

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |   |
|------------------------------|---|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT  |
| <b>NATURE OF CONVEYANCE:</b> | Memorandum and Notice of Security Interest in Intellectual Property |

|  |                 |                       |                         |
|--|-----------------|-----------------------|-------------------------|
| <b>CONVEYING PARTY DATA</b>              |                 |                       |                         |
| <b>Name</b>                              | <b>Formerly</b> | <b>Execution Date</b> | <b>Entity Type</b>      |
| University Medical Pharmaceuticals Corp. |                 | 01/31/2012            | CORPORATION: CALIFORNIA |

|                             |                                       |
|-----------------------------|---------------------------------------|
| <b>RECEIVING PARTY DATA</b> |                                       |
| <b>Name:</b>                | FCC, LLC                              |
| <b>Doing Business As:</b>   | DBA First Capital Western Region, LLC |
| <b>Street Address:</b>      | 601 South Figueroa Street, Suite 3460 |
| <b>City:</b>                | Los Angeles                           |
| <b>State/Country:</b>       | CALIFORNIA                            |
| <b>Postal Code:</b>         | 90017                                 |
| <b>Entity Type:</b>         | LIMITED LIABILITY COMPANY: FLORIDA    |

PROPERTY NUMBERS Total: 33

| Property Type        | Number   | Word Mark                              |
|----------------------|----------|--|
| Serial Number:       | 85390191 | WRINKLEMD                              |
| Serial Number:       | 85342308 | WOW WITHOUT THE OW                     |
| Serial Number:       | 85308721 | IPATCH                                 |
| Serial Number:       | 85199951 | KILLER FOAM                            |
| Serial Number:       | 85120783 | DON'T JUST BE PROACTIVE. BE ACNE FREE! |
| Serial Number:       | 85038986 | UNIVERSITY MEDICAL PROFESSIONAL        |
| Registration Number: | 3407032  | STRETCH ERASE                          |
| Registration Number: | 3243150  | SCAR FADE & ERASE                      |
| Registration Number: | 3204654  | REGENETRESSE                           |
| Registration Number: | 3209805  | OXYGEN PEPTIDE                         |
| Registration Number: | 3219407  | THE FIRST NON-SURGICAL FACE LIFT       |
| Serial Number:       | 77895189 | IONPOWER                               |
| Serial Number:       | 77895187 | MICROPOWER                             |

CH \$840.00 85390191

|                      |          |                                  |
|----------------------|----------|----------------------------------|
| Registration Number: | 3881852  | 1 HOUR PIMPLE PATCH              |
| Serial Number:       | 77895181 | TRIPLECLEAR                      |
| Serial Number:       | 77895180 | POWERCLEAR                       |
| Serial Number:       | 77895178 | CLEAR 2 GO                       |
| Registration Number: | 3773694  | ACNE FREE CLEAR SKIN TREATMENTS  |
| Registration Number: | 3641445  | ACNE FREE SEVERE SYSTEM          |
| Registration Number: | 3460627  | TERMINATOR 10                    |
| Registration Number: | 3338438  | POWER PIMPLE PEEL                |
| Registration Number: | 3289490  | SEVERE TO CLEAR                  |
| Registration Number: | 3003001  | CHEMICAL AT HOME FACIAL PEEL KIT |
| Registration Number: | 3555641  | ACNE FREE                        |
| Registration Number: | 2971075  | COLLAGEN 5                       |
| Registration Number: | 3165523  | ACNEPHREE                        |
| Registration Number: | 2511137  | BODY LIFT                        |
| Registration Number: | 2131210  | YOUTH SERUM/C                    |
| Registration Number: | 2712295  | FACE LIFT                        |
| Registration Number: | 2242946  | UNIVERSITY MEDICAL FACE LIFT     |
| Registration Number: | 2012249  | UNIVERSITY MEDICAL               |
| Registration Number: | 1058861  | FACE LIFT IN A JAR               |
| Serial Number:       | 85199943 | THE ACNE AUTHORITY               |

**CORRESPONDENCE DATA**

Fax Number: (949)720-0182

Phone: 949-224-6291

Email: Trademark@Buchalter.com

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Correspondent Name: Farah P. Bhatti, Esq.

