

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|--|-----------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Med-Legal Technologies, LLC | | 03/12/2012 | LIMITED LIABILITY LIMITED PARTNERSHIP: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | FIFTH THIRD BANK, AS AGENT | | |
| Street Address: | 222 South Riverside Plaza, 30th Floor | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60606 | | |
| Entity Type: | Banking Corporation: OHIO | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 85374025 | ML MED-LEGAL, INC. | |
| Registration Number: | 3952842 | EARLY RESOLUTION TEAM | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (561)659-6313 | | |
| Phone: | 561-653-5000 | | |
| Email: | peter.chiabotti@akerman.com, angela.martin@akerman.com | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Correspondent Name: | AKERMAN SENTERFITT | | |
| Address Line 1: | P.O. Box 3188 | | |
| Address Line 4: | West Palm Beach, FLORIDA 33402-3188 | | |
| ATTORNEY DOCKET NUMBER: | 253908 | | |
| NAME OF SUBMITTER: | Peter A. Chiabotti | | |
| Signature: | /Peter A. Chiabotti/ | | |

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Date:

03/19/2012

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT dated as of March 12, 2012 (this "Agreement") is made between MED-LEGAL TECHNOLOGIES, LLC, a Delaware limited liability company (the "Company"), and FIFTH THIRD BANK, as Agent (in such capacity, the "Agent") under the Credit Agreement defined below.

WITNESSETH:

WHEREAS, the Company is party to the Revolving Credit, Term Loan and Security Agreement, dated as of March 12, 2012 (herein, as the same may be amended or restated from time to time, the "Credit Agreement"), with, among other parties, the Agent;

WHEREAS, the Company is party to the Senior Subordinated Loan Agreement, dated as of March 12, 2012 (herein, as the same may be amended or restated from time to time, the "Subordinated Loan Agreement"), with Fifth Third Bank; and

WHEREAS, pursuant to the Credit Agreement, the Company has granted a security interest in substantially all of its personal property to secure, *inter alia*, its obligations under the Credit Agreement and the Subordinated Loan Agreement;

NOW, THEREFORE, for and in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. Definitions. Unless otherwise defined herein, terms used in this Agreement, including its preamble and recitals, have the respective meanings set forth in the Credit Agreement.

SECTION 2. Grant of Security Interest. The Company presently and irrevocably pledges, hypothecates, assigns, delivers and transfers to the Agent for the benefit of itself and the other holders of Secured Obligations, and grants to the Agent for the benefit of itself and the other holders of Secured Obligations a continuing first priority security interest in, all of the following (the "Trademark Collateral"), whether now owned or hereafter acquired or coming into existence:

(a) all trademark registrations and trademark applications (collectively, "Trademarks"), in each case now existing anywhere in the world or hereafter adopted or acquired, whether or not currently in use, including those referred to in Attachment 1 hereto;

(b) all reissues, reexaminations, extensions or renewals of any of the items described in clause (a);

(c) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clause (a); and

(d) all proceeds of, and rights associated with, the foregoing, including any claim by the Company against third parties for past, present, or future infringement or dilution of any Trademark, or for any injury to the goodwill associated with the use of any Trademark or for enforcement of any Trademark.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Company for the purpose of registering the security interest of the Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Agent pursuant to the Credit Agreement for the benefit of the Agent and each other holder of Secured Obligations. The Credit Agreement (and all rights and remedies of the Agent and each other holder of Secured Obligations thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Company hereby further acknowledges and affirms that the rights and remedies of the Agent with respect to the lien on and security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.


SECTION 5. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

SECTION 6. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois applied to contracts to be performed wholly within the State of Illinois.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.


MED-LEGAL TECHNOLOGIES, LLC

By: 
Name: LEE J. MONAHAN
Its: VICE PRESIDENT

Address:

c/o Legal Solutions Holdings, Inc.
350 East Las Olas Boulevard, Suite 980
Fort Lauderdale, Florida 33301
Attention: Lee J. Monahan
Facsimile: (954) 745-9009

FIFTH THIRD BANK, as Agent

By: 
Name: Dmitry Yeliseev
Its: Vice President

Address:


222 South Riverside Plaza, 30th Floor
Chicago, Illinois 60606
Attention: Dmitry Yeliseev
Facsimile: (312) 704-4127

ATTACHMENT 1
to Trademark Security Agreement

Registered Trademarks

| <u>TRADEMARK</u> | <u>APP./REG. INFO.</u> | <u>CLASS(ES) & DESCRIPTION</u> | <u>FILING OFFICE/ JURISDICTION</u> |
|--------------------------|---|--|--|
| EARLY RESOLUTION TEAM | Reg. No. 3,952,842 Reg. Date 26 Apr. 2011 Supplemental Register | Int'l Class 35: administration and management of workers' compensation claims after injured worker is finished treating, specifically to provide the final Permanent and Stationary report (PR-4) including the Permanent Disability Rating Schedule Rating, Ogilvie Rating and attorneys' fees calculated using the Duncan Present Value, to be provided to lawyers handling workers compensation claims in pursuit of early resolution of workers compensation claims. | USPTO |

Pending Trademark Applications

| <u>TRADEMARK</u> | <u>APP./REG. INFO.</u> | <u>CLASS(ES) & DESCRIPTION</u> | <u>FILING OFFICE/ JURISDICTION</u> |
|---|---|---|--|
|  | Ser. No. 85/374,025 App. Date 18 July 2011 | Int'l Class 35: document reproduction; records management services, namely, document indexing for others; review and excerpting of records; record gathering. Int'l Class 45: legal services, namely, process serving. | USPTO |

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