with offices at Mail Code: NC1-002-15-39, Bank of America Plaza, 101 S. Tryon Street, Charlotte, NC 28255-0001, for the ratable benefit of the Secured Parties under the terms of that certain Guarantee and Collateral Agreement dated as of January 9, 2012 among NORANDA ALUMINUM HOLDING CORPORATION, a Delaware corporation ("Holdings"), NORANDA ALUMINUM ACQUISITION CORPORATION, a Delaware corporation, the Secured Swap Parties party thereto, certain of Holdings' Subsidiaries party thereto (including Grantors) and the Collateral Agent (as amended, restated, supplemented or otherwise modified, the "Collateral Agreement").

This Agreement is executed pursuant to the terms of the Collateral Agreement. Capitalized terms used herein but not defined herein shall have the meanings assigned to them in the Collateral Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantors hereby grant to the Collateral Agent a continuing security interest in all of the Grantors' right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

- (i) each Patent and Patent application of the Grantors, including, without limitation, each Patent and Patent application described on <u>Schedule A</u>;
- (ii) each Patent License of the Grantors, including, without limitation, each Patent License described on Schedule A;
- (iii) each United States Trademark, Trademark registration and Trademark application of the Grantors, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application, including each Trademark registration and Trademark application referred to in Schedule B hereto;
- (iv) each Trademark License of the Grantors, including each Trademark License referred to in <u>Schedule B</u> hereto, and all of the goodwill of the business connected with the use of and symbolized by, each trademark therein;
- (v) all products and proceeds of the foregoing, including any claim by the Grantors against third parties for past, present or future infringement of any Patent, or

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past, present or future infringement or dilution of any Trademark, including any Patent or Trademark listed on <u>Schedule A</u> or <u>B</u> hereto, or under any patent or trademark licensed under any Patent License or Trademark License, including any such License listed on <u>Schedule A</u> or <u>B</u> hereto, or for injury to the goodwill associated with any Trademark or Trademark License.

The rights and remedies of the Collateral Agent with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Collateral Agreement, all terms and provisions of which are incorporated herein by reference (including, without limitation, Section 8.06 of the Collateral Agreement). In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the undersigned of January, 2012.	d have executed this Agreement as of theday
or surrainy, 2012.	NORANDA ALUMINUM, INC., as Grantor
	01 ,

Title: Chief Financial Officer and VP Finance

#### **ACKNOWLEDGMENT**

STATE OF Tennessee COUNTY OF Davidson

I, Molissa G. Layson, a Notary Public for said County and State, do hereby certify that Robert B. Maroney personally appeared before me this day and stated that (s)he is CFO to VP Finance of Noranda Aluminum, Inc., and acknowledged, on behalf of Noranda Aluminum, Inc., the due execution of the foregoing instrument.

Witness my hand and official seal, this 4th day of January, 2012.

Melisla J. Layson Notary Public

My commission expires: Nov. 7, 2012

[Signature Pages Continue]

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the day of January, 2012. NORANDAL USA, INC., as Grantor Name: Robert B. Mahoney/ Title: Chief Financial Officer and Secretary ACKNOWLEDGMENT STATE OF Tennessee COUNTY OF <u>Davidson</u> I, Mclissa G. Laxson, a Notary Public for said County and State, do hereby certify that Robert B. Mahoney personally appeared before me this day and stated that (s)he is CFO & Secretary of Norandal USA, Inc., and acknowledged, on behalf of Norandal USA, Inc., the due execution of the foregoing instrument. Witness my hand and official seal, this 4 day of January, 2012. Melilla J. Laydon My commission expires: Nov. 7, 2012

[Signature Pages Continue]

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the  $q^{\pm}$  day of January, 2012.

NORANDA ALUMINA LLC, as Grantor

Name: Robert B. Mahoney

Title: Chief Financial Office

### **ACKNOWLEDGMENT**

STATE OF | Chnessee COUNTY OF Davidson

I, Mclissa G. Layson, a Notary Public for said County and State, do hereby certify that Robert B. Manoney personally appeared before me this day and stated that (s)he is Chief Financial Officer of Noranda Alumina LLC, and acknowledged, on behalf of Noranda Alumina LLC, the due execution of the foregoing instrument.

Witness my hand and official seal, this  $\underline{Q^{4}\underline{h}}$  day of January, 2012.

Melista & Laylon Notary Public

My commission expires: Nov. 7, 2012

[Signature Pages Continue]

STATE OF TENNESSEE NOTARY PUBLIC OF COUNTY

Agreed and Accepted as of the 47th day of January, 2012.

MERRILL LYNCH CAPITAL CORPORATION,

as Collateral Agent

Name: Joseph L. Coran
Title: Director

### ACKNOWLEDGMENT

COUNTY OF Treclenburg

Kathleen Marie Isely

certify that Description, a Notary Public for said County and State, do hereby personally appeared before me this day and stated that (s)he is Description of Merrill Lynch Capital Corporation, and acknowledged, on behalf of Merrill Lynch Capital Corporation, the due execution of the foregoing instrument.

Witness my hand and official seal, this 9th day of January, 2012.

Katheen trane Ssely Notary Public

My commission expires: L 29/15



# Schedule A to the Trademark and Patent Security Agreement

# **Patents and Patent Applications**

Owner	Patent No.	Issue Date
Norandal USA, Inc.	5,265,332	November 30, 1993
Norandal USA, Inc.	5,598,633	February 4, 1997
Norandal USA, Inc.	5,823,923	June 28, 1996
Noranda Alumina LLC	5,499,873	March 19, 1996
Noranda Alumina LLC	5,622,561	April 22, 1997
Noranda Alumina LLC	5,637,349	June 10, 1997
Noranda Alumina LLC	5,931,772	August 3, 1999

**Patent Licenses** 

None

## Schedule B to the Trademark and Patent Security Agreement

# Trademark Registrations and Applications

Owner	Trademark	Serial/Registration No.
Noranda Aluminum, Inc.	NORANDA	3,810,848
Noranda Aluminum, Inc.	Stylized "N"	77,857,385

**Trademark Licenses** 

None

TRADEMARK REEL: 004696 FRAME: 0451

**RECORDED: 01/11/2012**