Address Line 1: 18400 Von Karman Ave., Suite 800

Address Line 4: Irvine, CALIFORNIA 92612

|                         |                         |
|-------------------------|-------------------------|
| ATTORNEY DOCKET NUMBER: | F0030-0090              |
| NAME OF SUBMITTER:      | Farah P. Bhatti         |
| Signature:              | /Farah P. Bhatti, Esq./ |
| Date:                   | 03/07/2012              |

Total Attachments: 14  
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**TRADEMARK**  
**REEL: 004733 FRAME: 0002**

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**UNIVERSITY MEDICAL PHARMACEUTICALS CORP.**, a California corporation, whose address is 88 Maxwell, Irvine, California 92618 ("Debtor") hereby acknowledges that it has granted to FCC, LLC, d/b/a First Capital Western Region, LLC, 601 S. Figueroa Street, Suite 3460, Los Angeles, CA 90017 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights"), and all actions for infringement concerning the foregoing. Debtor represents and warrants to Secured Party that (i) all of the Trademarks Debtor owns are listed on Exhibit A, all of the Patents that Debtor owns are listed on Exhibit B and all of the Copyrights that Debtor owns are listed on Exhibit C, and (ii) Debtor owns all of the Trademarks, Patents and Copyrights free and clear of all liens, claims, or other interests of any third parties.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of January 31, 2012 (the "Agreement"), among the Debtor and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

*[Remainder of Page Intentionally Blank]*

*[Signature Page to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the  
31<sup>st</sup> day of January, 2012

UNIVERSITY MEDICAL  
PHARMACEUTICALS CORP.,  
a California corporation

By: 

Name: RAYMOND J. FRANCIS

Title: PRESIDENT/CEO

Memorandum and Notice of Security Interest  
In Intellectual Property

TRADEMARK  
REEL: 004733 FRAME: 0005

**EXHIBIT A  
TRADEMARKS**

US Marks


| <b>Owner</b>                                   | <b>Trademark</b>  | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date / Reg.<br/>Date</b> |
|--|---|----------------------------------|----------------------------------|
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | <b>WrinkleMD</b>  | 85-390,191                       | August 4, 2011                   |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | WOW WITHOUT THE OW  | 85-342,308                       | June 9, 2011                     |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | <b>IPATCH</b>   | 85-308,721                       | April 29, 2011                   |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | <b>KILLER FOAM</b>  | 85-199,951                       | December 16, 2010                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | THE ACNE AUTHORITY  | 85-199,943                       | December 16, 2010                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | DON'T JUST BE PROACTIVE.<br>BE ACNE FREE!   | 85-120,783                       | September 1, 2010                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | UNIVERSITY MEDICAL<br>PROFESSIONAL  | 85-038,986                       | May 14, 2010                     |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | STRETCH ERASE   | 3,407,032                        | April 1, 2008                    |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. |  | 3,24 3,150                       | May 15, 2007                     |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | REGENETRESSE  | 3,204,654                        | January 30, 2007                 |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | OXYGEN PEPTIDE  | 3,209,805                        | February 13, 2007                |

Exhibit A

BN 10801966v3


**TRADEMARK  
REEL: 004733 FRAME: 0006**

| <b>Owner</b>                                   | <b>Trademark</b>                     | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date / Reg.<br/>Date</b> |
|--|--------------------------------------|----------------------------------|----------------------------------|
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | The First Non-<br>Surgical Face Lift | 3,219,407                        | March 20, 2007                   |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | <b>IONPOWER</b>                      | 77-895,189                       | December 16, 2009                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | <b>MICROPOWER</b>                    | 77-895,187                       | December 16, 2009                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | 1 HOUR PIMPLE PATCH                  | 3,881,852                        | November 23, 2010                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | TRIPLECLEAR                          | 77-895,181                       | December 16, 2009                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | POWERCLEAR                           | 77-895,180                       | December 16, 2009                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | CLEAR 2 GO                           | 77-895,178                       | December 16, 2009                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | ACNE FREE CLEAR SKIN<br>TREATMENTS   | 3,773,694                        | April 6, 2010                    |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | ACNE FREE SEVERE SYSTEM              | 3,641,445                        | June 16, 2009                    |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | TERMINATOR 10                        | 3,460,627                        | July 8, 2008                     |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | Power Pimple Peel                    | 3,338,438                        | November 20, 2007                |

