

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wholesome Sweeteners, Incorporated		04/06/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Triangle Capital Corporation
Street Address:	3700 Glenwood Avenue, Suite 530
City:	Raleigh
State/Country:	NORTH CAROLINA
Postal Code:	27612
Entity Type:	CORPORATION: MARYLAND

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	1263128	SUCANAT
Registration Number:	3969291	WHOLESOME SWEETENERS
Registration Number:	3992358	WHOLESOME SWEETENERS
Registration Number:	2553299	WHOLESOME SWEETENERS

CORRESPONDENCE DATA

Fax Number: 9198216800
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 9198382002
 Email: gcollins@smithlaw.com
 Correspondent Name: Grace S. Collins
 Address Line 1: P. O. Box 2611
 Address Line 4: Raleigh, NORTH CAROLINA 27602

NAME OF SUBMITTER:	Grace S. Collins
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OP \$115.00 1263128

Signature:	/Grace S. Collins/
Date:	05/10/2012
Total Attachments: 3 source=Wholesome - Notice of Grant of Security Interests in Trademarks#page1.tif source=Wholesome - Notice of Grant of Security Interests in Trademarks#page2.tif source=Wholesome - Notice of Grant of Security Interests in Trademarks#page3.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

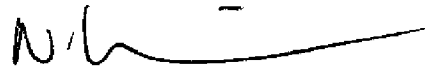
Please be advised that pursuant to that certain Pledge and Security Agreement, dated as of April 6, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement"), by and among Wholesome Sweeteners, Incorporated ("Grantor") and Triangle Capital Corporation, as Collateral Agent for the Secured Parties referenced therein (the "Collateral Agent"), Grantor has granted to the Collateral Agent for the benefit of the Secured Parties a security interest in and continuing lien on all of Grantor's right, title and interest in, to and under the trademarks and/or trademark applications shown below:

Trademark	Jurisdiction	Registration Number	Registration Date	International Class	Goods and Services Covered
SUCANAT	U.S. Federal	1263128	03-Jan-1984	30 (Staple Foods)	30 Sugar
WHOLESOME SWEETENERS	U.S. Federal	3969291	31-May-2011	30 (Staple Foods)	(INT. CL. 30) Natural Sweeteners, Namely, Sugar, Molasses And Honey; Sugar; Sugar Substitutes
WHOLESOME SWEETENERS 	U.S. Federal	3992358	12-Jul-2011	30 (Staple Foods)	(INT. CL. 30) Natural Sweeteners, Namely, Sugar, Molasses And Honey; Sugar; Sugar Substitutes
WHOLESOME SWEETENERS 	U.S. Federal	2553299	26-Mar-2002	30 (Staple Foods)	(INT. CL. 30) Natural Sweeteners, Namely, Sugar, Molasses And Honey

The Collateral Agent and Grantor hereby acknowledge and agree that the security interest in the foregoing trademarks and/or trademark applications (i) may only be terminated in accordance with the terms of the Agreement, and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**WHOLESOME SWEETENERS,
INCORPORATED,**
as Grantor

By:  _____

Name: Nigel Willerton

Title: President and Chief Executive Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 004777 FRAME: 0004

COLLATERAL AGENT:

TRIANGLE CAPITAL CORPORATION,
as Collateral Agent

By: 

Name: Jeff Dombcik

Title: Managing Director

[Signature Page to Notice of Grant of Security Interests in Trademarks]