

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Lincoln Technical Institute, Inc.		04/05/2012	CORPORATION: NEW JERSEY

**RECEIVING PARTY DATA**

<b>Name:</b>	Bank of America, N.A., as Administrative Agent (a national banking association organized under the laws of the United States)
<b>Street Address:</b>	901 Main Street
<b>Internal Address:</b>	Mail Code: TX1-492-14-06
<b>City:</b>	Dallas
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75202
<b>Entity Type:</b>	: UNITED STATES

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
Registration Number:	3332360	LINCOLN COLLEGE OF TECHNOLOGY
Registration Number:	2943439	DOCTOR'S OFFICE CLASSROOM D.O.C
Registration Number:	2764920	LINCOLN EDUCATIONAL SERVICES
Registration Number:	2440890	LINCOLN TECH
Registration Number:	2220069	LTI
Registration Number:	2222267	LINCOLN TECHNICAL INSTITUTE
Registration Number:	3900279	LINCOLN COLLEGE OF NEW ENGLAND
Registration Number:	3900278	LINCOLN COLLEGE OF NEW ENGLAND
Registration Number:	3900010	LINCOLN CULINARY INSTITUTE
Registration Number:	3900009	LINCOLN CULINARY INSTITUTE
Registration Number:	3899997	EDUCATION FOR LIFE
Registration Number:	2093797	EDUCATION FOR LIFE

OP \$340.00 3332360

Registration Number:

3700807

CENTER FOR CULINARY ARTS

**CORRESPONDENCE DATA**

Fax Number: (919)416-8328

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 9192868041

Email: pto\_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:

017625-4758 EAR

NAME OF SUBMITTER:

Ellen A. Rubel

Signature:

/Ellen A. Rubel/

Date:

04/10/2012

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 5, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
	See <u>Schedule 1</u> attached hereto.	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
	See <u>Schedule 1</u> attached hereto.	

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

Lincoln Technical Institute, Inc.,  
a New Jersey corporation

By: Shaun E. McAlmont  
Name: SHAUN E. McALMONT  
Title: PRESIDENT & CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS - LINCOLN TECHNICAL INSTITUTE, INC.  
LINCOLN EDUCATIONAL SERVICES CORPORATION

TRADEMARK  
REEL: 004753 FRAME: 0458

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

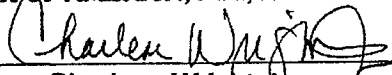
Very truly yours,

Lincoln Technical Institute, Inc.,  
a New Jersey corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:   
Name: **Charlene Wright-Jones**  
Title: **Vice President**

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS - LINCOLN TECHNICAL INSTITUTE, INC.  
LINCOLN EDUCATIONAL SERVICES CORPORATION

**TRADEMARK**  
**REEL: 004753 FRAME: 0459**

Schedule 1

Lincoln Technical Institute, Inc.  
(New Jersey Corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
LINCOLN COLLEGE OF TECHNOLOGY	3332360	11/6/07
DOCTOR'S OFFICE CLASSROOM D.O.C. and Design	2943439	4/26/05
LINCOLN EDUCATIONAL SERVICES	2764920	9/16/03
LINCOLN TECH	2440890	4/3/01
LTI	2220069	1/26/99
LINCOLN TECHNICAL INSTITUTE	2222267	2/9/99
LINCOLN COLLEGE OF NEW ENGLAND and Design	3900279	1/4/11
LINCOLN COLLEGE OF NEW ENGLAND	3900278	1/4/11
LINCOLN CULINARY INSTITUTE and Design	3900010	1/4/11
LINCOLN CULINARY INSTITUTE	3900009	1/4/11
EDUCATION FOR LIFE	3899997	1/4/11
EDUCATION FOR LIFE	2093797	9/2/97
CENTER FOR CULINARY ARTS	3700807	10/27/09