

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Solidifi Corp.		03/29/2012	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King Street West, 11th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	: CANADA <i>Canadian Chartered Bank</i>		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4000151	SOLIDIFI	
CORRESPONDENCE DATA			
Fax Number:	(704)343-2300		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704) 373-4640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon St.		
Address Line 2:	30th Floor		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2063317-0002		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			

OP \$40.00 4000151

**CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**  
**SOLIDIFI CORP.**

This Confirmation of Security Interest in Intellectual Property dated March 29, 2012 is made by Solidifi Corp., a corporation incorporated pursuant to the laws of Canada (together with its successors and assigns, the "**Borrower**").

**WHEREAS**, the Borrower owns the intellectual property set forth in Exhibit A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the "**Intellectual Property**"); and

**WHEREAS**, the Borrower has executed a general security agreement dated as of the date hereof (as amended, modified, supplemented, extended, renewed, restated or replaced, the "**General Security Agreement**") in favour of Bank of Montreal (together with its successors and assigns, the "**Lender**"), pursuant to which the Borrower granted to the Lender a security interest in and to its property, including the Intellectual Property.

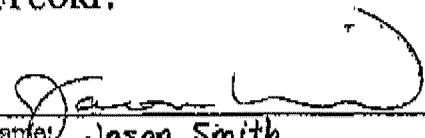
**NOW THEREFORE**, for other good and valuable consideration, and in accordance with the terms and obligations set forth in the General Security Agreement, the Borrower confirms the grant to the Lender of a security interest in and to the Intellectual Property.

*[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]*

IN WITNESS WHEREOF, the Borrower has executed this Agreement as of the date first written above.

SOLIDIFI CORP.

By:

  
Name: Jason Smith  
Title: C.E.O, President and Director

By:

\_\_\_\_\_  
Name:  
Title:

Chief Executive Office:  
50 Minthorn Blvd.  
Suite 301  
Markham, Ontario  
L3T 7X8

Fax: (905) 739-1223

Signature Page - IP Security Confirmation

**EXHIBIT A  
INTELLECTUAL PROPERTY**

**List of Canadian Trade-Marks**

Description of Trade-Mark	Registration/Filing Date	Registration/Application Number
SOLIDIFI	October 5, 2010	TMA779038

**List of United States Trade-Marks**

Description of Trade-Mark	Registration/Filing Date	Registration/Application Number
SOLIDIFI	July 26, 2011	4000151

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