#### TRADEMARK ASSIGNMENT

#### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Conversion

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Shoney's North America Corp.		01/01/2012	CORPORATION: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	Shoney's North America, LLC	
Street Address:	1717 Elm Hill Pike	
Internal Address:	Suite B-1	
City:	Nashville	
State/Country:	TENNESSEE	
Postal Code:	37210	
Entity Type:	LIMITED LIABILITY COMPANY: GEORGIA	

#### PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark	
Registration Number:	3032359	"LOOK MA, NO HANDS!" POT ROAST SANDWICH	
Registration Number:	3131423	2 CAN DINE FOR \$10.99	
Serial Number:	85258476	ALL-AMERICAN BURGER	
Registration Number:	1412692	AMERICA'S DINNER TABLE	
Registration Number:	3635032	AWW, THAT'S GOOD.	
Registration Number:	2831992	BEAR NECESSITIES	
Registration Number:	1765417	BEST BREAKFAST IN TOWN	
Registration Number:	3424184	BIG BEAR BURGER	
Registration Number:	3235170	BIG GRIZZLY	
Registration Number:	4041081	BIG SOUTH SHRIMP FEST	
Registration Number:	2989142	BUBBA'S BLT	
Registration Number:	3038055	BUBBA'S FRIED CHICKEN SANDWICH	
Registration Number:	3760571	CHRISTY'S APPLE CRISP	
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Registration Number:	3376607	DIXIE TATER CHIPS	
Registration Number:	3235171	GRIZZLY	
Registration Number:	3307020	HALF-O-POUND	
Registration Number:	3794167	LEGENDARY BREAKFAST BUFFET	
Registration Number:	3839749	LET'S EAT!	
Registration Number:	3810283	s	
Registration Number:	3783613	S	
Registration Number:	3731237	S	
Registration Number:	3789539	S	
Registration Number:	4071016	S	
Registration Number:	3731233	S	
Registration Number:	1536333	SHONEY BEAR	
Registration Number:	1837180	SHONEY BEAR CUB CLUB	
Registration Number:	2719271	SHONEY'S	
Registration Number:	2270792	SHONEY'S	
Registration Number:	1862936	SHONEY'S	
Registration Number:	1620734	SHONEY'S	
Registration Number:	1088370	SHONEY'S	
Registration Number:	2270837	SHONEY'S	
Registration Number:	2685654	SHONEY'S BLUE PLATE SPECIALS	
Registration Number:	3379997	SHONEY'S CLASSIC AMERICAN FOOD	
Registration Number:	3109244	SHONEY'S FRESH ROAST MORNING, NOON & NIGHT	
Registration Number:	1705676	SHONEY'S INN	
Registration Number:	1190289	SHONEY'S INN	
Registration Number:	2011023	SHONEY'S INN & SUITES	
Registration Number:	4075389	SHONEY'S ON THE GO	
Registration Number:	4075388	SHONEY'S ON THE GO	
Registration Number:	3246057	SHONEY'S START HERE	
Registration Number:	3694531	SLIM JIM	
Serial Number:	85285445	SLIM JIM	
Serial Number:	85285467	SLIM JIM	
Registration Number:	2827938	WE CAN'T WAIT TO HAVE YOU OVER.	
Registration Number:	2952773	YOUR FOOD. YOUR CHOICE. YOUR SHONEY'S.	

CORRESPONDENCE DATA

TRADEMARK REEL: 004698 FRAME: 0144 Fax Number: (404)962-6831 Phone: 404-885-3380

Email: trademarks@troutmansanders.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: F. Richard Rimer, Jr.

Address Line 1: 600 Peachtree Street NE

Address Line 2: Suite 5200

Address Line 4: Atlanta, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	41794.4 - ASSIGN TO LLC
NAME OF SUBMITTER:	F. Richard Rimer, Jr.
Signature:	/frr/
Date:	01/13/2012

#### Total Attachments: 4

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Control No. 12000370

# STATE OF GEORGIA

## **Secretary of State**

Corporations Division
313 West Tower
2 Martin Luther King, Jr. Drive
Atlanta, Georgia 30334-1530

## CERTIFICATE OF CONVERSION

I, Brian P. Kemp, the Secretary of State and the Corporations Commissioner of the State of Georgia, do hereby certify under the seal of my office that a certificate of conversion has been filed on 01/01/2012 converting

SHONEY'S NORTH AMERICA CORP. a Domestic Profit Corporation

to

SHONEY'S NORTH AMERICA, LLC a Domestic Limited Liability Company

The required fees as provided by Title 14 of the Official Code of Georgia Annotated have been paid. Conversion of the above-named entity is effective upon issuance of this certificate

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on January 1, 2012



Brian P. Kemp Secretary of State

> TRADEMARK REEL: 004698 FRAME: 0146

# CERTIFICATE OF CONVERSION OF SHONEY'S NORTH AMERICA CORP. TO BECOME A LIMITED LIABILITY COMPANY UNDER THE GEORGIA LIMITED LIABILITY COMPANY ACT

#### Article I.

The name of the entity making the election under O.C.G.A. § 14-11-212 is SHONEY'S NORTH AMERICA CORP., a Georgia corporation (the "Corporation").