Exhibit A

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0007**

| <b>Owner</b>                                   | <b>Trademark</b>   | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date / Reg.<br/>Date</b> |
|--|--|----------------------------------|----------------------------------|
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | SEVERE TO CLEAR  | 3,289,490                        | September 11, 2007               |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | CHEMICAL AT HOME FACIAL PEEL KIT   | 3,003,001                        | September 27, 2005               |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | ACNE FREE  | 3,555,641                        | January 6, 2009                  |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | COLLAGEN 5   | 2,971,075                        | July 19, 2005                    |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | ACNEPHREE  | 3,165,523                        | October 31, 2006                 |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | BODY LIFT  | 2,511,137                        | November 20, 2001                |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | YOUTH SERUM/C  | 2,131,210                        | January 20, 1998                 |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | FACE LIFT<br> | 2,712,295                        | May 6, 2003                      |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | UNIVERSITY MEDICAL FACE LIFT   | 2,242,946                        | May 4, 1999                      |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | UNIVERSITY MEDICAL   | 2,012,249                        | October 29, 1996                 |
| UNIVERSITY MEDICAL<br>PHARMACEUTICALS<br>CORP. | FACE LIFT IN A JAR   | 1,058,861                        | February 15, 1977                |

US Unfiled Marks

| <b>Owner</b>                                | <b>Trademark</b> | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date / Reg.<br/>Date</b> |
|---|------------------|----------------------------------|----------------------------------|
| University Medical<br>Pharmaceuticals Corp. | ACNEFREE & LOGO  | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | ACNEFREE SEVERE  | Unfiled.                         | Unfiled.                         |

Exhibit A

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0008**



| <b>Owner</b>                                | <b>Trademark</b>                      | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date / Reg.<br/>Date</b> |
|---|---------------------------------------|----------------------------------|----------------------------------|
| University Medical<br>Pharmaceuticals Corp. | ALWAYS CLEAR                          | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | BEAUTYFILL                            | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | BEYOND BOTOX & RESTALYNE?             | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | DECELLULITE                           | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | EYECE CREAM                           | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | FACELIFT CREAMS AND SERUMS            | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | FACELIFT WRINKLE FREE                 | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | HYDRAEIGHT                            | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | NIGHT RETINOL BOOST                   | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | NON-STOP CLEARING 24/7                | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | PROCLEAR                              | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | SEVERE                                | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | SEVERE ACNE TREATMENT                 | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | SIGNIFICANTLY BETTER THAN<br>PROACTIV | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | ULTIMATE WRINKLE                      | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | ULTRA FREEZE                          | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | WEIGHT REDUCING CREAM                 | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | WRINKLEFREE EYES                      | Unfiled.                         | Unfiled.                         |
| University Medical<br>Pharmaceuticals Corp. | WRINKLEFREE LIPS                      | Unfiled.                         | Unfiled.                         |

## Foreign Marks

Exhibit A

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0009**

| <b>Country</b>                            | <b>Owner</b>                                | <b>Trademark</b>                   | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|------------------------------------|----------------------------------|----------------------------------|
| France                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | 053364590                        | 13-Jan-2004                      |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | 1394367<br>TMA798349             | 06-May-2008<br>25-May-2011       |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | A0012305<br>962561               | 04-May-2008<br>04-May-2008       |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | A0012305<br>962561               | 04-May-2008<br>04-May-2008       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | Unfiled.                         | Unfiled.                         |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE                          | 097021451<br>136172              | 07-May-2008<br>16-May-2009       |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | 1426576                          | 03-Feb-2009                      |
| China                                     | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | A0015149                         | 02-Feb-2009                      |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | 8946873                          | 11-Mar-2010                      |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | D00.2009.003338<br>IDM000306172  | 04-Feb-2009<br>23-May-2011       |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | A0015149<br>993878               | 02-Feb-2009<br>02-Feb-2009       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | 987793                           | 14-Feb-2009                      |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE CLEAR SKIN<br>TREATMENTS | 098003626<br>1393825             | 04-Feb-2009<br>16-Jan-2010       |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM            | 1426585                          | 03-Feb-2009                      |
| China                                     | University Medical<br>Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM            | A0015145                         | 02-Feb-2009                      |

