OP \$815.00 302980

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property at Reel/Frame No. 4524/0936	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as successor-in- interest to Wilmington Trust FSB		102/29/2012 1	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	Golden Gaming, Inc.		
Street Address:	6595 S. Jones Blvd.		
City:	Las Vegas		
State/Country:	NEVADA		
Postal Code:	89118		
Entity Type:	CORPORATION: NEVADA		

Name:	Golden Mardi Gras, Inc.		
Street Address:	6595 S. Jones Blvd.		
City:	Las Vegas		
State/Country:	NEVADA		
Postal Code:	89118		
Entity Type:	CORPORATION: NEVADA		

Name:	Golden Pahrump Nugget, LLC		
Street Address:	6595 S. Jones Blvd.		
City:	Las Vegas		
State/Country:	NEVADA		
Postal Code:	89118		
Entity Type:	LIMITED LIABILITY COMPANY: NEVADA		

Name:	Golden Tavern Group, LLC		
Street Address:	6595 S. Jones Blvd.		
City:	Las Vegas		

State/Country:	NEVADA
Postal Code:	89118
Entity Type:	LIMITED LIABILITY COMPANY: NEVADA

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark	
Registration Number:	3029804	SIERRA GOLD	
Registration Number:	3233863	SIERRA GOLD	
Registration Number:	2973734	SIERRA GOLD	
Registration Number:	3218537	SIERRA GOLD	
Registration Number:	3409116	PT'S	
Registration Number:	3422910	PT'S	
Registration Number:	3205892	GOLDEN TAVERN GROUP	
Registration Number:	3205894	GOLDEN TAVERN GROUP	
Registration Number:	3131570	GOLDEN REWARDS	
Registration Number:	3317544	GOLDEN MARDI GRAS CASINO	
Registration Number:	3293813	GOLDEN MARDI GRAS CASINO	
Registration Number:	3297550	GOLDEN GULCH CASINO	
Registration Number:	3324143	GOLDEN GULCH CASINO	
Registration Number:	3312014	GOLDEN GATES CASINO & POKER PARLOUR	
Registration Number:	3293814	GOLDEN GATES CASINO & POKER PARLOUR	
Registration Number:	3205888	GOLDEN CASINO GROUP	
Registration Number:	3205891	GOLDEN CASINO GROUP	
Registration Number:	3741243	GOLD PASS	
Registration Number:	3205895	GOLD BAR	
Registration Number:	3747592	GOLDEN BAD BEAT	
Registration Number:	3764507	GOLDEN BAD BEAT	
Registration Number:	3372386	GOLDEN GAMING	
Registration Number:	3372387	GOLDEN GAMING	
Registration Number:	3504946	I WANT MY PT'S	
Registration Number:	3504947	I WANT MY PT'S	
Registration Number:	3359463	NUGGET HOTEL CASINO PAHRUMP NEVADA	
Registration Number:	3356032	NUGGET HOTEL CASINO PAHRUMP NEVADA	
Registration Number:	2618223	GOT CHANGE?	
Registration Number:	3833352	SIERRA GOLD A NEVADA STYLE TAVERN	

REEL: 004739 FRAME: 0810

Registration Number:	3820157	SIERRA GOLD A NEVADA STYLE TAVERN LAS VEGAS HENDERSON RENO N. LAS VEGAS
Registration Number: 3893531		BEER & BITES CLUB
Registration Number:	3893542	BEER & BITES CLUB

CORRESPONDENCE DATA

Fax Number: (714)755-8290 Email: ipdocket@lw.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Latham & Watkins LLP Address Line 1: 650 Town Center Drive

Address Line 2: Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	042943-0057
NAME OF SUBMITTER:	Rhonda DeLeon
Signature:	/Rhonda DeLeon/
Date:	03/20/2012

Total Attachments: 9

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY ("*Release*"), dated as of February 29, 2012 ("*Effective Date*") confirms the termination and release of the Lien (as defined hereunder) granted to Wilmington Trust, National Association, as administrative agent ("*Wilmington Trust*").

