

01/26/2012

Form PTO-1594 (Rev. 03-11)
OMB Collection 0651-0027 (exp. 03/31/2012)



U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

REC-103639829
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

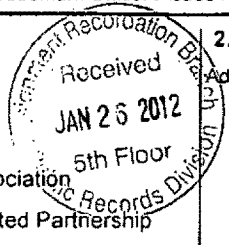
01/26/12

1. Name of conveying party(ies):
 HSBC Bank USA, National Association

Individual(s) Association
 General Partnership Limited Partnership
 Corporation- State: _____
 Other _____

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No



2. Name and address of receiving party(ies) Yes No
 Additional names, addresses, or citizenship attached?

Name: The Weinstein Company LLC
 Internal Address: _____
 Street Address: 99 Hudson Street, 4th Floor
 City: New York
 State: New York
 Country: USA Zip: 10013

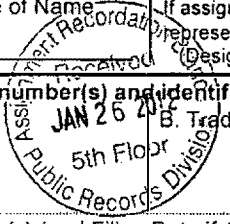
Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other LLC Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) January 24, 2012

Assignment Merger
 Security Agreement Change of Name
 Other Release of Trademark Mortgage



4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____
 B. Trademark Registration No.(s) _____

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Serial No.: 77172054 Registration No.: 3468988 Registration Date: 07/15/2008

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Jeannine Tang, Esq. of O'Melveny & Myers LLP
 Internal Address: _____
 Street Address: 1999 Avenue of the Stars, 7th Floor
 City: Los Angeles
 State: California Zip: 90067
 Phone Number: 310-246-8559
 Fax Number: 310-246-6779
 Email Address: jeanninetang@omm.com

6. Total number of applications and registrations involved: 20

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number 01/26/2012 MARTIN 00000000 3468988
 Authorized User Name _____ 40.00 DP

9. Signature: [Signature] January 25, 2012

 Signature Date

Kimberly D. Grotenrath, Senior Paralegal at O'Melveny & Myers LLP
 Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 4450, Alexandria, VA 22304-4450

03/01/2012 00000002 0 8522 \$475.00 01/26/2012 CK

TRADEMARK
REEL: 004730 FRAME: 0502

U.S. TRADEMARK REGISTRATIONS

Trademark Recordation Form Cover Sheet

Item No. 4 - C. Identification of Trademarks

Serial #:	77172054	Reg #:	3468988	Reg. Dt:	07/15/2008
Serial #:	78605196	Reg #:	3134503	Reg. Dt:	08/22/2006
Serial #:	78605186	Reg #:	3134502	Reg. Dt:	08/22/2006
Serial #:	77600166	Reg #:	3630844	Reg. Dt:	06/02/2009
Serial #:	75982592	Reg #:	2705829	Reg. Dt:	04/15/2003
Serial #:	75849943	Reg #:	2633866	Reg. Dt:	10/15/2002
Serial #:	75859995	Reg #:	3142441	Reg. Dt:	09/12/2006
Serial #:	77977463	Reg #:	3665027	Reg. Dt:	08/04/2009
Serial #:	77088905	Reg #:	3990263	Reg. Dt:	07/05/2011
Serial #:	78979048	Reg #:	3346339	Reg. Dt:	11/27/2007
Serial #:	78892337	Reg #:		Reg. Dt:	
Serial #:	78979050	Reg #:	3346340	Reg. Dt:	11/27/2007
Serial #:	77172052	Reg #:		Reg. Dt:	
Serial #:	77375629	Reg #:		Reg. Dt:	
Serial #:	77375633	Reg #:		Reg. Dt:	
Serial #:	78785893	Reg #:		Reg. Dt:	
Serial #:	78785880	Reg #:		Reg. Dt:	
Serial #:	78785916	Reg #:		Reg. Dt:	
Serial #:	77143406	Reg #:		Reg. Dt:	
Serial #:	78785933	Reg #:		Reg. Dt:	

RELEASE OF TRADEMARK MORTGAGE

as of January 24, 2012

Reference is made to that certain Trademark Security Agreement ("Trademark Security Agreement") dated as of July 29, 2010 by and between The Weinstein Company Holdings LLC ("TWC"), W Acquisition Company LLC ("WAC"), Weinstein Books LLC ("W Books"), The Weinstein Company LLC (the "Borrower" and collectively with TWC, WAC and W Books, the "Grantors") and HSBC Bank USA, National Association as Collateral Agent for the Secured Parties (as such terms are defined in the Common Security Agreement) (the "Collateral Agent").