Exhibit A

| <b>Country</b>                      | <b>Owner</b>                             | <b>Trademark</b>        | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|-------------------------------------|--|-------------------------|----------------------------------|----------------------------------|
| European Community                  | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | A0015145<br>1002679              | 02-Feb-2009<br>18-Jun-2009       |
| Indonesia                           | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | D00.2010.002397<br>IDM000306306  | 21-Jan-2010<br>23-May-2011       |
| International Registration - Madrid | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | A0015145<br>1002679              | 02-Feb-2009<br>02-Feb-2009       |
| Japan                               | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | A0015145<br>1002679              | 02-Feb-2009<br>02-Feb-2009       |
| Mexico                              | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | 987763                           | 04-Feb-2009                      |
| Singapore                           | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | A0015145<br>1002679              | 02-Feb-2009<br>02-Feb-2009       |
| Taiwan                              | University Medical Pharmaceuticals Corp. | ACNE FREE SEVERE SYSTEM | 098003620<br>1393824             | 04-Feb-2009<br>16-Jan-2010       |
| Indonesia                           | University Medical Pharmaceuticals Corp. | BEAUTIFUL SKIN FOR LIFE | D00.2009.003340<br>IDM000284765  | 04-Feb-2009<br>16-Jan-2010       |
| International Registration - Madrid | University Medical Pharmaceuticals Corp. | BEAUTIFUL SKIN FOR LIFE | A0015147<br>1006062              | 02-Feb-2009<br>02-Feb-2009       |
| Mexico                              | University Medical Pharmaceuticals Corp. | BEAUTIFUL SKIN FOR LIFE | 987765                           | 04-Feb-2009                      |
| Taiwan                              | University Medical Pharmaceuticals Corp. | BEAUTIFUL SKIN FOR LIFE | 098003624                        | 04-Feb-2009                      |
| Canada                              | University Medical Pharmaceuticals Corp. | EASE                    | 1426587                          | 03-Feb-2009                      |
| China                               | University Medical Pharmaceuticals Corp. | EASE                    | A0015148                         | 02-Feb-2009                      |
| European Community                  | University Medical Pharmaceuticals Corp. | EASE                    | A0015148<br>993879               | 02-Feb-2009<br>02-Feb-2009       |
| Indonesia                           | University Medical Pharmaceuticals Corp. | EASE                    | D00.2009.003339                  | 04-Feb-2009                      |

Exhibit A

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0011**

| <b>Country</b>                            | <b>Owner</b>                                | <b>Trademark</b>        | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|-------------------------|----------------------------------|----------------------------------|
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | EASE                    | A0015148<br>993879               | 02-Feb-2009<br>02-Feb-2009       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | EASE                    | 988177<br>1104163                | 05-Feb-2009<br>08-Jun-2009       |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | EASE                    | 098003625<br>1385345             | 04-Feb-2009<br>16-Nov-2009       |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | FACE LIFT               | 317099                           | 07-Aug-1996                      |
| Singapore                                 | University Medical<br>Pharmaceuticals Corp. | FACE LIFT               | S/8504/96<br>T96/08504Z          | 14-Aug-1996<br>15-Jan-1999       |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | ION INFUSION (Kanji)    | 2010-96733                       | 13-Dec-2010                      |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | ION INFUSION (Katakana) | 2010-96731                       | 13-Dec-2010                      |
| Australia                                 | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | A0020375<br>1045025              | 25-Jun-2010<br>25-Jun-2010       |
| Brazil                                    | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | Unfiled                          | Unfiled                          |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | 1486763                          | 28-Jun-2010                      |
| China                                     | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | A0020375                         | 25-Jun-2010                      |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | A0020375<br>1045025              | 25-Jun-2010<br>12-Aug-2010       |
| India                                     | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | 1986083                          | 28-Jun-2010                      |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | D00.2010.025627                  | 15-Jul-2010                      |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | A0020375<br>1045025              | 25-Jun-2010<br>25-Jun-2010       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | 1100545                          | 30-Jun-2010                      |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | ION-INFUSION            | 099031334<br>1443401             | 29-Jun-2010<br>16-Dec-2010       |

