

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/28/2006		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	MOSLEY TRIBES, LTD		09/28/2006
			Entity Type
			CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	OLIVER PEOPLES, INC.		
Street Address:	8570 WEST SUNSET BLVD		
Internal Address:	SUITE 200		
City:	WEST HOLLYWOOD		
State/Country:	CALIFORNIA		
Postal Code:	90069		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
	Property Type	Number	Word Mark
	Registration Number:	3094131	MOSLEY TRIBES
	Registration Number:	3101871	T
CORRESPONDENCE DATA			
Fax Number:	(513)492-6390		
Phone:	513-765-6390		
Email:	tthomas@luxotticaretail.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Tani Thomas		
Address Line 1:	4000 Luxottica Place		
Address Line 4:	Mason, OHIO 45040		
ATTORNEY DOCKET NUMBER:	MOSLEY TRIBES MERGER(2)		
NAME OF SUBMITTER:	Tani L. Thomas		

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Signature:	/Tani L. Thomas/
Date:	02/08/2012
Total Attachments: 9 source=Mosley-OP Merger Agmt#page1.tif source=Mosley-OP Merger Agmt#page2.tif source=Mosley-OP Merger Agmt#page3.tif source=Mosley-OP Merger Agmt#page4.tif source=Mosley-OP Merger Agmt#page5.tif source=Mosley-OP Merger Agmt#page6.tif source=Mosley-OP Merger Agmt#page7.tif source=Mosley-OP Merger Agmt#page8.tif source=Mosley-OP Merger Agmt#page9.tif	

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FILED
In the Office of the Secretary of State
of the State of California

OCT 01 2006

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AGREEMENT OF MERGER
OF
OLIVER PEOPLES, INC.
AND
MOSLEY TRIBES, LTD.
AND
KENNETH LORENCE OPTICIANS, INC.

This Agreement of Merger ("Agreement of Merger") is made and entered into as of September 28, 2006 by and among Oliver Peoples, Inc., a California corporation ("Survivor"), Mosley Tribes, Ltd., a California corporation ("First Nonsurvivor"), and Kenneth Lorence Opticians, Inc., a California corporation ("Second Nonsurvivor").


1. First Nonsurvivor is a California corporation organized on July 6, 2004 and is authorized to issue one class of stock, consisting of 10,000 shares of common stock, no par value per share, of which the total number of issued and outstanding shares of common stock is 1,000 shares.
2. Second Nonsurvivor is a California corporation organized on June 16, 1986 and is authorized to issue one class of stock, consisting of 1,000 shares of common stock, \$0.001 par value per share, of which the total number of issued and outstanding shares of common stock is 1,000 shares.
3. First Nonsurvivor and Second Nonsurvivor (herein collectively referred to as the "Nonsurviving Corporations") shall be merged into the Survivor.
4. Upon such merger, (i) the outstanding shares of the First Nonsurvivor shall be canceled and no shares of the Survivor or other securities or consideration shall be issued in exchange therefor, and (ii) the outstanding shares of the Second Nonsurvivor shall be canceled and no shares of the Survivor or other securities or consideration shall be issued in exchange therefor.
5. Upon such merger, the outstanding shares of the Survivor shall remain outstanding and are not affected by the merger.
6. The Articles of Incorporation of the Surviving Corporation are not amended by the merger.
7. Upon such merger, the separate existence of the Nonsurviving Corporations shall cease and the Surviving Corporation shall succeed, without other transfer, to all the rights and property of the Nonsurviving Corporations and shall be subject to all the debts and liabilities thereof in the same manner as if the Surviving Corporation had itself incurred them. All rights of creditors and all liens upon the property of each corporation shall be preserved unimpaired, provided that such liens upon the property of the Nonsurviving Corporations shall be limited to the property affected thereby immediately prior to the time the merger is effective.

8. After the merger becomes effective, each of the Nonsurviving Corporations, through the persons who were, respectively, its officers immediately prior to the merger, shall execute or cause to be executed such further assignments, assurances or other documents as may be necessary or desirable to confirm title to properties, assets and rights in the Surviving Corporation.
9. This Agreement of Merger is intended as a plan or reorganization within the meaning of Section 368 of the Internal Revenue Code or as a plan of liquidation pursuant to Section 332 of the Internal Revenue Code.
10. This Agreement of Merger may be terminated and the proposed merger abandoned at any time prior to the effective date of the merger and whether before or after approval of this Agreement of Merger by mutual consent of the Board of Directors of the respective corporations.
11. The effective date of the merger is the date upon which a copy of this Agreement of Merger is filed with the Secretary of State of the State of California.

