

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		04/24/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	MORTON'S OF CHICAGO, INC.		
Street Address:	325 N. LaSalle Street		
Internal Address:	Suite 500		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60654		
Entity Type:	CORPORATION: ILLINOIS		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	77511104	MORTON'S THE STEAKHOUSE	
Serial Number:	77837983	MORTON'S THE STEAKHOUSE AT HOME	
Registration Number:	2318090	THE LEGEND THE STEAKHOUSE	
Registration Number:	2915741	ARNIE MORTON'S	
Registration Number:	2915742	ARNIE MORTON'S	
Registration Number:	2915743	ARNIE MORTON'S THE STEAKHOUSE	
Registration Number:	3109686	SAVOR THE GOOD LIFE	
Registration Number:	2302701	LEGENDS ARE LARGER THAN LIFE	
Registration Number:	1505273	MORTON'S	
Registration Number:	1647093	MORTON'S OF CHICAGO	
Registration Number:	1647095	MORTON'S OF CHICAGO	
Registration Number:	1738748	MORTON'S OF CHICAGO THE STEAKHOUSE	
Registration Number:	1829038	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	

TRADEMARK

Registration Number:	1829037	ARNIE MORTON'S OF CHICAGO
Registration Number:	1832491	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	3077892	THE BEST STEAK ANYWHERE!
Registration Number:	3556365	MORTON'S
Registration Number:	3158737	BAR 12 21
Registration Number:	3270974	MORTON'S LEGENDARY HOT CHOCOLATE CAKE
Registration Number:	3388035	M
Registration Number:	3511063	MORTON'S MORTINIS
Registration Number:	2925648	MORTON'S THE STEAKHOUSE
Registration Number:	3899017	M PRIME EVENTS AT MORTON'S

CORRESPONDENCE DATA

Fax Number: 2142000853

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: (214) 651-5148

Email: april.reasoner@haynesboone.com

Correspondent Name: Gavin D. George

Address Line 1: Haynes and Boone, LLP

Address Line 2: 2323 Victory Avenue, Suite 700

Address Line 4: Dallas, TEXAS 75219

ATTORNEY DOCKET NUMBER:	23805.134
NAME OF SUBMITTER:	Gavin D. George
Signature:	/Gavin D. George/
Date:	04/25/2012

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

WHEREAS, Morton's of Chicago, Inc., an Illinois corporation with an address at 325 N. LaSalle Street, Suite 500, Chicago, IL 60654 (the "Grantor"), and certain of its affiliates (collectively, the "Grantors") entered into a certain Trademark Security Agreement dated February 1, 2012 with Jefferies Finance LLC, a Delaware limited liability company, with principal offices at 520 Madison Avenue, New York, NY 10022, as Collateral Agent for the Secured Parties (the "Secured Party"), notice of which was recorded on February 1, 2012 at the United States Patent and Trademark Office at Reel 4709, Frame 0161.

Capitalized terms not otherwise defined herein have the meanings set forth in the Security Agreement, dated as of February 1, 2012, among Fertitta Morton's Restaurants, Inc., a Delaware corporation, Fertitta Morton's Holdings, Inc., a Delaware corporation, the other Grantors party thereto and the Secured Party (the "Security Agreement").

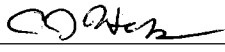
WHEREAS, Grantors granted the Secured Party, under the terms of the Security Agreement, a continuing security interest (the "Security Interest") in favor of the Collateral Agent, in and to certain of Grantor's intellectual property, including without limitation the trademarks listed in **Schedule A** and all of the goodwill of the business connected with the use of, and symbolized by the trademarks (collectively, the "Trademarks"), as well as all proceeds and claims based on past, present, or future infringement of Trademarks.

WHEREAS, the Secured Party has agreed to terminate and release its security interest in all such Trademarks as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Secured Party, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges all interest in the Trademarks, including the Security Interest and any other liens, hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Grantor and its successors and assigns in association with the Security Interest, and hereby releases the Grantor and its successors and assigns from all covenants, obligations, liabilities and warranties in association with the Security Interest.

[Signature to follow.]

JEFFERIES FINANCE LLC

By: 

Name: E. Joseph Hess
Title: Managing Director

Date: April 24, 2012

[SIGNATURE PAGE TO TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS
MORTON'S OF CHICAGO, INC.]

TRADEMARK
REEL: 004764 FRAME: 0223

Schedule A

I. U.S. REGISTERED TRADEMARKS

Trademark	Reg No.	Reg. Date
THE LEGEND. THE STEAKHOUSE	2318090	February 15, 2000
ARNIE MORTON'S and Design	2915741	January 4, 2005
ARNIE MORTON'S	2915742	January 4, 2005
ARNIE MORTON'S THE STEAKHOUSE	2915743	January 4, 2005
SAVOR THE GOOD LIFE	3109686	June 27, 2006
LEGENDS ARE LARGER THAN LIFE	2302701	December 21, 1999
MORTON'S and Design	1505273	September 20, 1988
MORTON'S OF CHICAGO	1647093	June 4, 1991
MORTON'S OF CHICAGO and Design	1647095	June 4, 1991
MORTON'S OF CHICAGO THE STEAK HOUSE and Design	1738748	December 8, 1992
ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	1829038	March 29, 1994
ARNIE MORTON'S OF CHICAGO	1829037	March 29, 1994
ARNIE MORTON'S OF CHICAGO THE STEAK HOUSE and Design	1832491	April 19, 1994
THE BEST STEAK ANYWHERE	3077892	April 4, 2006
MORTON'S	3556365	January 6, 2009
BAR 12 21	3158737	October 17, 2006
MORTON'S LEGENDARY HOT CHOCOLATE CAKE	3270974	July 31, 2007
M and Olive Logo	3388035	February 26, 2008
MORTON'S MORTINIS	3511063	October 7, 2008
MORTON'S THE STEAKHOUSE	2925648	February 8, 2005
M PRIME EVENTS AT MORTON'S and Design	3899017	January 4, 2011

II. U.S. TRADEMARK APPLICATIONS

Trademark	Application No.	Application Date
MORTON'S THE STEAKHOUSE	77/511104	June 30, 2008
MORTON'S THE STEAKHOUSE AT HOME	77/837983	September 30, 2009