WHEREAS, in connection with the Second Lien Credit Agreement, dated April 15, 2011 (as amended, restated, supplemented, or otherwise modified from time to time) ("Credit Agreement"), Golden Gaming, Inc., Golden Tavern Group, LLC, Golden Mardi Gras, Inc. and Golden Pahrump Nugget, LLC (collectively, the "Grantors") executed and delivered the Intellectual Property Security Agreement, dated April 15, 2011 ("Security Agreement"), through which the Grantors granted to Wilmington Trust, a security interest in and to all of such Grantors' rights, title and interest in and to the Collateral (as defined in the Security Agreement), including the intellectual property set forth in attached Schedule A ("Lien");

WHEREAS, the Trademark Security Agreement was recorded at Reel 4524 and Frame 0936 on April 19, 2011 in the United States Patent and Trademark Office;

WHEREAS, the Patent Security Agreement was recorded at Reel 026165 and Frame 0567 on April 21, 2011 in the United States Patent and Trademark Office;

WHEREAS, through a letter dated February <u>29</u>, 2012 ("*Letter*"), Wilmington Trust has confirmed and acknowledged the release of the Lien against the Collateral, and this Release is intended to confirm the release and termination of all liens, security interests, and other encumbrances in and to the Collateral created under the Security Agreement in favor of Wilmington Trust.

NOW, THEREFORE, pursuant to foregoing and subject to the Letter, Wilmington Trust agrees and confirms as follows:

- 1. This Release confirms that the entire Lien granted to Wilmington Trust under the Security Agreement, including in the Collateral set forth in **Schedule A** attached hereto, are released and permanently terminated.
- 2. This Release is intended to be recorded in the United States Patent and Trademark Office or any other office(s) or government entities to confirm and evidence the foregoing release and termination of the Lien created under the Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Wilmington Trust has caused this Release to be executed by a duly authorized signatory, to be effective as of the Effective Date.

WILMINGTON TRUST, NATIONAL ASSOCIATION

Name:

Title:

Signature Page to Release of Security Interest in Intellectual Property

SCHEDULE A TO RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

[Attached on the following page]

Schedule A

Existing and Pending Trademarks

···. <u>-</u>		Serial Number/	-
Owner	Trademark	Registration Number	Date of Filing(s)
	NI		
Golden Gaming, Inc.	GOLDEN GAMING (Service Mark Class 107)	SM00340436 (Nevada Secretary of State)	January 10, 2002
Golden Gaming, Inc.	GOLDEN REWARDS (Service Mark Class 107)	SM00350764 (Nevada Secretary of State)	August 25, 2003
Golden Gaming, Inc.	GOLDEN ROUTE OPERATIONS (Service Mark Class 100)	SM003604349 (Nevada Secretary of State)	May 21, 2004
Golden Gaming, Inc.	PT'S ENTERTAINMENT GROUP (Service Mark Class 107)	SM00360436 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S GOLD LAS VEGAS (Service Mark Class 107)	SM00360440 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S GOLD LAS VEGAS (Service Mark Class 100)	SM00360441 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S PLACE (Service Mark Class 100)	SM00360439 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S PLACE (Service Mark Class 107)	SM00360438 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S PUB (Service Mark Class 100)	SM00360443 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	PT'S PUB (Trademark Class 39)	TM00360473 (Nevada Secretary of State)	June 2, 2004
Golden Gaming, Inc.	P.T.'s PUB (Trade Name Class 100)	TN00290077 (Nevada Secretary of State)	June 13, 1996 (renewed on May 30, 2001 and June 13, 2006 and March 24, 2011)
Golden Gaming, Inc.	P.T.'s PUB (Service Mark Class 107)	TN00290076 (Nevada Secretary of State)	June 13, 1996 (renewed on May 5, 2001 and June 6, 2006 and March 24, 2011)
Golden Gaming, Inc.	PT'S PUB (Service Mark Class 107)	SM00360442 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	RENO'S TOP DOG (Service Mark Class 100)	SM00360435 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	SPARKY'S (Service Mark Class 100)	SM00360437 (Nevada Secretary of State)	May 24, 2004
Golden Gaming, Inc.	A NEVADA STYLE TAVERN (Service Mark Class 100)	E0411162005-4 (Nevada Secretary of State)	June 23, 2005
Golden Gaming, Inc.	A NEVADA STYLE TAVERN (Service Mark Class 101)	E0246732005-2 (Nevada Secretary of State)	April 28, 2005

