## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Grant of Security Interest in Trademark Rights	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HOJEIJ BRANDED FOODS, INC.		02/15/2012	CORPORATION: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	ARES CAPITAL CORPORATION	
Street Address:	44th Floor	
Internal Address:	245 Park Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10167	
Entity Type:	CORPORATION: MARYLAND	

#### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	85341384	HBF QUALITY HOT DOGS	
Serial Number:	85460666	FRANKLY SPEAKING	

#### **CORRESPONDENCE DATA**

**Fax Number**: (617)951-8736 **Phone**: 617-951-8000

Email: eileen.sullivan@bingham.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Eileen Sullivan

Address Line 1: Bingham McCutchen LLP Address Line 2: One Federal Street

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	85341384
NAME OF SUBMITTER:	Eileen Sullivan
	TRADEMARK

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Signature:	/eileen sullivan/	
Date:	02/15/2012	
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# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), effective as of February 15, 2012 is made by HOJEIJ BRANDED FOODS, INC., a Georgia corporation, located at 1750 The Exchange, Suite 200, Atlanta, Georgia 30339 (the "Grantor"), in favor of ARES CAPITAL CORPORATION, a Maryland corporation ("ARCC"), located at 245 Park Avenue, 44th Floor New York, NY 10167, as collateral agent acting for the benefit of the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, "Collateral Agent").

## <u>W I T N E S S E T H</u>:

WHEREAS, pursuant to the Credit Agreement, dated as of February 15, 2012 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Grantor, as Administrative Borrower, FRESH BRANDS, LLC, a Georgia limited liability company ("Fresh Brands"), COFFEE ATL, LLC, a Georgia limited liability company ("Coffee ATL"), and QUALITY CONCESSIONS, LLC, a Georgia limited liability company ("Quality", and collectively with the Grantor, Fresh Brands and Coffee ATL, the "Borrowers" and each a "Borrower"), the parties thereafter designated as Guarantors pursuant to Section 9.10 of the Credit Agreement, the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders") and ARES CAPITAL CORPORATION, a Maryland corporation ("ARCC") as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") and ARCC, as collateral agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent", and together with the Administrative Agent, collectively, the "Agents" and each an "Agent"), the Lenders have severally agreed to make Loans to the Borrowers upon the terms and subject to the conditions set forth therein:

WHEREAS, in connection with the Credit Agreement, the Grantor and certain other affiliates of Grantor have executed and delivered a Security Pledge Agreement, dated as of February 15, 2012, in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Pledge Agreement");

WHEREAS, pursuant to the Security Pledge Agreement, the Grantor pledged and granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of its Intellectual Property, including the Trademarks set forth on Schedule A hereto: and

WHEREAS, pursuant to the terms of the Security Pledge Agreement and in furtherance thereof, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial

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TRADEMARK REEL: 004718 FRAME: 0067 accommodations to the Borrowers pursuant to the Credit Agreement, the Grantor agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein, terms defined in the Credit Agreement or the Security Pledge Agreement and used herein shall have the meanings given to them in the Credit Agreement or the Security Pledge Agreement, as applicable.

SECTION 2. Grant of Security Interest. The Grantor hereby pledges and grants a continuing security interest in, and agrees to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, all of the Grantor's right, title and interest in, to and under all of its Trademarks including, without limitation, those listed on Schedule A hereto (collectively, the "Trademark Collateral"), to the Collateral Agent, for the benefit of the Secured Parties, to secure payment, performance and observance of the Secured Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent, for the benefit of the Secured Parties, in connection with the Security Pledge Agreement and is expressly subject to the terms and conditions thereof. The Security Pledge Agreement (and all rights and remedies of the Collateral Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent and the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Pledge Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Pledge Agreement, the terms of the Security Pledge Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

HOJEIJ BRANDED FOODS, INC.,

a Georgia corporation,

as Grantor

3y: \_\_\_\_\_

Name: Carol K. Hojeij

Title: President

By:

Name: J. Stephen Olsen

Title: Treasurer and Secretary

ARES CAPITAL CORPORATION,
a Maryland corporation,
as Colleteral Agent
By:
Name:
Title: Mitchell Goldstein Authorized Signatory
Authorized Signatory

# **SCHEDULE A**

# U.S. Trademark Registrations and Applications

Grantor	Country/State	Mark	Application/ Registration No.	Application/ Registration Date
HOJEIJ BRANDED FOODS, INC.,	USA	HBF QUALITY HOT DOGS	85/341,384	6/8/2011
HOJEIJ BRANDED FOODS, INC.,	USA	FRANKLY SPEAKING	85/460,666	10/31/2011

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**RECORDED: 02/15/2012** 

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