

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bioniche Life Sciences Inc.		04/04/2012	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Capital Royalty Partners II L.P.
Street Address:	1000 Main Street, Suite 2500
Internal Address:	c/o Capital Royalty L.P.
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

Name:	Capital Royalty Partners II (Cayman) L.P.
Street Address:	1000 Main Street, Suite 2500
Internal Address:	c/o Capital Royalty L.P.
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	Exempted Limited Partnership: CAYMAN ISLANDS

Name:	Capital Royalty Partners II - Parallel Fund "A" L.P.
Street Address:	1000 Main Street, Suite 2500
Internal Address:	c/o Capital Royalty L.P.
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
		TRADEMARK

Registration Number:	1841147	AMPLIMUNE
Registration Number:	1944760	BIONICHE
Serial Number:	77648912	BUTEQUINE
Registration Number:	3176023	COLIMUNE
Serial Number:	78486100	CUE-MATE
Registration Number:	3150654	EPIC
Registration Number:	1621995	EQUIMUNE
Registration Number:	1784722	FOLLTROPIN
Registration Number:	2886646	IMMUNOBOOST
Registration Number:	1889515	MAP
Serial Number:	85084419	NEXHA
Serial Number:	76057574	OLIGOMODULATOR
Serial Number:	77868367	OMEGA-FEND
Registration Number:	1742693	REGRESSIN
Registration Number:	3855033	SETTLE
Serial Number:	85480308	SIN SUSTO
Registration Number:	3207438	SYNGRO
Registration Number:	1683568	V
Registration Number:	1781048	VETREPHARM
Registration Number:	2849577	VIGRO
Registration Number:	2680748	YCD

CORRESPONDENCE DATA

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-927-9801 x2348

Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	173442
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	04/19/2012

source=4-18-12 Bioniche Life Sciences-TM#page1.tif
source=4-18-12 Bioniche Life Sciences-TM#page2.tif
source=4-18-12 Bioniche Life Sciences-TM#page3.tif
source=4-18-12 Bioniche Life Sciences-TM#page4.tif
source=4-18-12 Bioniche Life Sciences-TM#page5.tif
source=4-18-12 Bioniche Life Sciences-TM#page6.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bioniche Life Sciences Inc.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation- State: Ontario, Canada
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: _____

Internal Address: _____

Street Address: _____

City: _____

State: _____

Country: _____ Zip: _____

Association Citizenship _____

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship _____

Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) April 4, 2012

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See attached Schedule

B. Trademark Registration No.(s)

See attached Schedule

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Corporation Service Company

Internal Address: Suite 210

Street Address: 1180 Avenue of the Americas

City: New York

State: NY Zip: 10036

Phone Number: 212-299-5600

Fax Number: 212-299-5656

Email Address: _____ ORDER# _____

6. Total number of applications and registrations involved:

21

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

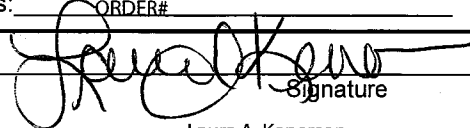
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:


Signature

04/18/12

Date

Laura A. Kenerson

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Name and address of receiving party(ies)

Capital Royalty Partners II L.P.
c/o Capital Royalty L.P.,
1000 Main Street, Suite 2500
Houston, TX 77002

Capital Royalty Partners II (Cayman) L.P.
c/o Capital Royalty L.P.,
1000 Main Street, Suite 2500
Houston, TX 77002

Capital Royalty Partners II - Parallel Fund "A" L.P.
c/o Capital Royalty L.P.,
1000 Main Street, Suite 2500
Houston, TX 77002

SHORT-FORM TRADEMARKS SECURITY AGREEMENT

WHEREAS, BIONICHE LIFE SCIENCES INC. (the "Grantor") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Security Agreement dated as of April 4, 2012 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of CAPITAL ROYALTY PARTNERS II L.P. CAPITAL ROYALTY PARTNERS II (CAYMAN) L.P. and CAPITAL ROYALTY PARTNERS II – PARALLEL FUND "A" L.P. (together, the "Secured Parties"); and

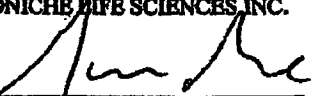
WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office that are listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

[SIGNATURE PAGE FOLLOWS]

Date: April 4, 2012

BIONICHE LIFE SCIENCES, INC.

By: 
Name: Graeme McRae
Title: Chairman, President + CEO

Short-Form Trademarks Security Agreement

TRADEMARK
REEL: 004760 FRAME: 0293

SCHEDULE OF
REGISTERED TRADEMARKS

File No.	Country	Trade-mark	Filing Date	Serial No.	Issue Date	Reg'n No.	Due Date
K6000525US	United States	AMPLIMUNE	1991/03/25	74/151,598	1994/06/21	1841147	2014/06/21
K6000582US	United States	BIONICHE	1992/08/19	74/802,631	1995/12/26	1944760	2015/12/26
K6001096US1	United States	BUTEQUINE	2009/01/14	77/648,912			2012/06/01
K6000291US	United States	COLIMUNE	2004/08/26	78/474,180	2006/11/28	3176023	2012/11/28
K6001041US	United States	CUE-MATE	2004/09/20	78/486,100			2012/03/06
K6001064US	United States	EPIC	2005/04/14	78/608,849	2006/10/03	3150654	2012/10/03
K0520299	United States	EQUIMUNE	1990/01/29	74/023,827	1990/11/13	1621995	2020/11/13
K0520298	United States	FOLLTROPIN	1990/01/29	74/023,786	1993/07/27	1784722	2013/07/27
K6000909US	United States	IMMUNOBOOST	2003/09/23	78/304,083	2004/09/21	2886646	2014/09/21
K0520281	United States	MAP	1993/06/15	74/403,090	1995/04/18	1889515	2015/04/18
K6001696US	United States	NEXHA	2010/07/14	85/084,419			2012/05/31
K6000500US	United States	OLIGOMODULATOR	2000/05/26	76/057,574			2012/04/25
K6000655US2	United States	OMEGA-FEND	2009/11/09	77/868,367			2012/06/08
K0520280	United States	REGRESSIN	1991/12/02	74/227,023	1992/12/29	1742693	2012/12/29
K6001077US	United States	SETTLE	2004/11/19	78/519,937	2010/09/28	3,855,033	2016/09/28

LEGAL_12309388.3

File No.	Country	Trade-mark	Filing Date	Serial No.	Issue Date	Reg'n No.	Due Date
K6001811US	United States	SIN SUSTO	2011/11/23	85/480,308			
K6001114US	United States	SYNGRO	2005/04/14	78/608,870	2007/02/13	3,207,438	2013/02/13
K0520289	United States	V & Design	1990/12/31	74/127,028	1992/04/21	1683568	2012/04/21
K0520282	United States	VETREPHARM	1992/09/23	74/316,945	1993/07/13	1781048	2013/07/13
K6000964US	United States	VIGRO	2002/11/14	78/185,292	2004/06/01	2849577	2014/06/01
K6000980US	United States	YCD	2002/04/08	76/392,695	2003/01/28	2680748	2013/01/28

LEGAL_1:2109388.3