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		Serial Number/	
- Owner	Trademark	Registration Number	Date of Filing(s)
Golden Gaming, Inc.	GOT CHANGE? (Service Mark Class 107)	SM00340437 (Nevada Secretary of State)	January 10, 2002
Golden Gaming, Inc.	SIERRA GOLD A NEVADA STYLE TAVERN (Service Mark Class 100)	E0246652005-2 (Nevada Secretary of State)	April 28, 2005
Golden Gaming, Inc.	SIERRA GOLD A NEVADA STYLE TAVERN (Service Mark Class 101)	E0246712005-0 (Nevada Secretary of State)	April 28, 2005
Golden Gaming, Inc.	GOLD MINER'S BUFFET (Service Mark Class 100)	E0412782007-1 (Nevada Secretary of State)	June 11, 2007
Golden Gaming, Inc.	GOLDEN HARVEST CAFÉ (Service Mark Class 100)	E0412902007-7 (Nevada Secretary of State)	June 11, 2007
Golden Gaming, Inc.	I WANT MY PT'S (Service Mark Class 100)	E0116702008-0 (Nevada Secretary of State)	February 19, 2008
Golden Gaming, Inc.	I WANT MY PT'S (Service Class Mark 101)	E0116702008-5 (Nevada Secretary of State)	February 19, 2008
Golden Gaming, Inc.	P.T.'S (Trademark Class 39)	TM00290074 (Nevada Secretary of State)	June 13, 1996
Golden Gaming, Inc.	PT'S (Class 38)	E0579882007-3 (Nevada Secretary of State)	August 16, 2007
Golden Gaming, Inc.	REAL LOCAL PLAY. (Service Mark Class 107)	SM00350112 (Nevada Secretary of State)	November 13, 2002
Golden Pahrump Nugget, LLC	Pahrump Nugget (Service Mark Class 100)	SM00330769 (Nevada Secretary of State)	March 27, 2001
Golden Pahrump Nugget, LLC	Pahrump Nugget (Service Mark Class 107)	SM00330770 (Nevada Secretary of State)	March 27, 2001
Golden Gaming, Inc.	SIERRA JUNCTION (Service Mark Class 100)	E0412832007-8 (Nevada Secretary of State)	June 11, 2007
Golden Gaming, Inc.	SIERRA JUNCTION (Service Mark Class 101)	E0415872007-5 (Nevada Secretary of State)	June 11, 2007
Golden Gaming, Inc.	STOCKMAN'S STEAK HOUSE (Service Mark Class 100)	E0412682007-9 (Nevada Secretary of State)	June 11, 2007
Golden Tavern Group, LLC	Beer & Bites Club (Service Mark Class 101)	EO134292011-1	March 3, 2011
Golden Tavern Group, LLC	Beer & Bites Club (stylized and/or with design) (Service Mark Class 101)	EO133962011-1	March 3, 2011
	COL	ORADO	
Golden Mardi Gras, Inc.	FULL HOUSE CAFÉ (Classes 42 and 43)	20061187755 (Colorado Secretary of State)	May 8, 2006
Golden Gaming, Inc.	GOLDEN CASINO GROUP (Class 41)	20051369500 (Colorado Secretary of State)	October 3, 2005
Golden Gaming, Inc.	GOLDEN CASINO GROUP (Class 43)	20051369502 (Colorado Secretary of State)	October 3, 2005

