

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 4305/16, 4304/742 and 4308/808		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		04/25/2012	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Dairyland USA Corporation		
Street Address:	100 East Ridge Road		
City:	Ridgefield		
State/Country:	CONNECTICUT		
Postal Code:	06877		
Entity Type:	CORPORATION: NEW YORK		
Name:	Bel Canto Foods, LLC		
Street Address:	100 East Ridge Road		
City:	Ridgefield		
State/Country:	CONNECTICUT		
Postal Code:	06877		
Entity Type:	LIMITED LIABILITY COMPANY: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3539456	THE CHEFS' WAREHOUSE	
Registration Number:	3491990	ST. LUC	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		

CH \$65.00 3539456

Email: dclark@sidley.com  
Correspondent Name: Dusan Clark, Esq.  
Address Line 1: Sidley Austin LLP  
Address Line 2: 717 N. Harwood St., Suite 3400  
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	36084-38460
NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	04/27/2012
<b>Total Attachments: 3</b> source=Release of Security Interest in TMs#page1.tif source=Release of Security Interest in TMs#page2.tif source=Release of Security Interest in TMs#page3.tif	

## **RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS terminates and releases the ASSIGNMENT FOR SECURITY-TRADEMARKS dated as of October 21, 2010 by and between **JPMORGAN CHASE BANK, N.A.**, as administrative agent ("Administrative Agent") and **DAIRYLAND USA CORPORATION** ("Dairyland"), a New York corporation, and dated October 15, 2010 by and between Administrative Agent and **BEL CANTO FOODS, LLC** ("Bel Canto"), a New York limited liability company, (Dairyland and Bel Canto each, an "Assignor", and collectively, the "Assignors", and each with an office located at 100 East Ridge Road Ridgefield, CT 06877).

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby terminates, releases and discharges the security interests granted to it by Assignors in (i) all of the Assignors' right, title and interest in and to those United States trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto, along with the goodwill appurtenant thereto (collectively, the "Marks"), (ii) all of the reissues, extensions or continuations of the Marks, (iii) the goodwill associated with such Marks, (iv) all causes of action arising prior to the date hereof for infringement of any of the Marks or unfair competition regarding the same and (v) all proceeds of any of the foregoing.

Administrative Agent hereby re-assigns to each Assignor any right, title and interest it may have in, to and under the Marks and authorizes and requests the United States Patent and Trademark Office, and any other location where the security interest was filed, to note and record the existence of such release hereby given.

The aforementioned security interests were previously respectively recorded in the U.S. Patent and Trademark Office (i) on October 27, 2010, at **Reel 004305, Frame 0016** and (ii) on October 27, 2010, at **Reel 004304, Frame 0742** (corrective assignment recorded on November 2, 2010, at **Reel 004308, Frame 0808**).

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is made effective as of April 25, 2012.

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**JPMORGAN CHASE BANK, N.A., as  
Administrative Agent**

By: *Marie C Duhamel*

Name: Marie C. Duhamel

Title: Authorized Officer

Trademark Release

**TRADEMARK  
REEL: 004766 FRAME: 0454**

Schedule A

<u>Trademark</u>	<u>Reg No. /Serial Number</u>	<u>Reg. Date /Filing Date</u>
The Chefs' Warehouse	3,539,456	12/02/2008
St. Luc	3,491,990	08/26/2008

Trademark Release

DAI 515487v.1

**RECORDED: 04/27/2012**

**TRADEMARK  
REEL: 004766 FRAME: 0455**