

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Roynat Inc.		02/29/2012	CORPORATION:
RECEIVING PARTY DATA			
Name:	Pacific Safety Products Inc.		
Street Address:	555 Legget Drive		
Internal Address:	Tower A		
City:	Kanata, Ontario		
State/Country:	CANADA		
Postal Code:	K2K 2X3		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2252440	PACIFIC BODY ARMOUR INC.	
Registration Number:	2352993	PACIFIC EMERGENCY PRODUCTS	
Registration Number:	2929679	O2B.O.S.S.	
Registration Number:	2220648	TRIBRID	
CORRESPONDENCE DATA			
Fax Number:	(416)361-1790		
Phone:	4163616174		
Email:	lmarchant@wildlaw.ca		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Laura Marchant, Law Clerk		
Address Line 1:	365 Bay Street		
Address Line 2:	Suite 800		
Address Line 4:	Toronto, Ontario, CANADA M5H 2V1		
ATTORNEY DOCKET NUMBER:	111339		

OP \$115.00 2252440

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:	Laura Marchant
Signature:	03/01/2012
Date:	03/01/2012

Total Attachments: 3

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## RELEASE AND RECONVEYANCE

TO: Pacific Safety Products Inc. (the "Borrower")  
AND TO: WILDEBOER DELLELCE LLP, counsel for the Borrower  
AND TO: Roynat Capital Inc. ("Roynat")

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FOR GOOD AND VALUABLE CONSIDERATION, including, without limitation, the repayment of all indebtedness, liabilities and obligations owing by the Borrower the receipt and sufficiency of which consideration is hereby acknowledged), Roynat does hereby terminate all commitments and absolutely and unconditionally releases and forever discharges any and all security granted by the Borrower in favour of Roynat (collectively, the "Security"). Roynat, further releases, discharges and disclaims all of its right, title and interest in and to the property, assets and collateral secured, hypothecated or pledged under, by or pursuant to the Security. All agreements, documents or other instruments evidencing or comprising the Security are hereby cancelled and terminated and are of no further force or effect.

Roynat represents and warrants that it has not sold, transferred, assigned or encumbered or agreed to sell, transfer, assign or encumber any of the Security or any of its interest in the collateral described in the Security and acknowledges that the addressees hereof are relying upon this representation and warranty.

Roynat irrevocably authorizes and directs any one of the addressees hereof or any of their respective agents to file complete and full and final discharges of any and all notations or registrations against the Borrower, including without limitation, the notations made in the Canadian Intellectual Property Office listed on Appendix I attached hereto and any registrations wheresoever filed which may be outstanding against the Borrower in favour of Roynat in connection with the Security.

Roynat irrevocably authorizes and directs any one of the addressees hereof or any of their respective agents to file complete and full and final assignments of any and all trademarks and patents of the Borrower previously assigned by the Borrower to Roynat, including without limitation, the trademarks and patents registered in the United States Patent and Trademark Office as listed on Appendix II attached hereto.

Roynat shall from time to time promptly execute and deliver all such further documents, conveyances, assignments, assurances and things to give full effect to the foregoing, including without limitation executing discharges in registrable form, as may be reasonably required to give full effect to the foregoing.

The provisions hereof shall enure to the benefit of each of the addressees hereof and their respective successors and assigns and shall be binding upon the successors and assigns of Roynat

All terms used herein, unless otherwise defined herein, shall have the same meanings given to them in the Credit Documents.

DATED at ~~Toronto~~, Ontario, this 29<sup>th</sup> day of February, 2012.

*Vancouver BC*

ROYNAT CAPITAL INC.

By: 

Name:

Title:

DEREK STRONG  
Director

I have the authority to bind the corporation.

Appendix I

Notations

Trade-mark	Trade-mark Registration No.
TRIBRID	TMA470820
PACIFIC BODY ARMOUR INC. & DESIGN	TMA463687
EXPLOSAFE & DESIGN	TMA452460
PROTECTED BY PSP	TMA639810
PSP & DESIGN	TMA611490
WE BRING EVERYDAY HEROES HOME SAFELY	TMA640107
PACIFIC EMERGENCY PRODUCTS & DESIGN	TMA489872

Appendix II

US Trade-marks

Trade-mark	Trade-mark Registration No.
TRIBRID	2220648
PACIFIC BODY ARMOUR INC.	2252440
PACIFIC EMERGENCY PRODUCTS	2352993
O2B.O.S.S.	2929679

US Patents

Patents	Patent Registration No.
SOFT BODY ARMOUR	6276255
SOFT BODY ARMOUR	5796028
ADJUSTABLE LOOP-TYPE HOLDER	5370288
HEADPIECE ASSEMBLY HAVING REMOVABLE BALLISTIC SHELL AND BUMP SHELL WITH SUSPENSION ASSEMBLY	Application #12838395
QUICK RELEASE SUPPORTING APPARATUS FOR A CANISTER	6543736