900218292 03/26/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Solbright Inc.		02/03/2011	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Silicon Valley Bank
Street Address:	3003 Tasman Drive
City:	Santa Clara
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2181962	SOLBRIGHT
Registration Number:	2510804	ADSUITE
Registration Number:	2684827	ADSUITE

CORRESPONDENCE DATA

Fax Number: (302)636-5454 800-927-9801 x2348 Phone: jpaterso@cscinfo.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: **Corporation Service Company** Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	143828
NAME OF SUBMITTER:	Jean Paterson

TRADEMARK REEL: 004742 FRAME: 0845

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Signature:	/jep/
Date:	03/26/2012
Total Attachments: 8 source=3-26-12 Solbright Inc-T#page1.tif source=3-26-12 Solbright Inc-T#page2.tif source=3-26-12 Solbright Inc-T#page3.tif source=3-26-12 Solbright Inc-T#page4.tif source=3-26-12 Solbright Inc-T#page5.tif source=3-26-12 Solbright Inc-T#page6.tif source=3-26-12 Solbright Inc-T#page7.tif source=3-26-12 Solbright Inc-T#page8.tif	

RECORDATION FORM COVER SHEET TRADEMARKS ONLY		
To the Director of the U.S. Patent and Trademark Office: Plea	se record the attached documents or the new address(es) below.	
Name of conveying party(ies): Solbright Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? ✓ Yes ✓ No	
Individual(s) Association General Partnership Limited Partnership Corporation- State: Delaware Other Citizenship (see guidelines) Additional names of conveying parties attached? Yes No	Name: Silicon Valley Bank Internal Address: Street Address: 3003 Tasman Drive City: Santa Clara State: CA Country: USA Zip: 95054	
3. Nature of conveyance)/Execution Date(s): Execution Date(s) February 3, 2011 Assignment Merger Security Agreement Change of Name Other	Association Citizenship General Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship California Other Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)	
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) See Exhibit C C. Identification or Description of Trademark(s) (and Filing)	B. Trademark Registration No.(s) See Exhibit C Additional sheet(s) attached? Yes No	
Name & address of party to whom correspondence concerning document should be mailed: Name: Corporation Service Company	6. Total number of applications and registrations involved:	
Internal Address: Suite 210 Street Address: 1180 Avenue of the Americas	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ Authorized to be charged to deposit account Enclosed	
City: _{New York} State: _{NY} Zip: ₁₀₀₃₆	8. Payment Information:	
Phone Number:212-299-5600 Fax Number: 212-299-5656 Email Address: ORDER#	Deposit Account NumberAuthorized User Name	
9. Signature: Signature Laura A. Kenerson Name of Person Signing	Total number of pages including cover sheet, attachments, and document:	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of February 3, 2011 by and between SILICON VALLEY BANK ("Bank") and SOLBRIGHT INC., a Delaware corporation ("Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between (i) Bank and (ii), Grantor, OPERATIVE MEDIA, INC., a Delaware corporation and OMBR, INC., a New York corporation, dated as of August 29, 2006, as amended by a certain First Loan Modification Agreement, dated as of June 29, 2007, as further amended by a certain Second Loan Modification Agreement, dated as of November 20, 2008, as further amended by a certain Third Loan Modification and Waiver Agreement, as further amended by a certain Joinder, Fourth Loan Modification and Forbearance Agreement, dated as of December 21, 2010 and as further amended by a certain Fifth Loan Modification and Waiver Agreement, dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

- 1. Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- 2. Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

- 3. Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- 4. All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "**Patents**");
- 5. Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit \underline{C} attached hereto (collectively, the "Trademarks");
- 6. All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- 7. Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- 8. All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- 9. All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- 10. All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:	OMBR, INC.
c/o Operative Media, Inc. 40 West 25th Street, 10th Floor New York, N.Y. 10010 Attn: Chief Executive Officer Fax: (646) 638-1813 Email: mleo@operative.com	By: Name: Title:
	BANK:
Address of Bank:	SILICON VALLEY BANK
Silicon Valley Bank 275 Grove Street, suite 2-200 Newton, Massachusetts 02466 Attn: Mr. Jay Tracy Fax: (617) 969-4395	By: Jay 1. Tracy Title: Vic President

Email: jtracy@svb.com

EXHIBIT A

Copyrights

Description

Registration/ Application Number Registration/ Application <u>Date</u>

None.

EXHIBIT B

Patents

Registration/ Application Number Description

Registration/ Application <u>Date</u>

None.

EXHIBIT C

Trademarks

<u>Description</u>	Registration/ Application Number	Registration/ Application <u>Date</u>
SOLBRIGHT	Serial No: 75/240,050 Reg. No: 2,181,962	App Date: 2/11/97 Reg Date: 8/18/98
ADSUITE	Serial No: 75/410,342 Reg. No: 2,510,804	App Date: 12/23/97 Reg Date: 11/20/01
ADSUITE	Serial No: 75/874,293 Reg. No: 2,684,827	App Date: 12/17/99 Reg Date: 2/4/03
ADSUITE	Serial No: 001698174 Reg. No: 001698174	App Date: 5/31/00 Reg Date: 11/30/02
ADSUITE	Serial No: 1063776 Reg. No: TMA611899	App Date: 6/15/00 Reg Date: 6/3/04

EXHIBIT D

Mask Works

Description Registration/
Application
Number

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mber Date

None.

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RECORDED: 03/26/2012