

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Solidifi Corp.		03/29/2012	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King Street West, 11th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	CANADA <i>Canadian Chartered Bank</i>		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4000151	SOLIDIFI	
CORRESPONDENCE DATA			
Fax Number:	(704)343-2300		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704) 373-4640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	30th Floor		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2063317-0002		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			

OP \$40.00 4000151

CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
SOLIDIFI CORP.

This Confirmation of Security Interest in Intellectual Property dated March 29, 2012 is made by Solidifi Corp., a corporation incorporated pursuant to the laws of Canada (together with its successors and assigns, the "**Borrower**").

WHEREAS, the Borrower owns the intellectual property set forth in Exhibit A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the "**Intellectual Property**"); and

WHEREAS, the Borrower has executed a general security agreement dated as of the date hereof (as amended, modified, supplemented, extended, renewed, restated or replaced, the "**General Security Agreement**") in favour of Bank of Montreal (together with its successors and assigns, the "**Lender**"), pursuant to which the Borrower granted to the Lender a security interest in and to its property, including the Intellectual Property.

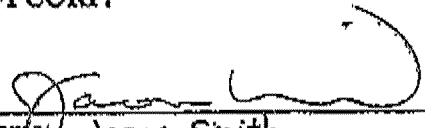
NOW THEREFORE, for other good and valuable consideration, and in accordance with the terms and obligations set forth in the General Security Agreement, the Borrower confirms the grant to the Lender of a security interest in and to the Intellectual Property.

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IN WITNESS WHEREOF, the Borrower has executed this Agreement as of the date first written above.

SOLIDIFI CORP.

By:


Name: Jason Smith
Title: C.E.O, President and Director

By:

Name:
Title:

Chief Executive Office:
50 Minthorn Blvd.
Suite 301
Markham, Ontario
L3T 7X8

Fax: (905) 739-1223

Signature Page - IP Security Confirmation

**EXHIBIT A
INTELLECTUAL PROPERTY**

List of Canadian Trade-Marks

Description of Trade-Mark	Registration/Filing Date	Registration/Application Number
SOLIDIFI	October 5, 2010	TMA779038

List of United States Trade-Marks

Description of Trade-Mark	Registration/Filing Date	Registration/Application Number
SOLIDIFI	July 26, 2011	4000151

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