#### Article II.

The Corporation elects to become a limited liability company under the Georgia Limited Liability Company Act, O.C.G.A. § 14-11-100 et seq., to be effective on January 1, 2012.

#### Article III.

This election has been approved in accordance with O.C.G.A. §§ 14-11-212(a) and 14-2-1109.1.

#### Article IV.

Filed with this Certificate of Conversion are the Articles of Organization, in the form required by O.C.G.A. § 14-11-204, under the name "SHONEY'S NORTH AMERICA, LLC" (which satisfies the requirements of O.C.G.A. § 14-11-207), and such Articles of Organization shall govern the limited liability company being formed by this election (the "Company"), unless and until modified in accordance with the Georgia Limited Liability Company Act.

#### Article V.

A written operating agreement of the Company (a) has been entered into among the persons who will be the members of the Company once this election is effective, (b) will be effective once this election becomes effective and (c) provides for the manner and basis of the conversion of all shares of the Corporation into membership interests of the Company.

IN WITNESS WHEREOF, this Certificate of Conversion of Shoney's North America Corp. to Become a Limited Liability Company under the Georgia Limited Liability Company Act has been executed this day of December, 2011.

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SHONEY'S NORTH AMERICA CORP.

By: DAVID DAVOUDPOUR, CEO

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## ARTICLES OF ORGANIZATION SHONEY'S NORTH AMERICA, LLC

The undersigned, acting as the organizer for SHONEY'S NORTH AMERICA, LLC under the Georgia Limited Liability Company Act, adopts the following Articles of Organization:

#### 1. NAME

The name of the limited liability company shall be SHONEY'S NORTH AMERICA, LLC ("Company").

#### 2. PURPOSE

The Company is organized for any legal and lawful purpose pursuant to the Georgia Limited Liability Company Act.

#### Management

The management of the Company is vested in one or more managers.

#### 4. Effective Date

These Articles of Organization shall be effective as of the 1<sup>st</sup> day of January, 2012.

IN WITNESS WHEREOF, the undersigned has caused these Articles of Organization to be executed on the day of December, 2011.

Kathy Buraczyński, Organizer

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Brian P. Kemp Secretary of State

### OFFICE OF SECRETARY OF STATE CORPORATIONS DIVISION

237 Coliseum Drive Macon, Georgia 31217-3858 (404) 656-2817

Registered agent, officer, entity status Information via the Internet sos georgia gov/corporations

## TRANSMITTAL INFORMATION GEORGIA LIMITED LIABILITY COMPANY

#### **IMPORTANT**

Remember to include your e-mail address when completing this transmittal form.

Providing your e-mail address allows us to notify you via e-mail when we receive your filing and when we take action on your filing. Please enter your e-mail address on the line below. Thank you.

E-Mail: kburaczynski@tpclg.com

_		NOTICE TO APPLICANT: PRINT PLAI	NLY OR TYPE REMAINDER OF	THIS FORM			
1.							
	LLC Name Reservation Number (if one has been obtained; if articles are being filed without prior reservation, leave this line blank) Shoney's North America, LLC						
	LLC Name (List exactly as it app	pears in articles)					
2,	Kathy Buraczynski			404-974-3484			
	75 14th Street, Suite 271	lame of person filing articles (certificate will be mailed to this person, at address below) 5 14th Street, Suite 2710			Telephone Number		
	Address Atlanta	GA	30309				
•	City	State	Zip Code				
3.	255 East Paces Ferry Rd, Suite	300					
	Principal Office Mailing Address	of LLC (Unlike registered office addres	s, this may be a post office b	ох)			
	Atlanta	∖ GA	30305	•	the state of the s		
	City	+ State	Zip Code				
4.	National Registered Agents,	Inc.					
	Name of LLC's Registered Agen		·				
	3675 CRESTWOOD PARKWA	AY, SUITE 350		,			
	Registered Office Street Address	of LLC in Georgia (Post office box or	mail drop not acceptable for r	registered office address)			
	<u>Duluth</u>	Gwinnett	GA	30	096		
	City	County	State		Zip Code		
5.	Name and Address of each orga	nizer (Attach additional sheets if nece	essary)				
	Kathy Buraczynski	75 14th St, Suite 2710	Atlanta	GA	30309		
	Organizer	Address	City .	State	Zip Code		
	Organizer	Address	City	State	Zip Code		
6.	This transmittal form     Original and one copy of	coretary of State at the above address: of the Articles of Organization yable to Secretary of State. Filing fees	are NON-refundable.				
<u>(</u>	Authorized S Member, Manager Organizer of	Attorney-in-fact (Circle one)	<u> </u>	1907301	<u>,                                     </u>		
	. Request certificate	es and obtain entity information v	ria the internet: sos.geo	orgia.gov/corporation	5004.004		

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**RECORDED: 01/13/2012**