


Client Code: MILMD.UCC1

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director, U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): (List using letters or numbers for multiple parties)</p> <p>MILLENNIUM MEDICAL SPA</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Other: LLC <input type="checkbox"/> Corporation of:</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies):</p> <p>Name: KNOBBE, MARTENS, OLSON & BEAR, LLP Internal Address: FOURTEENTH FLOOR Street Address: 2040 MAIN STREET City: IRVINE State: CA ZIP: 92614</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Other: California <input type="checkbox"/> Corporation of: Limited Liability Partnership</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Additional name(s) and address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Security Agreement <input type="checkbox"/> Merger <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other: Security Interest</p> <p>Execution Date: (List as in section 1 if multiple signatures) MARCH 8, 2012</p>	<p>4. Application number(s) or registration number(s):</p> <p>a. Trademark Application No(s): 78/822172</p> <p>b. Trademark Registration No(s):</p> <p>Additional numbers attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>5. Party to whom correspondence concerning document should be mailed:</p> <p>Customer No. 20,995 Address: Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614 Return Fax: (949) 760-9502 Attorney's Docket No.: 10/3/2007</p>	<p>6. Total number of applications and registrations involved: 2</p> <p>7. Total fee (37 CFR 1.21(h)): \$65.00 <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p>
<p>8. Deposit account number: 11-1410</p> <p>Please charge this account for any additional fees which may be required, or credit any overpayment to this account.</p>	
<p>9. Statement and signature.</p> <p>To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.</p> <p>STEVEN J. NATAUPSKY  <u>5/1/12</u> Name of Person Signing Signature Date</p> <p>Total number of pages including cover sheet, attachments and document: 7</p>	

CH \$65.00 111410 342440

Documents transmitted via Facsimile to be recorded with required cover sheet information to:

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TRADEMARK

REEL: 004770 FRAME: 0646

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<u>Case No.</u>	<u>Trademark Name:</u>	<u>Application No.</u>	<u>Filing Date:</u>	<u>Reg. Date:</u>	<u>Reg No:</u>
MILMD.004T	RELEANA INNOVATIONS IN WEIGHT LOSS & design	78/822172	2/23/2006	5/6/2008	3424408
MILMD.005T	RELEANA	77/295580	10/3/2007	6/3/2008	3440303

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]Michell T Do
(949) 760-0404**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**Knobbe, Martens, Olson & Bear, LLP
2040 Main Street, 14th Floor
Irvine, CA 92614
USA

DOCUMENT NUMBER: 32327730002

FILING NUMBER: 12-7304019835

FILING DATE: 03/08/2012 17:00

IMAGE GENERATED ELECTRONICALLY FOR WEB FILING
THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME Millennium Medical Spa						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 4341 Birch St., Suite 107		CITY Newport Beach		STATE CA	POSTAL CODE 92660	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION CA	1g. ORGANIZATIONAL ID#, if any <input checked="" type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L DEBTOR INFO	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Knobbe, Martens, Olson & Bear, LLP						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 2040 Main St., 14th floor		CITY Irvine		STATE CA	POSTAL CODE 92614	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See Attachment(s)

5. ALT DESIGNATION: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Attach Addendum [if applicable]7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
[ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2**8. OPTIONAL FILER REFERENCE DATA**

MILMD - UCCI

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All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

U.S. Patent & Patent Application

Patent No.	Issued Date	Title of Invention
7605122	10/20/2009	HUMAN CHORIONIC GONADOTROPIN (HCG) FORMULATIONS FOR FACILITATING WEIGHT LOSS AND BODY CONTOURING

U.S. Trademark & Trademark Applications

Application No.	Appl. Filing Date	Reg. No.	Reg. Date	Trademark name
3424408		3424408	5/6/2008	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
3440303		3440303	6/3/2008	RELEANA

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Trademark & Trademark Applications

Application No.	Appl. Filing Date	Reg. No.	Reg. Date	Country	Trademark name
		2349202	2/25/2010	AR	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		1294203	11/23/2009	AU	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
SM05436-2010	11/30/2010			BO	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
830226419	4/15/2009			BR	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
1434337	4/14/2006			CA	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		588907	7/10/2009	CH	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		927027	8/2/2011	CL	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		430570	7/26/2011	CO	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN

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All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Trademark & Trademark Applications

Application No.	Appl. Filing Date	Reg. No.	Reg. Date	Country	Trademark name
		1109393	7/8/2009	MX	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		804997	4/19/2009	NZ	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		173562	3/3/2011	PE	RELEANA INNOVATIONS IN WEIGHT LOSS & DESIGN
		2349203	2/25/2010	AR	RELEANA
		1294205	11/23/2009	AU	RELEANA
SM 05437-2010	11/30/2010			BO	RELEANA
830226427	4/15/2009			BR	RELEANA
1434338	4/14/2009			CA	RELEANA
		588872	7/10/2009	CH	RELEANA
		927026	8/2/2011	CL	RELEANA
		429336	6/24/2011	CO	RELEANA

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All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Trademark & Trademark Applications

Application No.	Appl. Filing Date	Reg. No.	Reg. Date	Country	Trademark name
678774	11/26/2008			EU	RELEANA
1109394	7/8/2009			MX	RELEANA
804998	3/25/2010			NZ	RELEANA
173563	3/3/2011			PE	RELEANA
P290568	12/9/2008			VE	RELEANA

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