

O'MELVENY & MYERS LLP

Form PTO-1594 (Rev. 03-11)

OMB Collection 0651-0027 (exp. 03/31/2012)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

FORTRESS CREDIT CORP.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation- State: DELAWARE
☐ Other _____

Citizenship (see guidelines) DELAWAREAdditional names of conveying parties attached? ☐ Yes ☒ No**3. Nature of conveyance)/Execution Date(s) :**Execution Date(s) 03/29/2012

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other RELEASE OF TRADEMARK MORTGAGE

2. Name and address of receiving party(ies)Additional names, addresses, or citizenship attached? ☐ Yes ☒ NoName: LEGEND PICTURES, LLC

Internal

Address: BUILDING 76Street Address: 4000 WARNER BOULEVARDCity: BURBANKState: CALIFORNIACountry: United States of America Zip: 91522

- ☐ Association Citizenship _____
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☐ Corporation Citizenship _____

☒ Other Limited Liability Co Citizenship DELAWAREIf assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3621043; 3412677; 3656926

Additional sheet(s) attached? ☐ Yes ☒ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

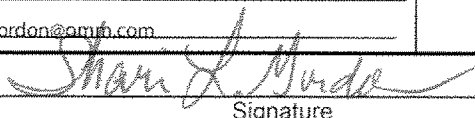
LEGENDARY PICTURES; LEGENDARY PICTURES & Design

5. Name & address of party to whom correspondence concerning document should be mailed:Name: SHARIL GORDONInternal Address: 18TH FLOORStreet Address: 400 S. HOPE STREETCity: LOS ANGELESState: CALIFORNIA Zip: 90071-2899Phone Number: (213) 430-8308Fax Number: (213) 430-6407Email Address: sgordon@omf.com**6. Total number of applications and registrations involved:**

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$90.00

- ☒ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:Deposit Account Number 50-0639Authorized User Name BRIAN M. BERLINER**9. Signature:**

Signature

APRIL 2, 2012

Date

SHARIL L. GORDON

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$90.00 500639 362104

RELEASE OF TRADEMARK MORTGAGE

as of March 29, 2012

Reference is made to that certain Trademark Security Agreement ("Trademark Security Agreement") dated as of September 23, 2010 by and between Legend Pictures, LLC (the "Borrower") and Fortress Credit Corp. as the collateral agent (the "Collateral Agent").

Reference is made to that certain Credit and Security Agreement (the "Credit Agreement") dated as of September 23, 2010 by and among the Borrower, the lenders referred to therein (the "Lenders") and the Collateral Agent.

The Collateral Agent as agent for the benefit of itself and the Lenders hereby releases any and all liens, trademark mortgages and security interests granted to the Collateral Agent for the benefit of itself and the Lenders pursuant to the Trademark Security Agreement and any supplement thereto, including, without limitation, the trademarks listed on Schedule 1 attached hereto and any and all collateral relating thereto (collectively, the "Trademarks").

The Collateral Agent, for itself and on behalf of the Lenders, hereby (i) terminates the Trademark Security Agreement and any and all supplements executed in connection therewith, (ii) without recourse or warranty, assigns, transfers, sets over and conveys to the Borrower all of the Collateral Agent's right, title and interest solely with respect to the Trademarks to the extent that the Collateral Agent is deemed to have any right, title or interest in the Trademarks by virtue of the Trademark Security Agreement and any and all supplements executed in connection therewith and (iii) authorizes the Borrower to record this Release of Trademark Mortgage with the United States Patent and Trademark Office.

This Release of Trademark Mortgage is governed by the laws of the State of New York.

[Signature Page Follows]

In witness whereof, the Collateral Agent has caused this Release of Trademark Mortgage to be executed by its duly authorized officer as of the date and year first set forth above.

FORTRESS CREDIT CORP.
("Collateral Agent")

By: 
Name: MARC K. FURSTEIN
Title: CHIEF OPERATING OFFICER

SCHEDULE I

Trademarks

<u>Country</u>	<u>Registration No.</u>	<u>Date of Registration</u>	<u>Trademark</u>
USA	3621043	5/12/2009	LEGENDARY PICTURES & DESIGN



USA	3412677	4/15/2008	LEGENDARY PICTURES
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USA	3656926	7/21/2009	LEGENDARY PICTURES & DESIGN
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2