

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PUBLIC ENERGY SOLUTIONS, LLC		03/26/2012	LIMITED LIABILITY COMPANY: NEW JERSEY

RECEIVING PARTY DATA	
Name:	PEAK HOLDING CORP.
Street Address:	1450 BRICKELL AVENUE
Internal Address:	31ST FLOOR
City:	MIAMI
State/Country:	FLORIDA
Postal Code:	33131
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3		
Property Type	Number	Word Mark
Registration Number:	3116676	PUBLIC ENERGY SOLUTIONS
Registration Number:	3085281	KW OPERATION KILL-A-WATT
Registration Number:	3179503	PROFIT FROM ENERGY

CORRESPONDENCE DATA	
Fax Number:	(312)862-2200
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	3128623312
Email:	patrick.lau@kirkland.com
Correspondent Name:	Kirkland & Ellis LLP
Address Line 1:	300 North LaSalle
Address Line 2:	c/o Patrick Lau, Legal Assistant
Address Line 4:	Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	36052-181-PL-PAYMENT 3/30
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CH \$90.00 3116676

NAME OF SUBMITTER:	Patrick Lau
Signature:	/pl/
Date:	04/01/2012
Total Attachments: 7 source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page1.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page2.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page3.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page4.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page5.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page6.tif source=Public Energy Solutions, LLC) - EXECUTED_(22108158_1)#page7.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of March 26, 2012 (this "**Intellectual Property Security Agreement**"), by and between PEAK HOLDING CORP., a Delaware corporation, in its capacity as agent for itself and the below-defined Purchasers (in such capacity and together with any successor or replacement agent) (the "**Note Agent**"), and PUBLIC ENERGY SOLUTIONS, LLC ("**Grantor**"), a New Jersey limited liability company.

RECITALS

A. Note Agent has agreed to purchase Subordinated Secured Convertible Notes due December 31, 2013 (the "**Notes**") from the Grantor and the other below-defined Issuers in the amounts and manner set forth in that certain Note Purchase and Security Agreement dated as of March 26, 2012 by and among each of the purchasers whose names appear on Annex A thereto (each, a "**Purchaser**" and collectively, the "**Purchasers**"), the NOTE AGENT, GRANTOR, COMVERGE, INC., a Delaware corporation ("**Comverge**"), ENERWISE GLOBAL TECHNOLOGIES, INC., a Delaware corporation ("**Enerwise**"), COMVERGE GIANTS, LLC, a Delaware limited liability company ("**Giants**"), PUBLIC ENERGY SOLUTIONS NY, LLC, a Delaware limited liability company ("**PES-NY**"), CLEAN POWER MARKETS, INC., a Pennsylvania corporation ("**CPM**") and ALTERNATIVE ENERGY RESOURCES, INC., a Delaware corporation ("**AER**" and, collectively, jointly and severally with Grantor, Comverge, Enerwise, Giants, PES-NY and CPM, the "**Issuers**" and, each, individually, an "**Issuer**") (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "**Note Purchase Agreement**"; capitalized terms used herein are used as defined in the Note Purchase Agreement). The Purchasers are willing to purchase the Notes from the Grantor and the other Issuers, but only upon the condition, among others, that Grantor and the other Issuers shall grant to Note Agent, for the benefit of itself and the Purchasers, a security interest in certain Collateral to secure the Obligations of Grantor and the other Issuers under the Note Purchase Agreement.

