## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 GRANT OF SECURITY INTEREST - TRADEMARKS

#### **CONVEYING PARTY DATA**

| Name                     | Formerly                                    | Execution Date | Entity Type                            |
|--------------------------|---|----------------|--|
| Gerber Childrenswear LLC | 03/23/2012 LIMITED LIABILITY COMPANY: DELAW |                | LIMITED LIABILITY<br>COMPANY: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | Ableco Finance LLC, as collateral agent |  |  |
|-----------------|---|--|--|
| Street Address: | 299 Park Avenue                         |  |  |
| City:           | New York                                |  |  |
| State/Country:  | NEW YORK                                |  |  |
| Postal Code:    | 10171                                   |  |  |
| Entity Type:    | LIMITED LIABILITY COMPANY: DELAWARE     |  |  |

## PROPERTY NUMBERS Total: 7

| Property Type        | Number  | Word Mark                          |
|----------------------|---------|------------------------------------|
| Registration Number: | 3613428 | ALL-IN-ONE                         |
| Registration Number: | 3748562 | BEGINNINGS THE BEST PLACE TO START |
| Registration Number: | 3488401 | ONESIES                            |
| Registration Number: | 3932559 | REAL MOMS DESERVE REAL REWARDS     |
| Registration Number: | 3982122 | SAM & SALLY                        |
| Registration Number: | 3909352 | SAM & SALLY                        |
| Registration Number: | 3825903 | THE ONE AND ONLY ONESIES BRAND     |

#### **CORRESPONDENCE DATA**

 Fax Number:
 (212)593-5955

 Phone:
 212-756-2132

 Email:
 scott.kareff@srz.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

TRADEMARK REEL: 004742 FRAME: 0643 3613428

CH \$190,00

900218258

| Address Line 2: 22nd Floor Address Line 4: New York, NE  | 22nd Floor<br>New York, NEW YORK 10022 |  |  |  |
|--|--|--|--|--|
| ATTORNEY DOCKET NUMBER:  | 014951-0966                            |  |  |  |
| NAME OF SUBMITTER:   | Scott Kareff (014951-0966)             |  |  |  |
| Signature:   | /kc for sk/                            |  |  |  |
| Date:  | 03/26/2012                             |  |  |  |
| Total Attachments: 3 source=Trademark Grant of Security Interest for Gerber Childrenswear LLC dated 03.23.12#page1.tif source=Trademark Grant of Security Interest for Gerber Childrenswear LLC dated 03.23.12#page2.tif source=Trademark Grant of Security Interest for Gerber Childrenswear LLC dated 03.23.12#page3.tif |  |  |  |  |

## GRANT OF A SECURITY INTEREST -- TRADEMARKS

WHEREAS, Gerber Childrenswear LLC (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated November 25, 2008 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Ableco Finance LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral (other than, to the extent provided in the Security Agreement, any Excluded Collateral as such term in defined in the Security Agreement) to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

DOC ID-18334019.1

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of March 22, 2012.

GERBER CHILDRENSWEAR LLC

Name Cary Face

Title: Chief Financial Officer

Grant of Security Interest - Trademarks (Durd Amendment)

# Schedule A

| Mark                                  | Jurisdiction | Serial No./<br>Filing Date | Reg. No./<br>Reg. Date         | Class/Goods and Services  | Current Owner               |
|---------------------------------------|--------------|----------------------------|--------------------------------|---|-----------------------------|
| ALL-IN-ONE                            | USA          | 77/375241<br>01/18/2008    | 3613428<br>04/28/2009          | 24, BEDDING AND LINENS INCLUDING INFANT AND TODDLER SHEETS, BLANKETS, AND CRIB BEDDING MATERIALS 25, NON-DISPOSABLE WATERPROOF TRAINING PANTS   | Gerber Childrenswear<br>LLC |
| BEGINNINGS THE BEST<br>PLACE TO START | USA          | 78/449824<br>07/13/2004    | 374 <b>85</b> 62<br>02/16/2010 | 24, INFANT AND TODDLER BEDDING AND BATH PRODUCTS, ETC. 25, INFANT AND TODDLER APPAREL, ETC. 28, SOFT TOYS, NAMELY, SOFT SCULPTURE TOYS AND SOFT SCULPTURE PLUSH TOYS  | Gerber Childrenswear<br>LLC |
| onesies  Onesies                      | USA          | 77/377682<br>01/22/2008    | 3488401<br>08/19/2008          | 25, INFANTS' AND CHILDREN'S<br>CLOTHING, NAMELY, INFANTWEAR,<br>UNDERWEAR, BODYSUITS,<br>UNDERCLOTHES AND<br>UNDERGARMENTS  | Gerber Childrenswear<br>LLC |
| REAL MOMS DESERVE<br>REAL REWARDS     | USA          | 77/955450<br>3/10/2010     | 3932559<br>3/15/2011           | 41, PROVIDING SWEEPSTAKES,<br>CONTESTS WITH PRODUCT<br>GIVEAWAYS, AND CONTESTS RELATED<br>TO INFANT'S AND CHILDREN'S<br>CLOTHING AND PRODUCTS   | Gerber Childrenswear<br>LLC |
| SAM & SALLY                           | USA          | 77/824123<br>9/10/2009     | 3982122<br>6/21/2011           | 24 INFANTS' AND CHILDREN'S BEDDING AND BATH PRODUCTS, NAMELY, BLANKETS, BUMPER PADS, COMFORTERS, CRIB SHEETS, CRIB SKIRTS, FABRIC AND TEXTILE DIAPER STACKERS, TOWELS, WASHCLOTHS AND BURP CLOTHS. 25 UNION SUITS | Gerber Childrenswear<br>LLC |
| SAM & SALLY                           | USA          | 77/981038<br>9/10/2009     | 3909352<br>1/18/2011           | 25 INFANTS' AND CHILDREN'S<br>APPAREL, NAMELY, BOOTIES, CAPS,<br>GOWNS, LAYETTES, ONE-PIECE<br>UNDERWEAR, SLEEP-AND-PLAY<br>OUTFITS, AND UNDERWEAR.   | Gerber Childrenswear<br>LLC |
| THE ONE AND ONLY<br>ONESIES BRAND     | USA          | 77/614,076<br>11/13/2008   | 3825903<br>07/27/2010          | 25, INFANTS' AND CHILDREN'S<br>CLOTHING, NAMELY, INFANTWEAR,<br>UNDERWEAR,<br>BODYSUITS, UNDERCLOTHES AND<br>UNDERGARMENTS  | Gerber Childrenswear<br>LLC |

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**RECORDED: 03/26/2012**