

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO CAPITAL FINANCE, LLC		04/24/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	THE OCEANAIRE, INC.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	CORPORATION: MINNESOTA		
Name:	THE OCEANAIRE RESTAURANT COMPANY, INC.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	CORPORATION: MINNESOTA		
Name:	THE OCEANAIRE MINNEAPOLIS RESTAURANT COMPANY, LLC		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	LIMITED LIABILITY COMPANY: MINNESOTA		
Name:	THE OCEANAIRE TEXAS BEVERAGE COMPANY, INC.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		

Postal Code:	77027
Entity Type:	CORPORATION: TEXAS

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3102858	THE ULTRA-FRESH SEAFOOD EXPERIENCE
Registration Number:	2279405	THE OCEANAIRE

CORRESPONDENCE DATA

Fax Number: 2142000853
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Phone: (214) 651-5148
 Email: april.reasoner@haynesboone.com
 Correspondent Name: Gavin D. George
 Address Line 1: Haynes and Boone, LLP
 Address Line 2: 2323 Victory Avenue, Suite 700
 Address Line 4: Dallas, TEXAS 75219

ATTORNEY DOCKET NUMBER:	23805.134
NAME OF SUBMITTER:	Gavin D. George
Signature:	/Gavin D. George/
Date:	04/25/2012

Total Attachments: 4
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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”) effective as of the 24th day of April, 2012, is made by Wells Fargo Capital Finance, LLC, a Delaware limited liability company, with an address at 2450 Colorado Avenue, Suite 3000W, Santa Monica, California, 70404, in its capacity as agent for certain lenders (the “Secured Party”).

WHEREAS, reference is made to a certain Trademark Security Agreement dated November 30, 2009 (the “Security Agreement”), by and among The Oceanaire, Inc., The Oceanaire Restaurant Company, Inc., The Oceanaire Minneapolis Restaurant Company, LLC, The Oceanaire Texas Beverage Company, Inc. (collectively referred to hereinafter as the “Grantors”), and Secured Party, notice of which was recorded on June 18, 2010 at the United States Patent and Trademark Office at Reel 4227, Frame 0773. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the Security Agreement.

WHEREAS, in connection with the Security Agreement, the Grantors granted Secured Party, for the benefit of certain lenders, a continuing Security Interest in all of the right, title and interest of Grantors in and to the Trademark Collateral identified therein.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby irrevocably releases and terminates all its Security Interest in and to the Trademark Collateral, including without limitation, the trademarks described in the schedules attached to the Security Agreement and attached as Schedule I hereto, and all of the goodwill of the business connected with the use of, and symbolized by the Trademark Collateral, as well as all proceeds and claims based on past, present, or future infringement; and further, discharges, quit claims and relinquishes to and unto the Grantors, in each case, without recourse and without any representation or warranty of any kind, any and all rights, title and interest it has in and to the Trademark Collateral, and more particularly hereby releases the security interests granted to the Secured Party in the Trademark Collateral which was recorded in the United States Trademark Office.

This Release shall be governed by and construed in accordance with the laws of the State of New York without regard to conflicts of law principles.

[SIGNATURE PAGE FOLLOWS]

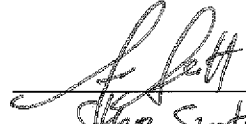
IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed by its authorized officer as of the date first written above.

WELLS FARGO CAPITAL FINANCE, LLC as Agent

By:

Name:

Title:


Shira Scott
SVP

SCHEDULE I

TRADEMARKS

Serial No.	Reg. No.	Trademark
76642093	3102858	THE ULTRA-FRESH SEAFOOD EXPERIENCE
75544771	2279405	THE OCEANAIRE