

12/27/2011



103638447

To the director of the U. S. Patent and Trademark Office

documents or the new address(es) below.
of receiving party(ies)

1. Name of conveying party(ies)/Exec.

JPMorgan Chase Bank, N.A.

Additional names, addresses, or citizenship attached? Yes No

Name: Colt Defense LLC

Internal Address:

Street Address: 547 New Park Avenue

City: West Hartford

State: CT

Country: USA

Zip: 06110

- Individual(s)
- General Partnership
- Corporation-State
- Limited Liability Company

- Association
- Limited Partnership

Citizenship: USA

Execution Date(s) September 29, 2011

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other: Release of Trademark Property Security Interest
- Merger
- Change of Name

- Association Citizenship:
- General Partnership Citizenship:
- Limited Partnership Citizenship:
- Corporation Citizenship:
- Limited Liability Company Citizenship: DE

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) See Attached Schedule A

B. Trademark Registration No.(s) See Attached Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name address of party to whom correspondence concerning document should be mailed:

Name: Susan O'Brien

Internal Address: CT Lien Solutions

Street Address: 187 Wolf Road, Suite 101

City: Albany

State: NY

Zip: 12205

Phone Number: 800-342-3676

Fax Number: 800-962-7049

Email Address: cis-uds@albanyny@wolterskluwer.com

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 246 --

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 1640

Expiration Date 10/13

b. Deposit Account Number 017847201E HOLLINS 00000001 75170559

Authorized User Name:

01 FC:8521
02 FC:8522

40.00 OP
200.00 OP

9. Signature:

Kareem Ansley
Signature

September 29, 2011
Date

Total number of pages including cover sheet, attachments, and document: 5

Kareem Ansley
Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

9/29/2011

Schedule A

Colt Defense LLC

Colt Defense US Trademarks

<u>Filing Date</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Registration No.</u>
10/18/06	M5	77/023997	3,883,182

Colt Defense owns the following US Trademarks or Service Marks that were transferred and assigned to it from New Colt Holding Corp. or Colt's Manufacturing Company:

Colt Defense US Trademarks

<u>Registration Date</u>	<u>Trademark</u>	<u>Application No.</u>	<u>Registration No.</u>
09/09/1997	COMMANDO	75/170,559	2,095,131
09/24/1996	MATCH TARGET	74/600,587	2,003,594
06/25/1991	HBAR	74/072,949	1,648,788
03/04/1967	AR-15	72/253,092	825,581
	RAPIDRANGE	77/851,878	Pending
	CGL	77/819,169	3,777,563

Pursuant to the License Agreement, dated December 19, 2003, by and between Colt Defense and New Colt Holding Corp. (the "Defense License"), Colt Defense has exclusive rights to use for its defense business the following US and Foreign Trademarks or Service Marks (owned by New Colt Holding Corp.):

US Trademarks

<u>Registration Date</u>	<u>Trademark</u>	<u>Application No.</u>	<u>Registration No.</u>
04/18/1967	COLT AR-15	72/253,091	827,453
06/27/1967	COLT AR-15 AND DESIGN	72/261,009	830,862

RELEASE OF TRADEMARK PROPERTY SECURITY INTEREST

This **RELEASE OF TRADEMARK PROPERTY SECURITY INTEREST** (this "Trademark Release"), is made as of September 29, 2011 (the "Effective Date"), by JPMORGAN CHASE BANK, N.A. (the "Agent"), for the benefit of COLT DEFENSE LLC, COLT CANADA CORPORATION and COLT FINANCE CORP. (each a "Grantor" and, collectively, the "Grantors"). Unless otherwise defined herein, terms used herein and not defined shall have the meanings provided or provided by reference in the Credit Agreement, dated November 10, 2009, among the financial institutions from time to time party thereto as lenders ("Lenders"), Agent, in its capacity as agent for Lenders, and Colt Defense LLC and, to the extent not defined therein, shall have the meanings provided or provided by reference in the Guarantee and Collateral Agreement, dated November 10, 2009, among Colt Defense LLC¹, Colt Rapid Mat LLC and JPMorgan Chase Bank, N.A., as Administrative Agent.

WHEREAS, pursuant to the terms and conditions of that certain Grant of Security Interest in Trademark Rights, dated as of November 10, 2009, between the Grantors and the Agent ("Trademark Property Security Agreement"), each Grantor granted to the Agent for the benefit of various entities (collectively, the "Secured Parties") a lien on and a security interest in all of such Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Trademark Collateral").

WHEREAS, the Agent has agreed to terminate and release its lien on and security interest in and to the Trademark Collateral including, without limitation, those items referred to on Schedule A hereto, and the Trademark Property Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, for itself and on behalf of the Secured Parties, hereby terminates the Trademark Property Security Agreement, and hereby forever releases, relinquishes, discharges, cancels, repledges, reassigns and releases any and all liens and security interests it has against the Trademark Collateral including, without limitation, those items referred to on Schedule A hereto.

The Agent hereby agrees to, at the sole expense of the Grantor, duly execute, acknowledge, procure and deliver any further documents necessary under the rules and other applicable laws of the various jurisdictions, and to do such other acts as may be reasonably necessary upon request of the Grantor (or its any assignee or designee of Grantor, including Wells Fargo Capital Finance, LLC, as its delegate for this purpose) to effectuate the release of the security interest contemplated hereby and to confirm this Trademark Release and Grantor's (or its assignee's or designee's) right, title and interest in and to the Trademark Collateral.

¹ Colt Rapid Mat LLC was dissolved on December 31, 2010.

This Trademark Release shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to conflicts of law principles thereof.

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IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed by its duly authorized representative as of the Effective Date.

JPMORGAN CHASE BANK, N.A..
as Agent,

By: 

Name: **MATTHEW H. MASSIE**
Title: **MANAGING DIRECTOR**

(Signature Page - Trademark Release)