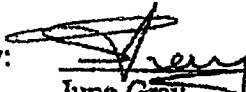
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IN WITNESS WHEREOF, the parties have duly executed this Agreement of Merger as of the date first written above.

OLIVER PEOPLES, INC.


By: 

David Schulte
Chief Executive Officer and President


By: 

June Gray
Secretary

MOSLEY TRIBES, LTD.

By: 

David Schulte
Chief Executive Officer and President


By: 

June Gray
Secretary

KENNETH LORENCE OPTICIANS, INC.

By: 

David Schulte
Chief Executive Officer and President

By: 

June Gray
Secretary

Signature Page to Agreement of Merger

OFFICERS' CERTIFICATE

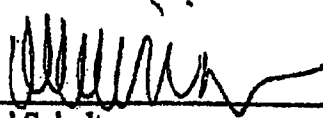
The undersigned, David Schulte and June Gray, and each of them, do hereby certify that:

1. They are the Chief Executive Officer/President and Secretary, respectively, of **Oliver Peoples, Inc.**, a California corporation (the "Corporation").
2. There is only one authorized class of stock of the Corporation, consisting of 1,000 shares of common stock ("Common Stock"), \$0.001 par value per share, and the total number of issued and outstanding shares of Common Stock is 1,000 shares.
3. The Agreement of Merger attached to this Certificate was approved by the Board of Directors of the Corporation in accordance with the California General Corporation Law.
4. The Agreement of Merger attached to this Certificate was approved by the sole shareholder of the Corporation, owning 100% of the outstanding shares of Common Stock of the Corporation.
5. The percentage vote required for such approval was more than 50% of the outstanding shares of Common Stock of the Corporation.

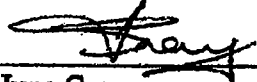
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We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate are true and correct of our own knowledge.

Date: September 28, 2006.



David Schulte
Chief Executive Officer and President



June Gray
Secretary

Signature Page to Officers' Certificate of Oliver Peoples, Inc.

TRADEMARK
REEL: 004712 FRAME: 0656

OFFICERS' CERTIFICATE

The undersigned, David Schulte and June Gray, and each of them, do hereby certify that:

1. They are the Chief Executive Officer/President and Secretary, respectively, of Mosley Tribes, Ltd., a California corporation (the "Corporation").
2. There is only one authorized class of stock of the Corporation, consisting of 10,000 shares of common stock ("Common Stock"), no par value per share, and the total number of issued and outstanding shares of Common Stock is 1,000 shares.
3. The Agreement of Merger attached to this Certificate was approved by the Board of Directors of the Corporation in accordance with the California General Corporation Law.
4. The Agreement of Merger attached to this Certificate was approved by the sole shareholder of the Corporation, owning 100% of the outstanding shares of Common Stock of the Corporation.
5. The percentage vote required for such approval was more than 50% of the outstanding shares of Common Stock of the Corporation.

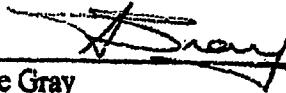
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We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate are true and correct of our own knowledge.

Date: September 28, 2006.



David Schulte
Chief Executive Officer and President



June Gray
Secretary

Signature Page to Officers' Certificate of Mosley Tribes, Ltd.

TRADEMARK
REEL: 004712 FRAME: 0658

OFFICERS' CERTIFICATE

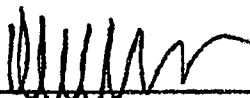
The undersigned, David Schulte and June Gray, and each of them, do hereby certify that:

1. They are the Chief Executive Officer/President and Secretary, respectively, of **Kenneth Lorence Opticians, Inc.**, a California corporation (the "Corporation").
2. There is only one authorized class of stock of the Corporation, consisting of 1,000 shares of common stock ("Common Stock"), \$0.001 par value per share, and the total number of issued and outstanding shares of Common Stock is 1,000 shares.
3. The Agreement of Merger attached to this Certificate was approved by the Board of Directors of the Corporation in accordance with the California General Corporation Law.
4. The Agreement of Merger attached to this Certificate was approved by the sole shareholder of the Corporation, owning 100% of the outstanding shares of Common Stock of the Corporation.
5. The percentage vote required for such approval was more than 50% of the outstanding shares of Common Stock of the Corporation.

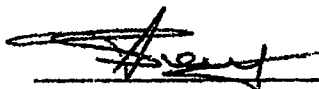
(Signature Page Follows)

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this Certificate are true and correct of our own knowledge.

Date: September 28, 2006.



David Schulte
Chief Executive Officer and President



June Gray
Secretary

Signature Page to Officers' Certificate of Kenneth Lorence Opticians, Inc.