Exhibit A

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0012**

| <b>Country</b>                            | <b>Owner</b>                                | <b>Trademark</b>            | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|-----------------------------|----------------------------------|----------------------------------|
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | NIKIBI FREE in Katakana     | 2010-38024<br>5383028            | 14-May-2010<br>14-Jan-2011       |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | NIKIBI FREE                 | 2010-38023<br>2383027            | 14-May-2010<br>14-Jan-2011       |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | 1426589                          | 03-Feb-2009                      |
| China                                     | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | A0015146                         | 02-Feb-2009                      |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | D00.2009.003341<br>IDM000283163  | 04-Feb-2009<br>02-Feb-2010       |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | A0015146                         | 02-Feb-2009                      |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | 987764                           | 04-Feb-2009                      |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | THE ORIGINAL THIGH<br>CREAM | 098003621                        | 04-Feb-2009                      |
| Australia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | A0012348<br>965627               | 06-May-2008<br>06-May-2008       |
| Brazil                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 830830421                        | 28-Oct-2010                      |
| Brazil                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 830830391                        | 28-Oct-2010                      |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 1394365<br>TMA766322             | 06-May-2008<br>11-May-2010       |
| China                                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | A0012348                         | 06-May-2008                      |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 316950                           | 07-Aug-1996                      |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | D00.2010.004371<br>IDM000307017  | 04-Feb-2010<br>25-May-2011       |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | A0012348<br>965627               | 06-May-2008<br>06-May-2008       |
| Japan                                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 6-75708<br>3229135               | 28-Jul-1994<br>29-Nov-1996       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 934564<br>1064151                | 16-May-2008<br>30-Sep-2008       |
| Mexico                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL          | 934564<br>1064151                | 16-May-2008<br>30-Sep-2008       |

Exhibit A

| <b>Country</b>                            | <b>Owner</b>                                | <b>Trademark</b>                   | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|------------------------------------|----------------------------------|----------------------------------|
| Singapore                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL                 | S/8505/96<br>T96/08505H          | 14-Aug-1996<br>14-Aug-1996       |
| Singapore                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL                 | T96/08506F<br>T96/08506F         | 14-Aug-1996                      |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL                 | 85039376<br>790176               | 09-Aug-1996<br>01-Feb-1998       |
| Taiwan                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL                 | 85039377<br>775236               | 09-Aug-1996<br>16-Oct-1997       |
| Australia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL ACNE<br>FREE    | A0014353<br>984427               | 04-Nov-2008<br>04-Nov-2008       |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL ACNE<br>FREE    | A0014353<br>984427               | 04-Nov-2008<br>04-Nov-2008       |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL ACNE<br>FREE    | D00.2010.004369<br>IDM000307015  | 04-Feb-2010<br>25-May-2011       |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL ACNE<br>FREE    | A0012353<br>984427               | 04-Nov-2008<br>04-Nov-2008       |
| Singapore                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL ACNE<br>FREE    | A0012353<br>984427               | 04-Nov-2008<br>04-Nov-2008       |
| Australia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374<br>1044362              | 25-Jun-2010                      |
| Brazil                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | 830830588                        | 28-Oct-2010                      |
| Canada                                    | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | 1486757                          | 28-Jun-2010                      |
| China                                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374                         | 25-Jun-2010                      |
| European<br>Community                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374                         | 25-Jun-2010                      |
| India                                     | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | 1986084                          | 28-Jun-2010                      |
| Indonesia                                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | D00.2010.025628                  | 15-Jul-2010                      |
| International<br>Registration -<br>Madrid | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374<br>1044362              | 25-Jun-2010<br>25-Jun-2010       |

