

Form PTO-1594 (Rev. 03-11)
OMB Collection 0651-0027 (exp. 03/31/2012)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

M7 Aerospace LP

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) 07/20/2011

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: M7 Aerospace LLC

Internal Address: _____

Street Address: 10823 NE Entrance Road

City: San Antonio

State: Texas

Country: USA Zip: 78216

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other LLC Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3,051,554

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

M7 Aerospace

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Jennifer S. Sickler

Internal Address: Gardere Wynne Sewell LLP

Street Address: 1000 Louisiana, Suite 3400

City: Houston

State: Texas Zip: 77002-5011

Phone Number: 713.276.5382

Fax Number: 713.276.6382

Email Address: houston.ip@gardere.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$80.00

- Authorized to be charged to deposit account
- Enclosed credit card payment form.

8. Payment Information:

Deposit Account Number 07-0153

Authorized User Name Jennifer S. Sickler

9. Signature:

01/13/2012

Date

Jennifer S. Sickler

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 7

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK

REEL: 004699 FRAME: 0138

OP \$40.00 305155

Delaware

PAGE 1

The First State


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED PARTNERSHIP UNDER THE NAME OF "M7 AEROSPACE LP" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "M7 AEROSPACE LP" TO "M7 AEROSPACE LLC", FILED IN THIS OFFICE ON THE TWENTIETH DAY OF JULY, A.D. 2011, AT 11:52 O'CLOCK A.M.

3605779 8100V

110839140

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8914784

DATE: 07-20-11

TRADEMARK
REEL: 004699 FRAME: 0139

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:08 PM 07/20/2011
FILED 11:52 AM 07/20/2011
SRV 110839140 - 3605779 FILE

**CERTIFICATE OF CONVERSION
FROM A LIMITED PARTNERSHIP
TO A LIMITED LIABILITY COMPANY**

for

M7 AEROSPACE LP

July 20, 2011

The undersigned, as an authorized person, is duly executing and filing this Certificate of Conversion for the purpose of converting M7 Aerospace LP, a Delaware limited partnership (the "Partnership"), to a limited liability company (the "Conversion"), pursuant to Section 17-219 of the Delaware Revised Uniform Limited Partnership Act (the "DRULPA") and Section 18-214 of the Delaware Limited Liability Company Act (the "DLLCA");

FIRST: The name of the Partnership prior to the filing of this Certificate of Conversion is M7 Aerospace LP.

SECOND: The date on which the original Certificate of Limited Partnership of M7 Aerospace LP was filed with the Secretary of State of the State of Delaware is December 20, 2002. The jurisdiction where the Partnership was first incorporated is Delaware.

THIRD: The name of the limited liability company into which the Partnership is herein being converted, as set forth in its Certificate of Formation filed in accordance with Section 18-204 of the DLLCA, is M7 Aerospace LLC.

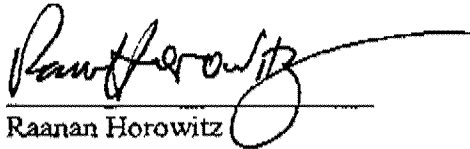
FOURTH: The Conversion has been approved by resolution of the general partner and the limited partner of the Partnership in accordance with the provisions of Section 17-219(b) of the DRULPA.

FIFTH: This Conversion shall become effective as of 11:00 a.m. Eastern Time, on July 20, 2011.

* * *

[Signature page follows]

IN WITNESS WHEREOF, this Certificate of Conversion is executed as of the date first set forth above.

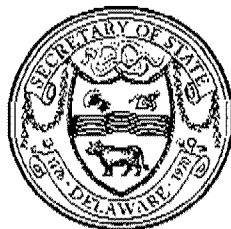
By: 
Name: Raanan Horowitz
Title: President and Chief Executive Officer

Delaware

PAGE 2

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "M7 AEROSPACE LLC" FILED IN THIS OFFICE ON THE TWENTIETH DAY OF JULY, A.D. 2011, AT 11:52 O'CLOCK A.M.



3605779 8100V

110839140

You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8914784

DATE: 07-20-11

TRADEMARK
REEL: 004699 FRAME: 0142

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:08 PM 07/20/2011
FILED 11:52 AM 07/20/2011
SRV 110839140 - 3605779 FILE

CERTIFICATE OF FORMATION**OF****M7 AEROSPACE LLC****July 20, 2011**

This Certificate of Formation of M7 Aerospace LLC (the "Company") is being executed and filed by the undersigned authorized person, effective as of 11:00 a.m. Eastern Time, July 20, 2011, for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act (6 Del. Code § 18-101 *et seq.*).

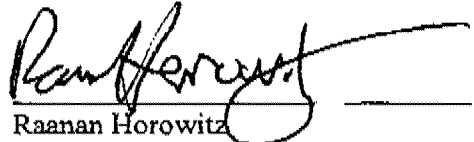
1. The name of the limited liability company formed hereby is M7 Aerospace LLC.
2. The address of the Company's registered office and the name and address of its registered agent for service of process is as follows:

Corporation Service Company
2711 Centerville Drive, Suite 400
Wilmington, DE 19808

* * *

[Signature page follows]

IN WITNESS WHEREOF, the undersigned authorized person has executed this Certificate of Formation as of the date first set forth above.

By: 
Name: Raanan Horowitz
Title: President and Chief Executive Officer