

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MASTHEAD INDUSTRIES, INC.		04/27/2012	CORPORATION: FLORIDA
RECEIVING PARTY DATA			
Name:	Enhanced Small Business Investment Company, LP		
Street Address:	601 Lexington Ave, 55th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	LIMITED PARTNERSHIP: NEW YORK		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2052408	THE HOSE BOSS	
Registration Number:	3479971	HAMMERHEAD	
Registration Number:	2945147	FLEXTRAL	
Registration Number:	2950127	FLEXTRAL	
Registration Number:	3114837	HOSE POWER	
Registration Number:	3127532	HOSE POWER	
Registration Number:	3547626	PROSHIELD	
CORRESPONDENCE DATA			
Fax Number:	9049809234		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9049968099		
Email:	myoung@myoungpa.com		
Correspondent Name:	Mark J. Young		
Address Line 1:	12086 Ft. Caroline Rd., Unit 202		
Address Line 4:	Jacksonville, FLORIDA 32225		

OP \$190.00 2052408

NAME OF SUBMITTER:	Mark J. Young
Signature:	/Mark J. Young/
Date:	04/30/2012
Total Attachments: 2 source=Security Agreement Trademark#page1.tif source=Security Agreement Trademark#page2.tif	

Notwithstanding anything herein to the contrary, the Lien and security interest granted to Administrative Agent pursuant to this Agreement and the exercise of any right or remedy by Administrative Agent hereunder are subject to the provisions of the Intercreditor and Subordination Agreement, dated April 27, 2012 (as amended, restated, supplemented, or otherwise modified from time to time, the "Intercreditor Agreement"), among Wells Fargo Bank, National Association, as Senior Lender, Enhanced Small Business Investment Company LP, as Junior Lender and as Administrative Agent for the other Junior Claimholders, Wells Fargo Bank, National Association, as Control Agent, and the Grantors (as defined therein) from time to time party thereto and other persons party or that may become party thereto from time to time. If there is a conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement will control.

### GRANT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

WHEREAS, Masthead Industries, Inc. (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of April 27, 2012, in which, among other things, the Pledgor has agreed with Enhanced Small Business Investment Company, LP, as Administrative Agent (the "Administrative Agent"), with offices at 601 Lexington Ave, 55th Floor, New York, NY 10022, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Administrative Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Administrative Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

MASTHEAD INDUSTRIES, INC.

By: 

Name: J. Palmer Clarkson

Title: President

**Schedule A**

**REGISTERED TRADEMARKS**

<b><u>Owner</u></b>	<b><u>Mark</u></b>	<b><u>Registration No.</u></b>	<b><u>Country</u></b>	<b><u>Reg. Date</u></b>
Masthead Industries, Inc.	FLEXTRAL	2945147	US	4/26/2005
Masthead Industries, Inc.	FLEXTRAL	2950127	US	5/10/2005
Masthead Industries, Inc.	HOSE POWER	3114837	US	7/11/2006
Masthead Industries, Inc.	HOSE POWER	3127532	US	8/8/2006
Masthead Industries, Inc.	HAMMERHEAD	3479971	US	8/5/2008
Masthead Industries, Inc.	PROSHIELD	3547626	US	12/16/2008
Masthead Industries, Inc.	HOSE BOSS	2052408	US	1/21/1997