

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property at Reel/Frame No. 3488/0686

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as successor-in-interest to Bank of America, N.A.		02/29/2012	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	Golden Gaming, Inc.
Street Address:	6595 S. Jones Blvd.
City:	Las Vegas
State/Country:	NEVADA
Postal Code:	10019
Entity Type:	CORPORATION: NEVADA

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3293813	GOLDEN MARDI GRAS CASINO
Registration Number:	3317544	GOLDEN MARDI GRAS CASINO
Registration Number:	3297550	GOLDEN GULCH CASINO
Registration Number:	3324143	GOLDEN GULCH CASINO
Registration Number:	3312014	GOLDEN GATES CASINO & POKER PARLOUR
Registration Number:	3293814	GOLDEN GATES CASINO & POKER PARLOUR

CORRESPONDENCE DATA

Fax Number: (714)755-8290
 Email: ipdocket@lw.com
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Latham & Watkins LLP
 Address Line 1: 650 Town Center Drive

OP \$165.00 3293813

Address Line 2: Suite 2000
Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	042943-0057
NAME OF SUBMITTER:	Rhonda DeLeon
Signature:	/Rhonda DeLeon/
Date:	03/20/2012

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE, dated as of February 29, 2012 ("*Effective Date*"), is made by WILMINGTON TRUST, NATIONAL ASSOCIATION, as successor-in-interest to Bank of America, N.A. ("*Bank of America*"), in its capacity as Administrative Agent ("*Wilmington Trust*") pursuant to the Third Amended and Restated Credit Agreement, dated April 15, 2011, among Golden Gaming, Inc., Golden Mardi Gras, Inc. and Golden Pahrump Nugget, LLC, Wilmington Trust as Administrative Agent and the lenders from time to time party thereto (the "*Lenders*") (the "*Credit Agreement*").

WHEREAS, Golden Gaming, Inc. and Golden Mardi Gras, Inc. ("*Grantors*") and certain affiliates of Grantors are parties to the Security Agreement, dated January 25, 2005 ("*Security Agreement*"), and granted a security interest to Bank of America and the Lenders in certain intellectual property, including the Trademark Collateral (defined below);

WHEREAS, the Grantors subsequently executed (i) the Amended and Restated Security Agreement, dated November 8, 2006 ("*Amended and Restated Security Agreement*") and recorded with the U.S. Patent and Trademark Office on February 26, 2007 at Reel/Frame No. 3488/0686, and (ii) the Reaffirmation of Amended and Restated Security Agreement, dated May 8, 2009 ("*Reaffirmation of Security Agreement*") and recorded with the U.S. Patent and Trademark Office on May 14, 2009 at Reel/Frame No. 3987/0793, pursuant to which the Grantors granted to Bank of America a security interest in all presently existing and hereafter acquired Collateral (as defined in the Security Agreement), including the intellectual property set forth in attached Schedule A ("*Trademark Collateral*");

WHEREAS, pursuant to the Successor Agent Agreement dated August 4, 2011, Bank of America resigned as the existing Administrative Agent, and Wilmington Trust succeeded and was vested with all the rights, powers, privileges and duties of Bank of America, and Wilmington Trust assumed the obligations, responsibilities and duties of Bank of America as Administrative Agent in accordance with the terms thereof;

WHEREAS, as of the date hereof, (i) Golden Mardi Gras, Inc. has sold, transferred, assigned and conveyed all of its assets, properties and businesses to a third party purchaser, (ii) in connection with the amendment and restatement of each of the Credit Agreement and the Amended and Restated Security Agreement on the date hereof, Golden Mardi Gras, Inc. has been released as a "Borrower" under the Credit Agreement and a "Grantor" under the Amended and Restated Security Agreement and (iii) the Administrative Agent and the Lenders' security interest in all Collateral, including intellectual property, of Golden Mardi Gras, Inc. has been terminated;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Wilmington Trust agrees as follows:

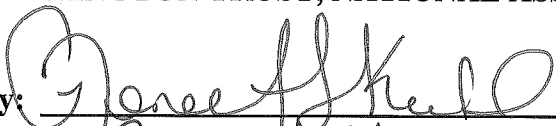
Wilmington Trust, on its own behalf and on behalf of the Secured Parties, hereby relinquishes, terminates, cancels and releases any and all right, title and interest it may have or have acquired through the Security Agreement, the Amended and Restated Security Agreement, the Reaffirmation of Security Agreement or otherwise, in and to the trademarks listed on Schedule A attached hereto and incorporated herein by reference ("*Released Collateral*").

The parties hereto shall cause this Release to be filed with the U.S. Patent and Trademark Office for the purpose of recording the release of the Secured Parties' security interest in the Released Collateral.

Wilmington Trust agrees to provide the Grantors with any additional authorization necessary to effect the release of its security interest in the Released Collateral.

IN WITNESS WHEREOF, Wilmington Trust has caused this Release to be executed by a duly authorized signatory, to be effective as of the Effective Date.

WILMINGTON TRUST, NATIONAL ASSOCIATION

By: 
Name: Renee Fuhl
Title: Vice President

SCHEDULE A TO
RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY

Security Interest at Reel/Frame Nos. 3488/0686 and 3987/0793.

EXISTING AND PENDING TRADEMARKS			
<u>Owner</u>	<u>Trademark</u>	<u>Serial Number/ Registration Number</u>	<u>Date of Filing(s)</u>
Golden Mardi Gras, Inc.	GOLDEN MARDI GRAS CASINO	Serial #: 78851707 Registration #: 3293813 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sept. 18, 2007
Golden Mardi Gras, Inc.	GOLDEN MARDI GRAS CASINO	Serial #: 78851710 Registration #: 3317544 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 23, 2007
Golden Mardi Gras, Inc.	GOLDEN GULCH CASINO	Serial #: 78851715 Registration #: 3297550 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sept. 25, 2007
Golden Mardi Gras, Inc.	GOLDEN GULCH CASINO	Serial #: 78851722 Registration #: 3324143 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 30, 2007
Golden Mardi Gras, Inc.	GOLDEN GATES CASINO & POKER PARLOUR	Serial #: 78851727 Registration #: 3312014 (USPTO)	Filing Date: March 31, 2006 Registration Date: Oct. 16, 2007
Golden Mardi Gras, Inc.	GOLDEN GATES CASINO & POKER PARLOUR	Serial #: 78851734 Registration #: 3293814 (USPTO)	Filing Date: March 31, 2006 Registration Date: Sept. 18, 2007