B. Pursuant to the terms of the Note Purchase Agreement, each of Grantor and the other Issuers has granted to Note Agent, for the benefit of itself and the Purchasers, a continuing security interest in, and pledges to Note Agent for the benefit of itself and the Purchasers, all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in and to all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its Obligations under the Note Purchase Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure the payment and performance in full of all of the Obligations under the Note Purchase Agreement, Grantor unconditionally, grants and assigns to Note Agent, for the benefit of itself and the Purchasers, a continuing security interest in, and pledges to Note Agent for the benefit of itself and the Purchasers, all of Grantor's rights, title and interest in and to its General

Intangible Collateral (including, without limitation, those copyrights and copyright applications, patents and patent applications and trademarks and trademark applications listed on Schedules A, B and C hereto, respectively), and including, without limitation, all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Note Agent, for the benefit of itself and the Purchasers, under the Note Purchase Agreement. The rights and remedies of Note Agent and the Purchasers with respect to the security interest granted hereby are in addition to those set forth in the Note Purchase Agreement and the other Note Documents, and those which are now or hereafter available to Note Agent and the Purchasers as a matter of law or equity. Each right, power and remedy of Note Agent and the Purchasers provided for herein or in the Note Purchase Agreement or any of the Note Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Note Agent or any Purchaser of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Note Purchase Agreement or any of the other Note Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any Person, including, without limitation, Note Agent and the Purchasers, of any or all other rights, powers or remedies.

To the extent there is any inconsistency between this Intellectual Property Security Agreement and the Note Purchase Agreement, the Note Purchase Agreement shall control.

This Intellectual Property Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Intellectual Property Security Agreement. Delivery of an executed counterpart of this Intellectual Property Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Intellectual Property Security Agreement.

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS EVIDENCED HEREBY ARE SUBORDINATE IN THE MANNER AND TO THE EXTENT SET FORTH IN THAT CERTAIN AMENDED AND RESTATED SUBORDINATION AGREEMENT (THE "INTERCREDITOR AGREEMENT") DATED AS OF MARCH 26, 2012 BY AND AMONG SILICON VALLEY BANK, GRACE BAY HOLDINGS II, LLC AND PEAK HOLDING CORP., AS NOTE AGENT TO THE INDEBTEDNESS (INCLUDING INTEREST) OWED BY THE ISSUERS AND THE GUARANTORS.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor

c/o Comverge, Inc.
5390 Triangle Parkway
Suite 300
Norcross, Georgia 30092
Attention: Mr. David Mathieson
Fax: (770) 696-7665
Email: dmathieson@comverge.com

PUBLIC ENERGY SOLUTIONS, LLC,
a New Jersey limited liability company

By: 

Name: David Mathieson
Title: Vice President

With a copy to:

Baker Botts L.L.P.
98 San Jacinto Blvd., Suite 1500
Austin, Texas 78701
Attention: Steven Tyndall, Esq.
Fax: (512) 322-8328
Email: steve.tyndall@bakerbotts.com

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

Address of Note Agent:

Peak Holding Corp.
c/o H.I.G. Capital
1450 Brickell Avenue, 31st Floor
Miami, FL 33131
Attn: Fraser Preston
Telephone: (305) 379-2322
Fax: (305) 379-2013
Email: fpreston@higcapital.com

With a copy to:

Kirkland & Ellis LLP
555 California Street
San Francisco, CA 94104
Attn: Francesco Penati, Esq.
Fax: (415) 277-6154
Email: fpenati@kirkland.com

NOTE AGENT:

PEAK HOLDING CORP.

By: 

Name: Joseph D. Zulli

Title: Treasurer

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT
(PUBLIC ENERGY SOLUTIONS, LLC)]

TRADEMARK
REEL: 004749 FRAME: 0702

SCHEDULE A

Copyrights and Copyright Applications

Description	Registration/ Application Number	Registration/ Application Date
None.		

SCHEDULE B

Patents and Patent Applications

<u>Title</u>	<u>Patent/ Patent Application Number (Publication Number)</u>	<u>Issue/Filing Date</u>
None.		

SCHEDULE C

Trademarks and Trademark Applications

<u>Description</u>	<u>Country</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
PUBLIC ENERGY SOLUTIONS (W/ DESIGN)	U.S.	3,116,676	07/18/2006
KW OPERATION KILL-A- WATT (W/ DESIGN)	U.S.	3,085,281	04/25/2006
PROFIT FROM ENERGY	U.S.	3,179,503	12/05/2006