

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Agent		04/05/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Beacon Roofing Supply, Inc. (successor in interest to J.G.A. Beacon, Inc.		
Street Address:	1 LAKELAND PARK DRIVE		
City:	PEABODY		
State/Country:	MASSACHUSETTS		
Postal Code:	01960		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1963996	DEALERS CHOICE	
Registration Number:	1963994	DEALERS CHOICE	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	717 N. Harwood St., Suite 3400		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	38766-10030		
NAME OF SUBMITTER:	Dusan Clark		

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Signature:	/Dusan Clark/
Date:	04/24/2012
Total Attachments: 6 source=IP Release#page1.tif source=IP Release#page2.tif source=IP Release#page3.tif source=IP Release#page4.tif source=IP Release#page5.tif source=IP Release#page6.tif	

**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "**Release**"), dated as of April 5, 2012, is made by **GENERAL ELECTRIC CAPITAL CORPORATION**, as administrative agent and collateral agent (the "**Agent**") and **GE CANADA FINANCE HOLDING COMPANY**, as administrative agent and collateral agent under the Canadian Facility Loan Documents (the "**Canadian Facility Agent**"), under the Fourth Amended and Restated Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain Fourth Amended and Restated Credit Agreement, dated as of November 2, 2006 (as amended, restated, supplemented or otherwise modified from time to time, and together with all general security agreements and trademark security agreements entered into in connection therewith or in connection with prior versions thereof, the "**Credit Agreement**"), among Beacon Sales Acquisition, Inc.(the "**Borrower**"), the other Loan Parties signatory thereto, the Agent, and the Lenders signatory thereto from time to time (each individually a "**Lender**," and collectively, the "**Lenders**"), the Lenders made credit extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "**Security Agreements**"), the Borrower and certain Loan Parties granted security interests in certain intellectual property owned by such Loan Parties including those listed on Annex I attached hereto (collectively, the "**Intellectual Property Collateral**"); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on Annex I hereto;

NOW THEREFORE, each of the Agent and the Canadian Facility Agent hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements, the Collateral Documents or any other agreement or document delivered in connection with the Credit Agreement, and each of the Agent and the Canadian Facility Agent hereby reassigns any and all such right, title and interest (if any) that each of the Agent and the Canadian Facility Agent may have in the Intellectual Property Collateral to the Borrower and such Loan Parties, respectively.

Each of the Agent and the Canadian Facility Agent agrees, at the Borrower's expense and the Loan Parties' expense, to cooperate with the Borrower and the Loan Parties and to provide the Borrower and the Loan Parties with the information and additional authorization reasonably required or desirable to effect the release of each of the Agent's and the Canadian Facility Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, each of the Agent and the Canadian Facility Agent has executed this Release as of the date first above written.

GENERAL ELECTRIC CAPITAL CORPORATION, as
Agent

By: Danuta Buellésbach
Name: Danuta J. Buellésbach
Title: Duly Authorized Signatory

GE CANADA FINANCE HOLDING COMPANY, as
Canadian Facility Agent

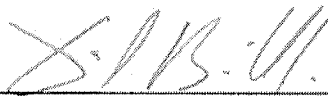
By: _____
Name: Dan Billard
Title: Duly Authorized Signatory

IN WITNESS WHEREOF, each of the Agent and the Canadian Facility Agent has executed this Release as of the date first above written.

GENERAL ELECTRIC CAPITAL CORPORATION, as
Agent

By: _____
Name: Danuta J. Buellesbach
Title: Duly Authorized Signatory

GE CANADA FINANCE HOLDING COMPANY, as
Canadian Facility Agent

By:  _____
Name: Dan Billard
Title: Duly Authorized Signatory

ANNEX I

The Trademark Security Agreement dated as of December 15, 2004, by J.G.A. Beacon, Inc. in favor of General Electric Capital Corporation, as Agent, was recorded with the U.S. Patent and Trademark Office on December 17, 2004 at Reel/Frame No. 2995/0717.

U.S. Trademark Registrations	
Registration No.	Mark
1963994	DEALERS CHOICE
1963996	DEALERS CHOICE

The U.S. Trademark Security Agreement dated as of April 2, 2007, by North Coast Commercial Roofing Systems, Inc. in favor of General Electric Capital Corporation, as administrative and collateral agent, was recorded with the U.S. Patent and Trademark Office on April 11, 2007 at Reel/Frame No. 003520/0239.

U.S. Trademark Registrations	
Registration No.	Patent
2923661	Logictrack
2369287	Logictrack

The Canadian Trademark Security Agreement dated as of April 2, 2007, by North Coast Commercial Roofing Systems, Inc. in favor of GE Canada Finance Holding Company, as administrative and collateral agent, was recorded with the U.S. Patent and Trademark Office on July 16, 2007 at Reel/Frame No. 003580/0628.

U.S. Trademark Registrations	
Registration No.	Patent
2923661	Logictrack
2369287	Logictrack