		Serial Number/	T : : :
Owner	Trademark	Registration Number	Date of Filing(s)
Golden Mardi Gras, Inc.	GOLDEN EXPRESS SNACK BAR (Classes 42 and 43)	20061187721 (Colorado Secretary of State)	May 8, 2006
Golden Gaming, Inc.	GOLDEN GAMING (Class 43)	2005136479 (Colorado Secretary of State)	October 3, 2005
Golden Gaming, Inc.	GOLDEN GAMING (Class 41)	20051369477 (Colorado Secretary of State)	October 3, 2005
Golden Mardi Gras, Inc.	GOLDEN TOUCH WINNER'S CIRCLE (Classes 35 and 42)	20061187742 (Colorado Secretary of State)	May 8, 2006
Golden Mardi Gras, Inc.	KING OF BLACK HAWK (Class 42)	(Colorado Secretary of State)	Not yet filed
Golden Mardi Gras, Inc.	QUEEN OF BLACK HAWK (Class 42)	(Colorado Secretary of State)	Not yet filed
Golden Mardi Gras, Inc.	WINNER'S GRILLE (Class 43)	20061187728 (Colorado Secretary of State)	May 8, 2006
	FEI	DERAL	
Golden Gaming, Inc.	SIERRA GOLD (Trademark Class 25)	Serial #: 76548403 Registration #: 3029804 (USPTO)	Filing Date: Sept. 15, 2003 Registration Date: Dec. 13, 2005
Golden Gaming, Inc.	SIERRA GOLD (Trademark Class 32)	Serial #: 76548404 Registration #: 3233863 (USPTO)	Filing Date: Sept. 15, 2003 Registration Date: April 24, 2007
Golden Gaming, Inc.	SIERRA GOLD (Trademark Class 41)	Serial #: 78298808 Registration #: 2973734 (USPTO)	Filing Date: Sept. 10, 2003 Registration Date: July 19, 2005
Golden Gaming, Inc.	SIERRA GOLD (Trademark Class 43)	Serial #: 78298779 Registration #: 3218537 (USPTO)	Filing Date: Sept. 10, 2003 Registration Date: March 13, 2007
Golden Gaming, Inc.	PT's (Trademark Class 41)	Serial #: 78851688 Registration #: 3409116 (USPTO)	Filing Date: March 31, 2006 Registration Date: April 8, 2008
Golden Gaming, Inc.	PT's (Trademark Class 43)	Serial #: 78851694 Registration #: 3422910 (USPTO)	Filing Date: March 31, 2006 Registration Date: May 6, 2008
Golden Gaming, Inc.	GOLDEN TAVERN GROUP (Trademark Class 41)	Serial #: 78851666 Registration #: 3205892 (USPTO)	Filing Date: March 31, 2006 Registration Date: Feb. 6, 2007
Golden Gaming, Inc.	GOLDEN TAVERN GROUP (Trademark Class 43)	Serial #: 78851678 Registration #: 3205894 (USPTO)	Filing Date: March 31, 2006 Registration Date: Feb. 6, 2007

Owner	Trademark	Serial Number/ Registration Number	Date of Filing(s)
Golden Gaming, Inc.	GOLDEN REWARDS (Trademark Class 41)	Serial #: 76559979 Registration #: 3131570 (USPTO)	Filing Date: October 30, 2003 Registration Date: August 22, 2006
Golden Mardi Gras, Inc.	GOLDEN MARDI GRAS CASINO (Trademark Class 41)	Serial #: 78851710 Registration #: 3317544 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 23, 2007
Golden Mardi Gras, Inc.	GOLDEN MARDI GRAS CASINO (Trademark Class 43)	Serial #: 78851707 Registration #: 3293813 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sep. 18, 2007
Golden Mardi Gras, Inc.	GOLDEN GULCH CASINO (Trademark Class 41)	Serial #: 78851715 Registration #: 3297550 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sep. 25, 2007
Golden Mardi Gras, Inc.	GOLDEN GULCH CASINO (Trademark Class 43)	Serial #: 78851722 Registration #: 3324143 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 30, 2007
Golden Mardi Gras, Inc.	GOLDEN GATES CASINO & POKER PARLOUR (Trademark Class 41)	Serial #: 78851727 Registration #: 3312014 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 16, 2007
Golden Mardi Gras, Inc.	GOLDEN GATES CASINO & POKER PARLOUR (Trademark Class 43)	Serial #: 78851734 Registration #: 3293814 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sep. 18, 2007
Golden Gaming, Inc.	GOLDEN CASINO GROUP (Trademark Class 41)	Serial #: 78851617 Registration #: 3205888 (USPTO)	Filing Date: March 31, 2006 Registration Date: Feb. 6, 2007
Golden Gaming, Inc.	GOLDEN CASINO GROUP (Trademark Class 43)	Serial #: 78851647 Registration #: 3205891 (USPTO)	Filing Date: March 31, 2006 Registration Date: Feb. 6, 2007
Golden Gaming, Inc.	GOLD PASS (Trademark Class 41)	Serial #: 78884010 (USPTO) Registration #: 3741243	Filing Date: May 15, 2006 Registration Date: Jan. 19, 2010
Golden Gaming, Inc.	GOLD BAR (Trademark Class 43)	Serial #: 78851700 Registration #: 3205895 (USPTO)	Filing Date: March 31, 2006; Registration Date: Feb. 6, 2007
Golden Gaming, Inc.	GOLDEN BAD BEAT (Trademark Class 41)	Serial #: 77591796 (USPTO) Registration #: 3747592	Filing Date: Oct. 13, 2008 Registration Date: Feb. 9, 2010