Reference is made to that certain Common Pledge, Security and Intercreditor Agreement and Irrevocable Proxy (the "Common Security Agreement") dated as of July 29, 2010 by the Grantors in favor of the Collateral Agent for the benefit of the Secured Parties.

The Collateral Agent as agent for the benefit of itself and the Secured Parties hereby releases any and all liens, trademark mortgages and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Trademark Security Agreement and any supplement thereto, including, without limitation, the trademarks listed on Schedule 1 attached hereto and any and all collateral relating thereto (collectively, the "Trademarks").


The Collateral Agent, for itself and on behalf of the Secured Parties hereby (i) terminates the Trademark Security Agreement and any and all supplements executed in connection therewith, (ii) without recourse or warranty, assigns, transfers, sets over and conveys to the Borrower all of the Collateral Agent's right, title and interest solely with respect to the Trademarks to the extent that the Collateral Agent is deemed to have any right, title or interest in the Trademarks by virtue of the Trademark Security Agreement and any and all supplements executed in connection therewith and (iii) authorizes TWC to record this Release of Trademark Mortgage with the United States Patent and Trademark Office.

This Release of Trademark Mortgage is governed by the laws of the State of New York.

[Signature Page Follows]

In witness whereof, the Collateral Agent has executed this Release of Trademark Mortgage to be executed by its duly authorized officer as of the date and year first set forth above.

HSBC BANK USA, NATIONAL
ASSOCIATION
("Collateral Agent")

By: 
Name: NELSON KERCADO
Title: VICE PRESIDENT

SCHEDULE 1

Trademarks

Mark	Record Owner	Serial Number	Registration Number	Registration Date
THE MIRIAM COLLECTION	The Weinstein Company LLC	77172054	3468988	07/15/2008
THE WEINSTEIN COMPANY	The Weinstein Company LLC	78605196	3134503	08/22/2006
THE WEINSTEIN COMPANY	The Weinstein Company LLC	78605186	3134502	08/22/2006
THIRD RAIL	The Weinstein Company LLC	77600166	3630844	06/02/2009
DIMENSION	The Weinstein Company LLC	75982592	2705829	04/15/2003
DIMENSION	The Weinstein Company LLC	75849943	2633866	10/15/2002
DIMENSION	The Weinstein Company LLC	75859995	3142441	09/12/2006
DIMENSION EXTREME	The Weinstein Company LLC	77977463	3665027	08/04/2009

Mark	Record Owner	Serial Number	Registration Number	Registration Date
DIMENSION EXTREME	The Weinstein Company LLC	77088905	3990263	07/05/2011
DRAGON DYNASTY	The Weinstein Company LLC	78979048	3346339	11/27/2007
DRAGON DYNASTY & Design	The Weinstein Company LLC	78892337		
DRAGON DYNASTY & Design	The Weinstein Company LLC	78979050	3346340	11/27/2007
KALEIDOSCOPE TWC	The Weinstein Company LLC	77172052		
PIRANHA	The Weinstein Company LLC	77375629		
PIRANHA 3D	The Weinstein Company LLC	77375633		
CRANE STARTLES KUN LUN	The Weinstein Company LLC	78785893		
CROUCHING TIGER, HIDDEN DRAGON	The Weinstein Company LLC	78785880		

Mark	Record Owner	Serial Number	Registration Number	Registration Date
PRECIOUS SWORD, GOLDEN HAIRPIN	The Weinstein Company LLC	78785916		
PROJECT GENIUS	The Weinstein Company LLC	77143406		
SWORD ENERGY, PEARL LIGHT	The Weinstein Company LLC	78785933		