

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

|                       |                   |
|-----------------------|-------------------|
| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name                         | Formerly | Execution Date | Entity Type           |
|------------------------------|----------|----------------|-----------------------|
| Fox & Hound Restaurant Group |          | 03/19/2012     | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

|                 |  |
|-----------------|--|
| Name:           | General Electric Capital Corporation, as Agent |
| Street Address: | 201 Merritt 7                                  |
| City:           | Norwalk  |
| State/Country:  | CONNECTICUT                                    |
| Postal Code:    | 06851  |
| Entity Type:    | CORPORATION: DELAWARE                          |

PROPERTY NUMBERS Total: 9

| Property Type        | Number  | Word Mark  |
|----------------------|---------|--|
| Registration Number: | 2092808 | SERIOUS FUN 7 BAILEY'S SPORTS GRILLE                       |
| Registration Number: | 3314852 | RED FOX AMBER ALE  |
| Registration Number: | 2825963 | BEST COCKTAIL PARTY IN TOWN - SEVEN DAYS A WEEK            |
| Registration Number: | 2740518 | BAILEY'S SMOKEHOUSE & TAVERN                               |
| Registration Number: | 2946288 | BAILEY'S PUB & GRILLE                                      |
| Registration Number: | 3700264 | FOX AND HOUND SPORTS, SPIRITS & FUN THE BEST PARTY IN TOWN |
| Registration Number: | 1935127 | 7 BAILEY'S SPORTS GRILLE                                   |
| Registration Number: | 2099517 | FOX & HOUND  |
| Registration Number: | 2191854 | BAILEY'S SPORTS GRILLE                                     |

CORRESPONDENCE DATA

Fax Number: (312)993-9767  
 Phone: 312-993-2622  
 Email: gayle.grocke@lw.com

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent*

**TRADEMARK**

*via US Mail.*

Correspondent Name: Gayle Grocke c/o Latham & Watkins  
Address Line 1: 233 South Wacker Drive, Suite 5800  
Address Line 4: Chicago, ILLINOIS 60606

|                    |                   |
|--------------------|-------------------|
| NAME OF SUBMITTER: | Magdalini Rizakos |
| Signature:         | /mr/              |
| Date:              | 03/20/2012        |

**Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 19, 2012, is made by the entity listed on the signature page hereof (“Grantor”), in favor of General Electric Capital Corporation (“GE Capital”), as administrative agent (in such capacity, together with its successors and permitted assigns, the “Agent”) for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 19, 2012 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among the Borrowers, the Borrower Representative, any other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (the “Guaranty and Security Agreement”), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, Grantor hereby agrees with the Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the “Trademark Collateral”):

(a) all of its Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.


Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

FOX & HOUND RESTAURANT GROUP,  
as Grantor

By:   
Name: James Zickie  
Title: President

ACCEPTED AND AGREED  
as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,  
as Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

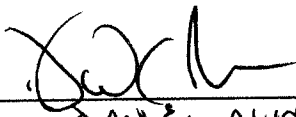
Very truly yours,

FOX & HOUND RESTAURANT GROUP,  
as Grantor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ACCEPTED AND AGREED  
as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,  
as Agent

By:  \_\_\_\_\_  
Name: Sam E. Nunes  
Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

**TRADEMARK**  
**REEL: 004739 FRAME: 0929**

**SCHEDULE 1  
TO  
TRADEMARK SECURITY  
AGREEMENT  
Fox & Hound Restaurant Group**

**REGISTERED TRADEMARKS**

|                              |  |           |                |
|------------------------------|--|-----------|----------------|
| Fox & Hound Restaurant Group | Fox & Hound  | 53966     | State of Texas |
| Fox & Hound Restaurant Group | Red Fox Amber  | 800756256 | State of Texas |
| Fox & Hound Restaurant Group | Serious Fun 7 Bailey's Sports Grille                       | 2,092,808 | USPTO          |
| Fox & Hound Restaurant Group | Red Fox Amber Ale  | 3,314,852 | USPTO          |
| Fox & Hound Restaurant Group | Best Cocktail Party in Town - 7 Days a Week                | 2,825,963 | USPTO          |
| Fox & Hound Restaurant Group | Bailey's Smokehouse & Tavern                               | 2,740,518 | USPTO          |
| Fox & Hound Restaurant Group | Bailey's Pub & Grille                                      | 2,946,288 | USPTO          |
| Fox & Hound Restaurant Group | Fox and Hound Sports, Spirits & Fun The Best Party in Town | 3,700,264 | USPTO          |
| Fox & Hound Restaurant Group | 7 Bailey's Sports Grille (with design)                     | 1,935,127 | USPTO          |
| Fox & Hound Restaurant Group | Fox & Hound  | 2,099,517 | USPTO          |
| Fox & Hound Restaurant Group | Bailey's Sports Grille                                     | 2,191,854 | USPTO          |