0-	m	Serial Number/	
Owner	Trademark	Registration Number Serial #: 77591801 (USPTO)	Date of Filing(s) Filing Date: Oct. 13,
Golden Gaming, Inc.	GOLDEN BAD BEAT	Registration #: 3764507	2008
	(Trademark Class 28)		Registration Date: Mar.
			23, 2010
Golden Gaming, Inc.	GOLDEN GAMING (Trademark Class 41)	Serial #: 77184195 Registration #: 3372386 (USPTO)	Filing Date: May 17, 2007
			Registration Date: Jan.
			22, 2008
	GOLDEN GAMING (Trademark Class 43)	Serial #: 77184197 Registration #: 3372387 (USPTO)	Filing Date: May 17,
Golden Gaming, Inc.			2007 Registration Date: Jan.
			22, 2008
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Serial #: 77402000	Filing Date: Feb 20,
Golden Gaming, Inc.	I WANT MY PT'S	Registration #: 3504946	2008
,	(Trademark Class 43)	(USPTO)	Registration Date: Sep.
		G : 1 1/ CC 105	23, 2008 Filing Date: Feb 20,
Golden Gaming, Inc.	I WANT MY PT'S	Serial #: 77402002 Registration #: 3504947	2008
Golden Gaming, mc.	(Trademark Class 41)	(USPTO)	Registration Date: Sep.
	NUGGET HOTEL	(23, 2008
Golden Gaming, Inc.	CASINO PAHRUMP	Serial #: 77200815	Filing Date: June 7, 2007
	NEVADA (Trademark	Registration #: 3359463	Registration Date: Dec.
	Class 43)	(USPTO)	25, 2007
Golden Gaming, Inc.	NUGGET HOTEL CASINO PAHRUMP NEVADA (Trademark Class 41)	Serial #: 77200836 Registration #: 3356032 (USPTO)	Filing Date: June 7, 2007
			Registration Date: Dec.
			18, 2007
			Filing Date: January 7,
	GOT CHANGE? (Trademark Class 41)	Serial #: 76356200 Registration #: 2618223 (USPTO)	2002
Golden Gaming, Inc.			Registration Date: Sep. 10, 2002
			Cancellation Date:
			May 16, 2009
	SIERRA GOLD A	Serial #: 77590730 (USPTO) Registration #: 3833352	Filing Date: October
Golden Gaming, Inc.	NEVADA STYLE TAVERN (Trademark	Registration #. 3833332	10, 2008 Registration Date: Aug.
	Class 41)	A second	17, 2010
	SIERRA GOLD A		,
	NEVADA STYLE TAVERN LAS VEGAS	Caulat H. TTEOOTCC (TIONTO)	Filing Date: October
Golden Gaming, Inc.	HENDERSON RENO N.	Serial #: 77590766 (USPTO) Registration #: 3820157	10, 2008 Registration Date: July
	LAS VEGAS (Trademark		20, 2010
	Class 43)		
Golden Tavern Group, LLC	Beer & Bites Club (Trademark Class 43)	Serial #: 85029674 (USPTO) Registration #: 3893531	Filing Date: May 4, 2010
			Registration Date: Dec.
			21, 2010
Golden Tavern Group, LLC	Beer & Bites Club (stylized	Serial #: 85029771 (USPTO)	Filing Date: May 4,
	and/or with design)	Registration #: 3893542	2010 Registration Date: Dec.
	(Trademark Class 43)		21, 2010

Existing and Pending Patents

A	Title	Serial Number/	There is the training
Owner Golden Gaming, Inc.	Title METHOD AND SYSTEM	Registration Number Application #:	Date of Filing(s) Filing Date: July 18, 2005
Golden Gaming, me.	FOR PROVIDING A	11184121 (USPTO)	Fining Date. July 18, 2003
	BONUS AWARD TO	11101121 (05110)	
	MULTIPLE PLAYERS		
	PLAYING GAMING		•
	MACHINES ON A	•	
	NETWORK BASED ON		,
	A WINNING OUTCOME		
	AT A SINGLE LINKED		
	MACHINE (Patent		
	Pending)		
Golden Gaming, Inc.	METHOD AND SYSTEM FOR PROVIDING A BONUS AWARD TO MULTIPLE PLAYERS PLAYING GAMING MACHINES ON A NETWORK BASED ON A WINNING OUTCOME AT A SINGLE LINKED MACHINE	Application #: I/335 (Macao)	Filing Date: July 18, 2006

Existing and Pending Copyrights

Owner	Title	Registration Number	Date of Filing(s)
Golden Gaming, Inc.	Ardent Route Information	TX0006850168	Registration Date: June 27,
	System		2008

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