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**TRADEMARK**  
**REEL: 004733 FRAME: 0014**

| <b>Country</b>        | <b>Owner</b>                                | <b>Trademark</b>                   | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|-----------------------|---|------------------------------------|----------------------------------|----------------------------------|
| Japan                 | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374<br>1044362              | 25-Jun-2010<br>25-Jun-2010       |
| Mexico                | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | 1100546<br>1183175               | 30-Jun-2010<br>11-Oct-2010       |
| Singapore             | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | A0020374                         | 25-Jun-2010                      |
| Taiwan                | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>PROFESSIONAL | 099031337<br>1455531             | 29-Jun-2010<br>16-Mar-2011       |
| Australia             | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>WRINKLE FREE | 1270564                          | 05-Nov-2008                      |
| European<br>Community | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>WRINKLE FREE | 7370679                          | 05-Nov-2008                      |
| Indonesia             | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>WRINKLE FREE | D00.2010.004370<br>IDM000307016  | 04-Feb-2010<br>25-May-2011       |
| Singapore             | University Medical<br>Pharmaceuticals Corp. | UNIVERSITY MEDICAL<br>WRINKLE FREE | T0815471J                        | 07-Nov-2008                      |
| Australia             | University Medical<br>Pharmaceuticals Corp. | WRINKLE FREE                       | 1238679                          | 06-May-2008                      |
| Canada                | University Medical<br>Pharmaceuticals Corp. | WRINKLE FREE                       | 1394366<br>TMA798057             | 06-May-2008<br>19-May-2011       |
| Japan                 | University Medical<br>Pharmaceuticals Corp. | WRINKLE FREE                       | 2008-35215                       | 07-May-2008                      |
| Mexico                | University Medical<br>Pharmaceuticals Corp. | WRINKLE FREE                       | Unfiled.                         | Unfiled.                         |
| Taiwan                | University Medical<br>Pharmaceuticals Corp. | WRINKLE FREE                       | 097021450                        | 07-May-2008                      |

Exhibit A

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**TRADEMARK**  
**REEL: 004733 FRAME: 0015**

EXHIBIT B  
PATENTS

| <b>Owner</b>                                | <b>Patent</b>   | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|----------------------------------|----------------------------------|
| University Medical<br>Pharmaceuticals Corp. | PROCESS AND SYSTEM FOR<br>IONTOPHORETIC WRINKLE REDUCTION | 12/970,224                       | May 16, 2011                     |
| University Medical<br>Pharmaceuticals Corp. | BOTTLE  | D613,176                         | April 6, 2010                    |

Exhibit B

BN 10801966v3

**TRADEMARK**  
**REEL: 004733 FRAME: 0016**



**EXHIBIT C  
COPYRIGHTS**

| <b>Owner</b>  | <b>Title</b>  | <b>Serial No. /<br/>Reg. No.</b> | <b>File Date /<br/>Reg. Date</b> |
|---|---|----------------------------------|----------------------------------|
| University Medical<br>Pharmaceuticals Corp.<br>(formerly known as University<br>Medical Products/USA, Inc.) | Chemical at home facial peel kit with<br>active-Peptide A, 3 step system:<br>exfoliating cleansing scrub-2oz., enzyme<br>chemical peel-2 oz., 12 hour moisturizer<br>SPF 15-2 oz. | VA1275202                        | April 12, 2004                   |
| University Medical<br>Products/USA, Inc.  | Face lift under eye therapy product<br>packaging  | TX4665906                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift cell regeneration cream product<br>packaging  | TX4665905                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift anti-wrinkle cream printed<br>advertisement   | TX4665904                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift youth serum/C printed<br>advertisement  | TX4665903                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift youth serum/C under eye therapy<br>product advertisement  | TX4665902                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift youth serum/C printed<br>advertisement  | TX4665901                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift cell regeneration cream   | TX4665900                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face lift anti-wrinkle create printed<br>advertisement  | TX4665899                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | University Medical thigh cream printed<br>advertisement   | TX4665898                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | University Medical Face Lift Prima<br>Hydroxy Daily Cleanser product<br>packaging   | TX4564181                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | University Medical Face Lift Youth<br>Serum/C product packaging   | TX4564180                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | University Medical Thigh Cream, cellulite<br>control product packaging  | TX4564179                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | University Medical Tummy Cream,<br>abdominal control product packaging  | TX4564178                        | March 24,<br>1997                |
| University Medical<br>Products/USA, Inc.  | Face Lift luxury moisturizer  | TX4530483                        | September 5,<br>1996             |
| University Medical<br>Products/USA, Inc.  | University Medical—the original thigh<br>cream  | TX3971531                        | June 24, 1994                    |

Exhibit C

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