

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/27/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hu-Friedy Mfg. Co., Inc.		05/27/2010	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Hu-Friedy Mfg. Co., LLC
Street Address:	3232 N. Rockwell Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60618
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 34

Property Type	Number	Word Mark
Registration Number:	1220727	HU-FRIEDY
Registration Number:	1214756	IMMUNITY STEEL
Registration Number:	1320538	
Registration Number:	1784811	ACCU-DOT
Registration Number:	1282320	CF
Registration Number:	1819236	ENVIRONDEMENT
Registration Number:	1375376	IMS
Registration Number:	3476716	IMS
Registration Number:	3334813	IMS
Registration Number:	1845930	INSTRUMENTAL WAYS TO SAVE THE EARTH
Registration Number:	1417355	PRESIDENTIAL
Registration Number:	0212260	TARNO
Registration Number:	1984282	ENZYMEX

CH \$865.00 1220727

Registration Number:	2194228	PERMA SHARP
Registration Number:	2655246	SATIN STEEL
Registration Number:	2012328	SIGNATURE SERIES
Registration Number:	2575839	XTS
Registration Number:	3257865	COLOURS
Registration Number:	3149124	ENZYMEX PAX
Registration Number:	3088042	FIRST BECAUSE WE LAST.
Registration Number:	3083237	SIDEKICK
Registration Number:	3115316	DOUBLE-DECKER
Registration Number:	3229368	HU-FRIEDY
Registration Number:	3684563	3D PRECISION
Registration Number:	3223097	HAMMERHEAD
Registration Number:	3318231	SPORE CHECK 24 HOUR IN-OFFICE TEST
Registration Number:	3618008	RESINEIGHT
Registration Number:	3258690	NEVI
Registration Number:	3654757	E   ENDO INGENUITY
Registration Number:	3654756	E   ENDO INGENUITY
Registration Number:	3363000	SYMMETRY IQ
Registration Number:	3658061	EI
Registration Number:	3859028	
Registration Number:	3855639	

**CORRESPONDENCE DATA**

Fax Number: (312)980-0728

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 312-269-8000

Email: mhall@ngelaw.com

Correspondent Name: Michael G. Kelber

Address Line 1: Two North LaSalle Street, Suite 1700

Address Line 2: Attn: Trademark Administrator

Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER:	18914.0701
NAME OF SUBMITTER:	Michael G. Kelber
Signature:	/Michael G. Kelber/
Date:	04/11/2012

**TRADEMARK**

**REEL: 004754 FRAME: 0690**

source=RedactedHu-FreidyMrger#page1.tif  
source=RedactedHu-FreidyMrger#page2.tif  
source=RedactedHu-FreidyMrger#page3.tif  
source=RedactedHu-FreidyMrger#page4.tif  
source=RedactedHu-FreidyMrger#page5.tif

## AGREEMENT AND PLAN OF MERGER

This **AGREEMENT AND PLAN OF MERGER** (this "**Agreement**"), dated as of May 27, 2010, by and between Hu-Friedy Holding, LLC, a Delaware limited liability company ("**HF Holding LLC**"), Hu-Friedy Mfg. Co., LLC, a Delaware limited liability company ("**Hu-Friedy, LLC**"), and Hu-Friedy Mfg. Co., Inc., an Illinois corporation ("**Hu-Friedy, Inc.**"). Hu-Friedy, Inc. and Hu-Friedy, LLC are hereinafter sometimes referred to individually as a "**Constituent Entity**" and collectively as the "**Constituent Entities**".

### WITNESSETH:

**WHEREAS**, the Board of Directors and sole shareholder of Hu-Friedy, Inc. have determined that the merger of Hu-Friedy, Inc. with and into Hu-Friedy, LLC, with the separate existence of Hu-Friedy, Inc. ceasing and Hu-Friedy, LLC continuing as the surviving entity (the "**Surviving Entity**") of the merger (the "**Merger**"), is advisable and in the best interests of Hu-Friedy, Inc. and have adopted and approved the execution, delivery and performance by Hu-Friedy, Inc. of this Agreement and the consummation of the transactions contemplated hereby; and

**WHEREAS**, the sole member of Hu-Friedy, LLC has determined that the Merger is advisable and in the best interests of Hu-Friedy, LLC and has adopted and approved the execution, delivery and performance by Hu-Friedy, LLC of this Agreement and the consummation of the transactions contemplated hereby.

**NOW, THEREFORE**, in consideration of the mutual agreements hereinafter set forth, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree that Hu-Friedy, Inc. shall be merged with and into Hu-Friedy, LLC and that the terms and conditions thereof are and shall be as follows:

### ARTICLE I

#### Merger

1.1 On the terms and subject to the conditions set forth in this Agreement, and in accordance with the Delaware Limited Liability Company Act and the Illinois Business Corporation Act, at the Effective Time (as defined below), (a) Hu-Friedy, Inc. shall be merged with and into Hu-Friedy, LLC, (b) the separate existence of Hu-Friedy, Inc. will thereupon cease and (c) Hu-Friedy, LLC will continue in existence as the Surviving Entity. The Merger shall be effective at such time as both a Certificate of Merger has been duly filed with the Secretary of State of the State of Delaware and Articles of Merger have been duly filed with the Secretary of State of the State of Illinois (such date and time shall be hereinafter referred to as the "**Effective**

**Time**”). For income tax and accounting purposes, the Merger shall be deemed effective as of the opening of business on the date hereof.

1.2 At the Effective Time:

(a) Hu-Friedy, LLC, as the Surviving Entity, shall possess all the rights, privileges, powers and franchises of a public as well as of a private nature, and shall be subject to all the restrictions, disabilities and duties, of each of the Constituent Entities; and all property, real, personal and mixed, and all debts due on whatever account, including subscriptions to shares of capital stock, and all other choses in action and all and every other interest of, or belonging to, or due to each of the Constituent Entities, shall be vested in the Surviving Entity without further act or deed.

(b) All the liabilities and obligations of each of the Constituent Entities shall attach to and become liabilities and obligations of the Surviving Entity and the Surviving Entity shall be liable and responsible for all such liabilities and obligations; and any claim existing or action or proceeding pending by or against any of the Constituent Entities may be prosecuted to judgment as if the Merger had not taken place, or the Surviving Entity may be substituted in its place and neither the rights of creditors nor any liens upon the property of any of the Constituent Entities shall be impaired by the Merger.

(c) The Surviving Entity shall continue with all the rights, privileges, immunities and powers, and subject to all the duties and liabilities, of a limited liability company organized under the Delaware Limited Liability Company Act.

**ARTICLE II**

**ARTICLE III**

**Capitalization**

**ARTICLE IV**

**ARTICLE V**

**Termination**

**ARTICLE VI**


**Miscellaneous**

**[Signature Page Follows]**

**IN WITNESS WHEREOF**, the parties to this Agreement and Plan of Merger, pursuant to the approval and authority duly given by the board of directors, shareholders or members, as the case may be, have caused this Agreement and Plan of Merger to be executed by their duly authorized representative as of the day and year first above written.


**Hu-Friedy, Inc.:**

HU-FRIEDY MFG. CO., INC.,  
an Illinois corporation

By:   
Name: Ronald M. Saslow  
Its: President and Chief Executive Officer


**Hu-Friedy, LLC:**

HU-FRIEDY MFG. CO., LLC,  
A Delaware limited liability company

By:   
Name: Ronald M. Saslow  
Its: President

**HF Holding, LLC:**

HU-FRIEDY HOLDING, LLC,  
A Delaware limited liability company

By:   
Name: Ronald M. Saslow  
Its: President