

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/19/2011

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Icelandic USA, Inc.		12/19/2011	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	ISF (USA), LLC
Street Address:	1 Highliner Avenue
Internal Address:	c/o High Liner Foods (USA) Incorporated
City:	Portsmouth
State/Country:	NEW HAMPSHIRE
Postal Code:	03801
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 40

Property Type	Number	Word Mark
Serial Number:	78778206	A NEW WAVE IN SEAFOOD
Serial Number:	85258127	BIG BOB'S BELLY BUSTER
Serial Number:	75343211	BREWER'S CHOICE
Serial Number:	76492057	CAPE CRUNCHERS
Serial Number:	76604230	CAPE CRUNCHERS
Serial Number:	85372169	CATCHING DELICIOUS EVERY DAY
Serial Number:	78959726	CERTIFIED LAKE PURE TASTE TILAPIA
Serial Number:	85049671	CHEF SAUTE
Serial Number:	75034359	COOL CATS
Serial Number:	74699661	CRISPY STYLE
Serial Number:	73673247	CRISPY STYLE
Serial Number:	78778247	CURRENTS

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Serial Number:	77204771	CURRENTS
Serial Number:	75017631	ELEGANT ENTREES
Serial Number:	74699662	FISH MUNCHIES
Serial Number:	73673246	FISH MUNCHIES
Serial Number:	73457038	ICELANDER FORM'D FILLETS
Serial Number:	77196631	ICELANDIC CRAB PEARLS
Serial Number:	75003031	ISLAND
Serial Number:	76624502	MARKET BAY
Serial Number:	72305741	NORSEA
Serial Number:	73313626	ROYAL ICELAND
Serial Number:	75429324	SCRODDLES
Serial Number:	73673243	SEACRISP
Serial Number:	75747200	SEAFIT
Serial Number:	74245391	SEAFIT
Serial Number:	75008075	SEASIDE
Serial Number:	78907851	SERGEANT PEPPERS
Serial Number:	78959662	SERGEANT PEPPERS HOT & SPICY SEAFOOD
Serial Number:	74498068	SIGNATURE GRILLS SEASONED & SEARED FISHFILLETS
Serial Number:	76007437	THE COD SQUAD'S FRIDAY NIGHT FISH FRY
Serial Number:	76503223	THE FISH THAT BREAKS THE RULES
Serial Number:	76547597	TILAPIA TONIGHT
Serial Number:	73182684	ICELAND CRUNCHIES
Serial Number:	73120487	DOLPHIN
Serial Number:	74682207	SAMBAND
Serial Number:	78608490	SAMBAND OF ICELAND
Serial Number:	74682209	SAMBAND OF ICELAND
Serial Number:	73212046	SEA STAR
Serial Number:	73704196	SEASTAR

CORRESPONDENCE DATA

Fax Number: (617)523-1231

Phone: 617.570.1000

Email: mrovner@goodwinprocter.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Miriam J. Rovner c/o Goodwin Procter LLP

Address Line 1: Exchange Place, 53 State Street

TRADEMARK
REEL: 004714 FRAME: 0334

Address Line 4: Boston, MASSACHUSETTS 02109

ATTORNEY DOCKET NUMBER: 065744-212574

NAME OF SUBMITTER: Miriam J. Rovner

Signature: /mjr/

Date: 02/09/2012

Total Attachments: 3

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Delaware

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The First State


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ICELANDIC USA, INC.", A NEW YORK CORPORATION,
WITH AND INTO "ISF (USA), LLC" UNDER THE NAME OF "ISF (USA), LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE NINETEENTH DAY OF DECEMBER, A.D. 2011, AT 3:28 O'CLOCK P.M.

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Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9239655

DATE: 12-19-11

You may verify this certificate online
at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 004714 FRAME: 0336

CERTIFICATE OF MERGER

MERGING

ICELANDIC USA, INC.
(a New York corporation)

INTO

ISF (USA), LLC
(a Delaware limited liability company)

In accordance with Section 18-209 of the Limited Liability Company Act of the State of Delaware (the "DLLCA"), ISF (USA), LLC, a Delaware limited liability company, does hereby certify as of December 19, 2011 that:

FIRST: The name and jurisdiction of formation or organization of each of the constituent entities in the merger are as follows:

<u>Name</u>	<u>Jurisdiction of Formation or Organization</u>
ICELANDIC USA, INC.	New York
ISF (USA), LLC	Delaware

SECOND: An Agreement of Merger, dated as of December 19, 2011, between ISF (USA), LLC and ICELANDIC USA, INC. (the "Merger Agreement") has been approved and executed by each of ICELANDIC USA, INC. and ISF (USA), LLC in accordance with the requirements of Section 18-209 of the DLLCA.

THIRD: The name of the surviving Limited Liability Company is ISF (USA), LLC, a Delaware limited liability company (the "Surviving LLC").

FOURTH: This Certificate of Merger, and the merger referenced herein, shall be effective immediately upon filing of this Certificate of Merger with the Delaware Secretary of State.

FIFTH: The executed Merger Agreement is on file at the principal place of business of the Surviving LLC. The address of the principal place of business of the Surviving LLC is c/o High Liner Foods (USA), Incorporated, 1 Highliner Avenue, Portsmouth, New Hampshire, 03801.

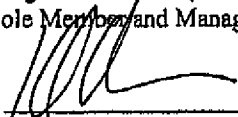
SIXTH: A copy of the Merger Agreement will be furnished by the Surviving LLC, on request and without cost, to any member of the constituent limited liability company or any stockholder of the constituent corporation.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Merger as of the date first set forth above.

ISF (USA), LLC

By: High Liner Foods (USA), Incorporated
Its Sole Member and Manager

By: 
Name: Kelvin L. Nelson
Title: Treasurer

[Signature Page to Delaware Certificate of Merger]